

resolved prior to the Closing Date, then Seller, upon forty-five (45) days written notice, may set a closing date that is prior to the Closing Date.”

5. The last sentence of Paragraph 8 is hereby deleted.
6. Paragraph 9.B(5) is hereby deleted because the transaction is a cash purchase.
7. Paragraph 12 is hereby amended to read as follows: “The possession of the Property and the keys shall be delivered to Purchaser upon closing and receipt by Seller of the balance of the Purchase Price in cleared funds.”
8. The following is hereby added to the end of Paragraph 13: “Seller shall allow Purchaser access on reasonable occasions upon reasonable notice. Provided, however, this provision shall not be construed to limit Purchaser’s right of access under the Lease, defined in Paragraph 61.”
9. Paragraph 15.A is hereby deleted and replaced with the following: “Unless otherwise provided for herein, if Purchaser fails to comply with this Agreement, Purchaser will be in default, and Seller may either enforce specific performance or seek such other relief as may be provided by law, or both. If Purchaser defaults according to the terms of the Lease, as defined in Paragraph 61 below, Seller may, in its discretion, terminate this Agreement.”
10. Paragraph 18.A(6) is hereby amended to read as follows: “Seller has no knowledge of receiving any written notice from any governmental department or agency having jurisdiction as to conditions affecting the Property that alleges a violation of law or governmental ordinances, orders or requirements relating to the Property, except as set forth in Paragraph 59 regarding the Zoning Litigation.”
11. Paragraph 19.E is hereby amended to read as follows: “Except as set forth in Paragraph 59 regarding the Zoning Litigation, to Purchaser’s knowledge, neither the execution and delivery of this Agreement nor the consummation of the transaction contemplated hereby will violate or be in conflict with (I) any applicable provision of law, (ii) any order of any court or government agency having jurisdiction over the Purchaser, or (iii) any agreement or instrument to which Purchaser is a party or under which Purchaser is bound.”
12. Paragraph 20 is hereby amended to read as follows: “To the extent that Seller owns personal property within the Property, Seller will transfer such personal property to Purchaser on the Closing Date without warranties of title or warranties of quality, fitness, or merchantability.”

13. Paragraph 59 is hereby replaced with the following: "ZONING LITIGATION: The closing of this sale is specifically conditioned on evidence of the fact that a church is permitted to utilize the Property for church purposes. Purchaser acknowledges that the City of Leon Valley contends that the current zoning on the Property does not allow the Property to be used as a church. Seller, at Seller's expense, is using Seller's best efforts to verify that the Property can be used as a church, prior to the closing of this sale. Upon the execution of this document and the Lease, as defined in Paragraph 61, the parties contemplate the filing of a lawsuit in Bexar County, in order to rezone the Property. In the event that Seller is unable to provide that evidence that church use is permitted on the Property by the Closing Date, then (i) this Agreement will terminate and (ii) neither party will have any remaining rights or obligations under this Agreement."
14. The following shall be added as Paragraph 61: "61. LEASE: Seller and Purchaser entered into that certain Lease Agreement, dated effective September 1, 2008 (the "Lease"), whereby Seller will lease to Purchaser and Purchaser will lease from Seller the Property, according to the terms contained therein."
15. Exhibit "B" shall be replaced with the Exhibit "B" attached hereto.
16. The parties hereto ratify and confirm that the Purchase and Sale Agreement attached hereto as Exhibit "C" is the entire purchase agreement executed by the parties and is currently in effect as amended hereby.
17. This Second Amendment may be executed in multiple counterparts and facsimile thereto binding on all parties to this Second Amendment.

[REST OF PAGE INTENTIONALLY LEFT BLANK;
SIGNATURES ON FOLLOWING PAGE]

Agreed to this ____ day of August, 2008:

SELLER:

GoldStar Trust Company, as Trustee for the Benefit of
the Bondholders of Church on the Rock - San Antonio

By: _____
Wanda Perdue, Authorized Representative

PURCHASER:

Redemption Tabernacle Ministries, Inc.

By: _____
Darryl W. Crain, Authorized Representative

EXHIBIT "A"
LAND DESCRIPTION

Lots 3 and 4, SENECA ESTATES SUBDIVISION UNIT 7, in the City of Leon Valley, situated in Bexar County, Texas, according to plat thereof recorded in Volume 9571, Page 85, Deed and Plat Records of Bexar County, Texas.

EXHIBIT "B"
PERMITTED TITLE EXCEPTIONS

1. Liens described as part of the consideration and any other liens described in this Agreement as being either assumed or subject to which title is taken; validly existing easements, rights-of-way, and prescriptive rights, whether of record or not; all presently recorded and validly existing restrictions, reservations, covenants, conditions, oil and gas leases, mineral interests, and water interests outstanding in persons other than Seller, and other instruments, other than conveyances of the surface fee estate, that affect the Property; validly existing rights of adjoining owners in any walls and fences situated on a common boundary; any discrepancies, conflicts, or shortages in area or boundary lines; any encroachments or overlapping of improvements; all rights, obligations, and other matters arising from and existing by reason of the Bexar County governing authority; and taxes for 2008, which Purchaser assumes and agrees to pay but not subsequent assessments for that and prior years due to change in land usage, ownership, or both, the payment of which Seller assumes.
2. Purchaser has received a copy of the Commitment for Title Insurance from Seller issued August 22, 2007, and has examined it and agrees to accept the Property subject to those exceptions listed therein.

EXHIBIT "C"
PURCHASE AND SALE AGREEMENT

K:\GOLDSTAR\DEFAULT\CHURCHON THE ROCK - SAN ANTONIO\2008 Sale to Redemption Tabernacle\Second Amendment of Purchase Agreement.wpd

9

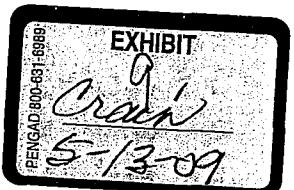
LEASE AGREEMENT

THIS LEASE is entered into on the _____ day of August, 2008, by and between the Landlord and the Tenant named below.

Article I Definitions and Contract Basic Provisions

1.1 Definitions.

- (a) "Landlord": Happy State Bank, a Texas banking association, d/b/a GoldStar Trust Company, successor to Colonial Trust Company, as Trustee for the benefit of the Bondholders of Church on the Rock - San Antonio.
- (b) Landlord's address: P.O. Box 719 Canyon, Texas 79015
- (c) "Tenant": Redemption Tabernacle Ministries, Inc., a Texas non-profit corporation.
- (d) Tenant's address: 8323 Culebra Road San Antonio, TX 78251
- (e) "Premises": The building located at 6401 Bandera Road, San Antonio, Texas, together with the parking area that is directly adjacent to the building, all as more particularly described on Exhibit "A" attached hereto and incorporated herein for all purposes.
- (f) Lease term: Commencing on the 1st day of September, 2008 (the "Commencement Date"), and continuing for twenty-four (24) months.
- (g) Annual Rent: Tenant shall pay to Landlord, without deduction or setoff except as may otherwise be provided in this Lease, an annual rental of \$12,000.00 in equal monthly installments of \$1,000.00.
- (h) Permitted use: Operation of a church facility and a daycare facility.



Article II
Granting Clause

- 2.1 In consideration of Tenant's obligation to pay Rent and of the other terms, covenants and conditions hereof, Landlord leases to Tenant, and Tenant takes from Landlord, the Premises described in Section 1.1 (e) for the Term described in Section 1.1 (f), upon all the terms and conditions set forth in this Lease.

Article III
Acceptance of Premises

- 3.1 *Occupancy deemed compliance.* By occupying the Premises, Tenant shall be deemed to have accepted them and to have acknowledged that they comply fully with Landlord's covenants and obligations under this Lease, and shall have waived to the fullest extent of the law all obligations of Landlord to maintain the Premises, except as expressly set forth herein.

Article IV
Rent

- 4.1 Tenant shall pay to Landlord at the address set forth in 1.1 (b) or at any other address as may be specified by Landlord in writing, Rent in monthly installments in the amounts specified in Section 1.1 (g). The first monthly installment shall be due and payable on or before the Commencement Date, and subsequent installments shall be due and payable on or before the first day of each succeeding calendar month during term of this Lease. If the Commencement Date is not the first day of a calendar month, Tenant shall, on or before that date, pay as Rent for the balance of that month a percentage of the rent specified for the first full calendar month. The percentage shall be determined by a fraction, the numerator of which is the number of days from the Commencement Date to the end of the calendar month within which that date falls, and the denominator of which is the total number of days in the month.
- 4.2 In addition to the rent above, Tenant shall pay to Landlord monthly the pro-rated amount of the expenses incurred by Landlord in insuring the Premises against casualty losses.

Article V
Use and Care of the Premises

- 5.1 *Use.* The Premises may be used only for the purposes specified in Section 1.1 (h). Provided, however, as is more specifically set forth in Section 21.13 below, Landlord makes no warranty as to whether or not Tenant is permitted by law to utilize the Premises as a church.
- 5.2 *Compliance with insurance requirements.* Tenant shall not keep anything within the Premises or use the Premises for any purpose which invalidates any insurance policy carried on the Premises. All property kept, stored or maintained within the Premises shall be at Tenant's sole risk.
- 5.3 *Care of Premises.* Tenant shall take good care of the Premises and keep them free of waste at all times.
- 5.4 *Licenses and Laws.* Tenant shall obtain at its expense any permit or license required for Tenant's operation or use of the Premises. Tenant shall comply with all governmental or quasi-governmental laws, rules, orders, ordinances and regulations applicable to the Premises.

Article VI
Maintenance and Repair of the Premises

- 6.1 *Landlord's Obligations.* Except as otherwise provided in this Lease, Landlord shall have no obligation to maintain, replace or repair the Premises.
- 6.2 *Tenant's Obligations.* At its sole cost and expense, Tenant shall keep the Premises in good, clean and habitable condition. Tenant shall make all needed repairs and replacements, except for those required of Landlord under Article XII. Tenant shall repair and replace all lighting, heating, air-conditioning, plumbing and other electrical, mechanical, and electromotive installation, equipment, and fixtures, make all utility repairs in ducts, conduits, pipes, and wiring, and clear any sewer stoppage located in, under, and above the Premises.

If Tenant does not make a required repair within ten (10) days after it receives Landlord's written notice of the necessity of the repair, Landlord may make the repair without liability to Tenant for resulting loss or damage to Tenant's property or business. In that event, Tenant shall pay to Landlord upon demand, as additional Rent under this Lease, the cost of repairs, and all other costs incurred by Landlord in regard thereto.

- 6.3 *Surrender of Premises.* Upon the expiration of this Lease, Tenant shall surrender the Premises to Landlord in good condition, excepting reasonable wear and tear and losses required to be restored by Landlord under Article XII.

Article VII

Alterations

- 7.1 *Tenant installations.* Tenant shall not make any alterations, additions, or improvements to the Premises without Landlord's prior written consent, except for the installation of unattached, movable fixtures which may be installed without drilling, cutting or otherwise altering the Premises. All alterations, additions, improvements and fixtures (other than Tenant's unattached, movable furniture and office equipment) made or installed by either party upon the Premises shall remain upon and be surrendered with the Premises and shall become the property of Landlord upon termination of this Lease.
- 7.2 *Construction work.* All construction work done by Tenant within the Premises shall be performed in a good and workmanlike manner, in compliance with all governmental requirements. Tenant shall indemnify Landlord and hold it harmless from and against all loss, liability, or damage resulting from Tenant's work, and shall, if requested by Landlord, furnish satisfactory bond or other security against such loss, liability or damage.

Article VIII

Landlord's Right of Access

- 8.1 *Access.* Landlord may enter upon the Premises at any time for the purposes of inspection, repairs, alterations, or to show the Premises to prospective purchasers, lessees, or lenders.

Article IX

Utilities

- 9.1 *Tenant Expense.* Tenant shall promptly pay all charges for electricity, water, gas, telephone service, sewerage service, and other utilities furnished to the Premises.
- 9.2 *Interrupted Service.* Landlord shall not be liable for any interruption in utility services.

Lease Agreement

Page 4

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Article X
Indemnity and Public Liability Insurance

- 10.1 *Release and Indemnity.* Landlord shall not be liable to Tenant, its employees, agents, or visitors, or any other person for injury to person or damage to property on or about the Premises. **TENANT SHALL INDEMNIFY LANDLORD AND HOLD IT HARMLESS FROM AND AGAINST ALL LOSSES, EXPENSES, OR CLAIMS ARISING OUT OF SUCH DAMAGE OR INJURY.**
- 10.2 *Public Liability Insurance.* Tenant shall obtain and maintain throughout the term of this Lease a policy or policies of insurance, at its sole cost, insuring both Landlord and Tenant against all claims, demands, or actions arising out of or in connection with Tenant's use or occupancy of the Premises or by the condition of the Premises. Each policy shall have a limit of at least one million (\$1,000,000) dollars for injuries to or death of any one person, one million (\$1,000,000) dollars for any one accident or disaster, and five hundred thousand (\$500,000) dollars for damage or destruction to property, and shall be written by an insurance company satisfactory to Landlord. Tenant shall obtain a written obligation from each insurance company that it will notify Landlord at least ten (10) days before the insurance is canceled. The policies or duly executed certificates of insurance shall be promptly delivered to Landlord, and all required renewals thereof shall be delivered to Landlord at least thirty (30) days before the respective policy terms expire.

Article XI
Non-liability for Certain Damages

- 11.1 Neither Landlord nor its agents or employees shall be liable to Tenant for any injury to persons or damage to property caused by the Premises becoming out of repair, by defect or failure of any structural element of the Premises or of any equipment, pipes, or wiring, by broken glass, by the backing up of drains, or by gas, water, steam, electricity, or oil leaking, escaping, or flowing into the Premises.

Article XII
"AS IS" Condition

- 12.1 Landlord and Tenant agree that Tenant is taking the Property "AS IS" with any and all latent and patent defects and that there is no warranty by Landlord that the Property is fit for a particular purpose. Tenant acknowledges that it is not relying upon any representation, statement or other assertion with respect to the Property condition, but is relying upon its

Lease Agreement
Page 5

examination of the Property. Tenant takes the Property under the express understanding that there are no express or implied warranties.

Article XIII
Right to Consult Counsel

13.1 Tenant hereby acknowledges that Tenant has had the full opportunity to consult an attorney or legal counsel, or any other counsel desired, in regards to this Lease prior to signing this Lease. Tenant further acknowledges that Todd W. Boykin and the Firm of Burdett, Morgan, Williamson & Boykin, L.L.P. do not represent Tenant in this matter.

Article XIV
Damages by Casualty

- 14.1 Notice.** Tenant shall give immediate written notice to Landlord of any damage caused to the Premises by fire or other casualty.
- 14.2 Repair or termination.** If the Premises are damaged or destroyed by fire or other casualty insurable under standard fire and extended coverage insurance and Landlord does not elect to terminate this lease as provided below, it shall proceed with reasonable diligence and at its expense to repair or rebuild the Premises. Landlord may either terminate this lease or proceed to repair or rebuild the Premises if: (a) the building is destroyed or substantially damaged by a casualty not covered by Landlord's insurance; (b) the building is destroyed or made untenantable to the extent of over 10% of the floor area by a casualty covered by Landlord's insurance; or (c) the holder of a mortgage, deed of trust, or other lien on the Premises at the time of the casualty elects, under such particular lien, that all or part of Landlord's insurance proceeds be used in satisfaction of all or part of the indebtedness secured by the lien; or (d) Landlord concludes that rebuilding the building is not in the best interests of its Bondholders. Landlord shall give written notice to Tenant of the election within sixty (60) days after the casualty occurs. If Landlord elects to rebuild or repair it shall proceed to do so with reasonable diligence and at its expense.
- 14.3 Restoration work.** Landlord's above obligation to rebuild or repair shall be limited to restoring the Premises building to substantially the same condition as before the casualty, exclusive of any alterations, additions, improvements, fixtures, and equipment installed by Tenant. Promptly after Landlord completes the work, Tenant shall proceed with reasonable diligence and at its expense to restore, repair, and replace all alterations, additions, improvements, fixtures, and equipment installed by or belonging to Tenant.

Lease Agreement

Page 6

- 14.4 During any period of reconstruction or repair, Tenant shall continue to operate its business within the Premises building to the extent practicable. During the period from occurrence of the casualty until Landlord's completion of the repairs, the Rent shall be reduced by an amount that is fair and reasonable under the circumstances.

**Article XV
Assignment and Subletting**

- 15.1 *Consent required; non-waiver.* Tenant shall not assign or in any other manner transfer this Lease or any estate or interest therein, sublet all or any part of the Premises, or grant a license, concession, or other right of occupancy of any portion of the Premises without Landlord's prior written consent. Landlord's consent to one or more assignments or sublettings shall not operate as a waiver of its rights as to any subsequent assignment or subletting.
- 15.2 *Leasehold mortgages.* Tenant shall not mortgage, pledge, or otherwise encumber its interest in this Lease or in the Premises.
- 15.3 *Landlord assignment.* If Landlord assigns and transfers its interest in this Lease and in the building containing the Premises to a person expressly assuming its obligations under the Lease, Landlord shall thereby be released from all further obligations hereunder, and Tenant shall look solely to Landlord's successor in interest for performance of the obligations. Landlord may assign and transfer to the successor in interest any security given by Tenant to secure performance of its obligations under this Lease, and Landlord shall thereby be discharged of all further related obligations.

**Article XVI
Taxes**

- 16.1 *Personal property taxes.* Tenant shall be liable for all taxes levied against personal property placed by it in the Premises.
- 16.2 *Real estate taxes.* Landlord shall pay or cause to be paid all general real estate taxes, general and special assessments, and other governmental charges levied against the Premises for each tax year.

Article XVII
Default by Tenant and Landlord's Remedies

17.1 *Tenant's Default.* The following events shall be deemed to be events of default by Tenant under this Lease:

- (1) Tenant fails to pay any installment of Rent or any other obligation hereunder involving the payment of money and the failure continues for five (5) days after the date such payment is due.
- (2) Tenant fails to comply with any term, provision or covenant of this lease, other than as described in subsection 18.1(1) above, and does not cure the failure within fifteen (15) days after written notice thereof to Tenant.
- (3) Tenant or any guarantor of its obligations under this Lease becomes insolvent, makes a transfer in fraud of creditors, or makes an assignment for the benefit of creditors.
- (4) Tenant or any guarantor of its obligations under this Lease files a petition under any section or chapter of the National Bankruptcy Act, as amended, or under any similar federal or state law or statute, or Tenant or any guarantor of its obligations under this Lease is adjudged bankrupt or insolvent in proceedings filed against Tenant or any guarantor of its obligations under this Lease.
- (5) A receiver or Trustee is appointed for the Premises or for all or substantially all of the assets of Tenant or of any guarantor of its obligations under this Lease.
- (6) Tenant deserts, vacates, or commences to desert or vacate, the Premises.
- (7) Tenant does or permits to be done anything that creates a lien upon the Premises.

17.2 *Landlord's Remedies.* If any of the above events of default occur, Landlord may pursue any of the following alternative remedies, either singly or in conjunction with any other remedies allowed by law:

- (a) Without notice or demand, Landlord may take any action or actions permissible at law to insure performance by Tenant of its covenants and obligations under this Lease. If Tenant deserts or vacates the Premises, Landlord may enter and take possession of the Premises and continue to

demand from Tenant the monthly Rent and other charges provided for in this Lease, without any obligation to relet.

(b) Landlord may terminate this Lease by giving written notice to Tenant. In such event, Tenant shall immediately surrender the Premises to Landlord. If Tenant fails to do so, Landlord may, without prejudice to any other remedy it may have for possession or unpaid Rent, enter and take possession of the Premises and evict Tenant and any other person who is occupying all or a portion of the Premises without being liable for prosecution or any claim for damages. Tenant hereby waives any statutory requirement of prior written notice for filing eviction or damage suits for non-payment of Rent.

(c) Landlord may keep this Lease in full force and effect and sue month to month for the Rent as it comes due (or sue for past due Rent on any other interval Landlord chooses).

(d) Landlord may repossess the Premises and accelerate all remaining Rent due, and collect all past due and future Rent under the Lease. However, Landlord must discount the accelerated Rent to present value and reduce the accelerated Rent by the reasonable market value of the Premises during the remainder of the Lease term.

(e) Landlord may seek any and all remedies provided at common law or otherwise, including the right to receive common law actual damages.

- 17.3 **Attorney's fees.** If Landlord is required on account of Tenant's default under this Lease, to hire an attorney to represent, enforce, or defend Landlord's rights or remedies under this Lease, Tenant shall pay all reasonable attorney's fees incurred by Landlord in that connection.

Article XVIII Holding Over

- 18.1 If Tenant remains in possession of the Premises after this Lease expires and without executing a new lease, it shall be deemed to be occupying the Premises as a tenant from month to month at a rental equal to 150% of the Rent provided herein. During the period of any month-to-month occupancy of the Premises by Tenant, Tenant shall be subject to all conditions, provisions and obligations of this Lease to the extent they are applicable to a month-to-month tenancy.

Article XIX Subordination

19.1 Tenant accepts this lease subject and subordinate to any existing or subsequent mortgage, deed of trust, or other lien, or its renewal or extension, upon the Premises. The mortgagee may at any time subordinate the mortgage, deed of trust, or other lien to this Lease. Landlord shall have full and irrevocable power and authority to subordinate this Lease to any future mortgage, deed of trust, or other lien placed upon the Premises, and Tenant shall upon demand execute all further instruments requested by Landlord subordinating this Lease.

Article XX Notices

20.1 *Written Notice.* Any notice required or permitted under this Lease shall be in writing and shall be deemed delivered when actually received by the designated addressee. Any notice shall be addressed to the parties at their respective addresses as set forth in Section 1.1 (or, if Landlord elects, to Tenant at the Premises), or at any other address previously designated by Landlord and Tenant in writing.

Article XXI Miscellaneous

- 21.1 *Relationship of parties.* Nothing contained in this Lease shall be deemed or construed by the parties, or by a third party, to create the relationship of principal and agent, of partnership, or of a joint venture between them other than the relationship of landlord and tenant.
- 21.2 *Independent obligations.* Tenant shall not for any reason withhold or reduce its required payments of Rent and other charges under this Lease. Landlord's obligations under this Lease are independent of Tenant's obligations, except as expressly provided otherwise. In this regard, if Landlord commences proceedings against Tenant for nonpayment of Rent or any other sum due and payable under this Lease, Tenant shall not interpose any counterclaim or other claims against Landlord. If Tenant does so, Landlord may, in addition to its other lawful remedies, move to have the counterclaim or other claim severed out of the proceedings. The proceedings may then proceed to final judgment separately and apart from, and without consolidation with or reference to, the status of the counterclaim or other claim.

- 21.3 *No recourse.* Landlord's liability to Tenant for any default under this Lease shall be limited to the sale proceeds on execution of Landlord's interest in the Premises. Landlord shall not be personally liable for any deficiency, except that it shall remain personally liable to account to Tenant for any security deposited under this Lease. This clause shall not be deemed to limit or deny any remedy, which does not involve Landlord's personal liability, that Tenant may have in case of Landlord's default.
- 21.4 *Non-waiver.* A waiver of either party of one or more covenants, terms, or conditions of this Lease shall not be construed as a waiver of a subsequent breach of the same covenant, term, or condition. Landlord's consent to or approval of any act by Tenant shall not be deemed to waive or render unnecessary consent to or approval of any subsequent similar act.
- 21.5 *Force majeure.* Whenever a provision of this Lease prescribes a time period for Landlord or Tenant to take an action, Neither Landlord nor Tenant shall be liable or responsible for, and there shall be excluded from the computation of that period, all delays due to strikes, riots, acts of God, shortages of labor or materials, war, governmental laws, regulations, restrictions, or other causes that are beyond the party's reasonable control.
- 21.6 *Estoppe certificate.* Tenant shall, at Landlord's request, execute and deliver to Landlord a statement in recordable form certifying that the Lease is unmodified and in full force and effect (or if there have been modifications, that they are in full force and effect.)
- 21.7 *Governing law; partial validity; venue.* The interpretation, validity, performance, and enforcement of this Lease shall be governed by the laws of the State of Texas. If any provision is held to be invalid or unenforceable, the validity and enforceability of the remaining provisions shall not be affected thereby. Venue for any action under this Lease shall be in the county in the Premises are located.
- 21.8 *Headings.* Headings in this Lease are for convenience and reference only and shall be used to limit, amplify, or otherwise construe its provisions.
- 21.9 *Number; gender.* Whenever used in this Lease, the singular number shall include the plural, and words of any gender shall include each other gender.
- 21.10 *Binding effect.* The terms, provisions, and covenants of this Lease shall be binding upon and inure to the benefit of both Landlord and Tenant and their respective heirs, successors in interest, and legal representatives, except as otherwise expressly provided herein.

21.11 *Modification; entire agreement.* This Lease contains the entire agreement between the parties. No other agreements shall be effective to change, modify, or terminate this Lease, in whole or in part, unless in writing and duly signed by both Landlord and Tenant.

21.12 *Counterparts.* This Lease may be executed in two or more counterparts, each of which shall be deemed an original, but all of which together shall constitute one and the same instrument.

21.13 *Zoning Litigation.* Tenant acknowledges that the City of Leon Valley contends that the current zoning on the Property does not allow the Property to be used as a church. Upon the execution of this document and the Second Amendment of Purchase Agreement, as defined in Section 21.14, the parties contemplate the filing of a lawsuit in Bexar County, in order to rezone the Property (the "Zoning Litigation").

21.14 *Termination related to Zoning Litigation.* The parties hereto have entered into that certain Purchase and Sale Agreement, dated January 4, 2008, as amended by that certain Second Amendment of Purchase Agreement (collectively, "Purchase Agreement"). The closing of the purchase pursuant to the Purchase Agreement is pending on the outcome of the Zoning Litigation. In the event that Purchaser defaults hereunder or the Purchase Agreement is otherwise terminated according to its terms, Landlord may terminate this Lease. In the event that the Zoning Litigation is resolved by a court of competent jurisdiction in a manner that does not allow for church use on the Property prior to the end of the Term of the Lease and Tenant elects not to waive the zoning issue, then the Lease will terminate. In the event that the Zoning Litigation is resolved by a court of competent jurisdiction in a manner that does allow for church use on the Property prior to the end of the Term of the Lease or if Tenant elects to waive the zoning issue, then this Lease will terminate by merger of title on the closing of the sale according to the Purchase Agreement.

Executed as of the ____ day of August, 2008.

LANDLORD: Happy State Bank, a Texas banking association, d/b/a GoldStar Trust Company, successor to Colonial Trust Company as Trustee for the benefit of the Bondholders of Church on the Rock - San Antonio.

By: _____
Wanda Perdue, Authorized Representative

TENANT: Redemption Tabernacle Ministries, Inc., a Texas non-profit corporation

By: _____
Darryl W. Crain, Owner

Lease Agreement
Page 13

EXHIBIT "A"
PROPERTY DESCRIPTION

Lots 3 and 4, SENECA ESTATES SUBDIVISION UNIT 7, in the City of Leon Valley,
situated in Bexar County, Texas, according to plat thereof recorded in Volume 9571,
Page 85, Deed and Plat Records of Bexar County, Texas.

10

LEON VALLEY

TEXAS

Date: 9/9/08

6400 El Verde Road, Leon Valley, TX 78238

C of O # 080888

Phone: (210) 684-1391 X226 Fax: (210) 509-8288 website: leonvalleytexas.gov

Restorat

CERTIFICATE OF OCCUPANCY (C of O) APPLICATION

dba Restoration Fee: \$60.00

will pln

<u>I. Tenant/Applicant Information</u>	
Name(Applicant):	RTM INC AWARD
Business Name:	ALWARD ELEMENTARY SCHOOL
Property Address:	6401 BANDERA + day care
Phone No.:	(210) 522.1463
Zoning Designation:	B2

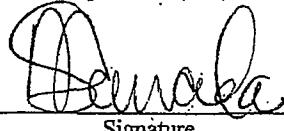
<u>II. Property Owner Information</u>		
Name:	Goldstar Trust	
Address:	PO BOX 719	
Street:	CANYON	TX 79015
City:		
State:		
Zip:		
Phone No.:	(806) 358.8114	
Fax No.:	(806) 358.3154	

III. Business/Tenant Information& Questionnaire

- Describe the proposed use in detail: EDUCATIONAL TRAINING
If the use is storage or warehouse use, what is being stored? N/A
- What is the total square footage of the building/space you are occupying: _____
- Is ELECTRICITY or GAS needed? YES NO Date Needed: _____
- Will you be installing or displaying any signs? YES NO -if YES a Sign Permit application is required.
- Is this an ADULT entertainment establishment? YES NO
- Will you be storing HAZARDOUS MATERIALS (explosives, ammunition, flammables, chemicals) on site? YES NO -if yes, describe stored items and quantities: _____

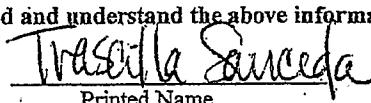
NOTE TO APPLICANT: BE SURE TO SCHEDULE AN APPOINTMENT WITH THE BUILDING OFFICIAL FOR YOUR CERTIFICATE OF OCCUPANCY (C of O) INSPECTION.

- A Building Inspection must be satisfactorily completed-PRIOR TO OCCUPANCY;
- Following preliminary inspection by the Building Official, a "Temporary" Certificate of Occupancy may be issued. The tenant may occupy the space/building with the conditions set forth by the Building Official;
- Prior to issuance of "permanent" Certificate of Occupancy the Fire Inspector and/or other City Official as required, shall conduct an inspection on the premises;
- Tenants/owners are required to comply with all applicable Codes. A "Permanent" Certificate of Occupancy will not be issued until all requirements have been met.
- If you have any questions regarding Codes, contact the Building Official at (210) 684-1391, extension 226, the Fire Inspector at (210) 684-3219, or the Police Department at (210) 684-3215.



Signature

I have read and understand the above information.



Printed Name

Sept 9 2008

Date

*****FOR OFFICE USE ONLY*****

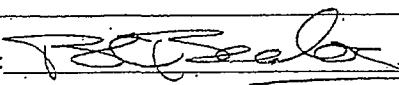
OCCUPANCY CLASS: E

ADDITIONAL PERMIT REQUIRED: YESHAZARDOUS MATERIAL REVIEW REQUIRED:

LEGAL DESC: Lot: _____ Blk: _____ CB: _____ SUBDIVISION: _____

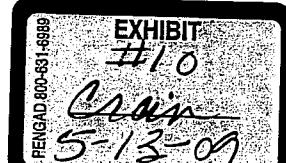
COMMENTS: _____

Waiting for
affidavida
Utilities turned
off 11-3

REVIEWED & APPROVED BY: 

DATE: 9/11/08

Revised 03/08kmf



11

LEON VALLEY

SMALL TOWN HOSPITALITY. BIG CITY ADVANTAGES.
6400 EL VERDE ROAD • LEON VALLEY, TX 78238
(210) 684-1391 EXT. 226

INSPECTION REPORT

Permit No.: _____

Address: 6401 BANISTER

Type of Inspection: BUILDING Foundation
Framing
Final
GAS Rough-In
Final

Builder/Contractors

PLUMBING	Rough-In Top-Out Final	ELECTRICAL	TML / TOPS
SEWER	Final	HVAC	Rough-In Final

CERTIFICATE OF OCCUPANCY

Results of Inspection

Post Address

Re-Inspection Required-\$30 each

OKAY FOR TEMP CofO. FINAL w/ FIRE
DEPT APPROVAL

Verify operation of all ~~sky~~ lights

ANSWER

DISAPPROVED

Inspector:

Bearop

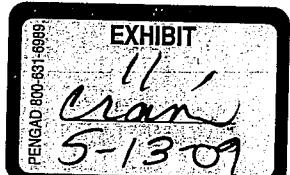
LETTUCE ONE

Digitized by srujan ka

Date: 9/14/08

NAME:	04065007	9102433	944.11
GRADE:	4TH	TEST:	001
AMOUNT:	110.300	PERMIT PAYMENTS	
APPLIED:	60.00-	60.00	
CHANGE:	50.00-	BLINDS ELEMENTARY SCHOOL	
		6401 BAYERA-CHICAGO	
		60.00K	

DEF LEON VALLEY 00255



12

LEON VALLEY

TEXAS

SMALL TOWN HOSPITALITY, BIG CITY ADVANTAGES.

6400 EL VERDE ROAD • LEON VALLEY, TX 78238

(210) 684-1391 EXT. 226

INSPECTION REPORT

Permit No.: _____

Address:

6401 Bandera #1

Builder/Contractor: _____

Type of Inspection:

BUILDING

Foundation

PLUMBING

Rough-In

ELECTRICAL

TML / TOPS

Framing

Top-Out

Rough-In

Final

Final

Final

GAS

Rough-In

SEWER

Final

Final

HVAC

Rough-In

Final

Final

Final

CERTIFICATE OF OCCUPANCY

Results of Inspection

OTHER

Re-Inspection Required-\$30 each

Pinkie work okay

P- 00311

APPROVED

DISAPPROVED

Inspector: WHITE

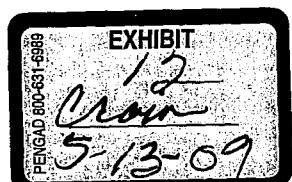
WHITE-builder/owner

BEACOK

YELLOW-file

PINK-inspector

Date: 9/4/08



13

THE RESTORATION CENTRE

RESTORING THE FAMILY ★ REVIVING THE CHURCH ★ REFORMING THE WORLD

Rev Darryl W
Crain
Founder

Christine Crain
Administrator

Trascilla
Sauceda
Glory Barn
Learning Centre

February 11, 2009

To whom it may concern:

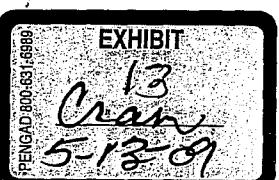
We are resubmitting our certificate of occupancy for 6401 Bandera Road with a specific designation for learning center/pre-school program. We will only be servicing children 2 ½ years and older.

We also will be offering parenting, family, and various other forms of counseling that will be held in the auditorium portion of our facility. If you have any questions, or need further information, please do not hesitate to call me at 523.1463.

Sincerely,



Trascilla Saucedo
Headmaster



14



COMMUNITY DEVELOPMENT DEPARTMENT

THIS FORM WAS PRINTED ON 3/10/2009

Certificate of Occupancy

This Certificate issued pursuant to the requirements of the Standard Building Code certifying that at the time of issuance, this structure was in compliance with the various ordinances of the Jurisdiction regulating building construction or use.

PROJECT #:	060888	LOT:	4
PROPOSED USE:	PRE-SCHOOL 2 1/2 YRS & OLDER	THE USE IS RESTRICTED TO THE STATED USE AS A PRE-SCHOOL WHERE NO CHILDREN UNDER THE AGE OF 2 1/2 YEARS WILL BE WATCHED OR SUPERVISED. THE AUTHORIZED USE DOES NOT INCLUDE ANY CHURCH USE OR ANY USE WHICH IS INCONSISTENT WITH THE B-2 ZONING CLASSIFICATION.	
OCCUPANCY GROUP:	GROUP E - EDUCATIONAL	NCB #: 4429	
SUBDIVISION:	SENECA ESTATES UNIT 7	ZONE: B-2 RETAIL DISTRICT	
BUILDING TYPE:	TYPE II		
OCCUPANT:	THE ELIJAH GROUP THE RESTORATION CTR & SCHOOL		
LOCATION:	6401 BANDERA RD BLDG#2		
CITY:	LEON VALLEY		
OWNER OF PREMISES:	GOLDSTAR TRUST COMPANY PO BOX 719 CANYON, TX 79015		

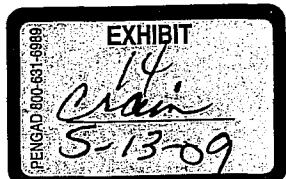
(APPROVED BY)

/ /
DATE

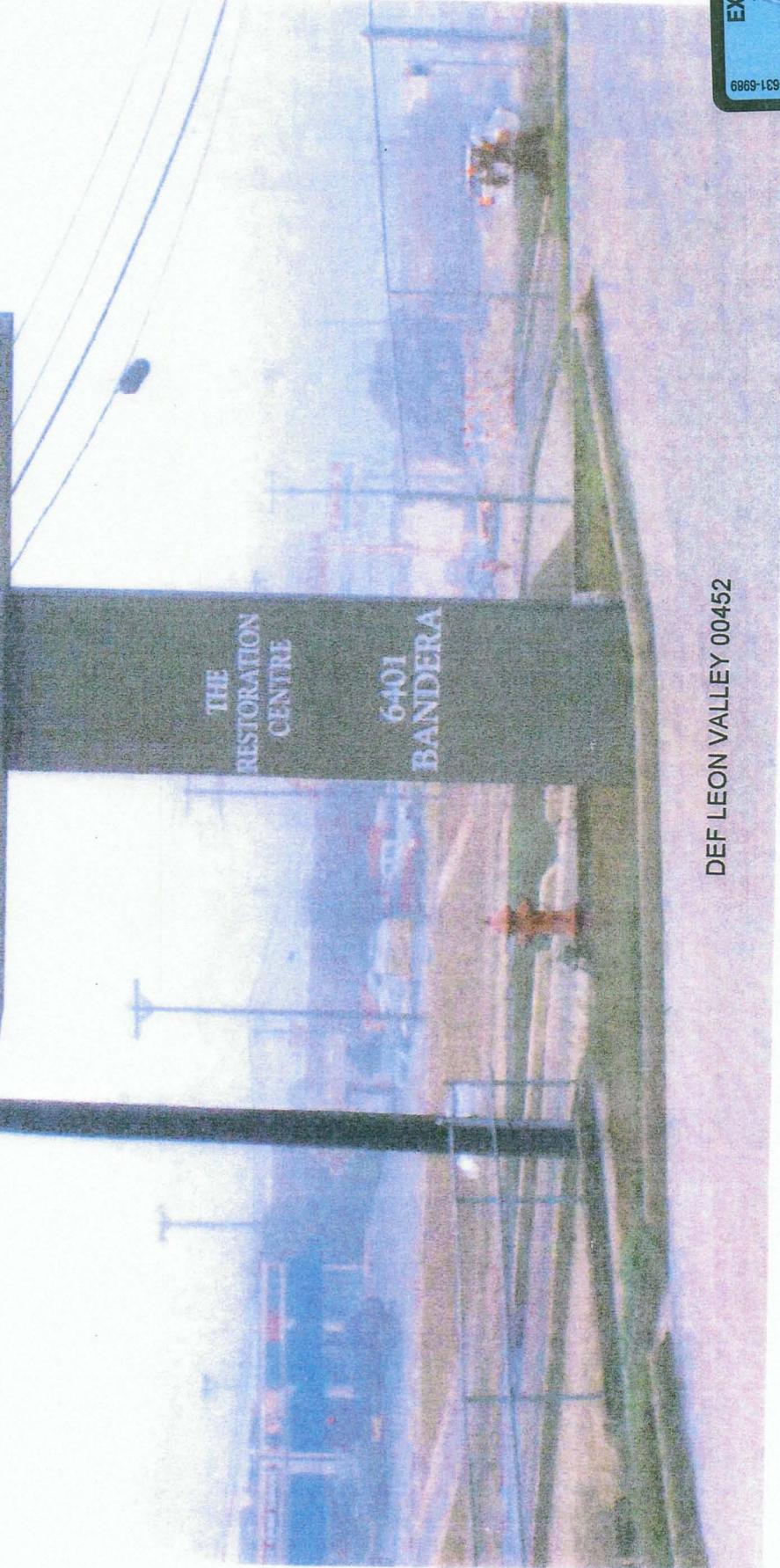
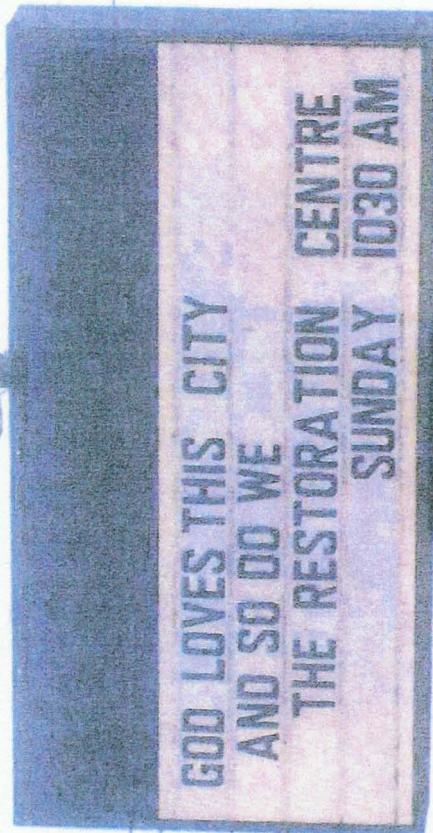
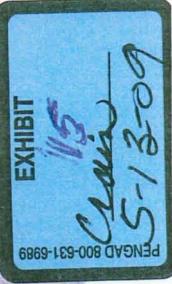
POST IN A CONSPICUOUS PLACE

6401 E. SENECA DR., LEON VALLEY, TX 78114
(210) 688-1381 x-120 * fax (210) 681-0988

DEF LEON VALLEY 00219



15



DEF LEON VALLEY 00452

WORD INDEX

A

abide 15:7
ability 43:15 270:9
able 17:16 34:14
 35:9 44:22 47:11
 47:13 50:24
 51:23 58:10 73:1
 81:16 85:22
 90:25 142:17,24
 149:7 151:17
 167:10 187:6
 199:4 206:23
 220:4,25 240:11
 242:2 264:13,18
 266:21 268:17
above-styled 1:16
absences 34:18
absent 54:6 192:8
 192:11
absolutely 30:18
 31:3 42:23 51:10
 70:24 71:2 82:18
 86:9,11 89:19
 101:8 123:18
 125:24 127:15
 141:25 166:9,23
 170:14 174:3
 179:25 202:4
 206:1,3 215:16
 216:3 217:13
 229:7 241:17
 242:1,8 244:15
 244:15,17,23
 245:21,21 246:12
 251:13 254:11,16
 254:16 255:8,12
 255:22 257:2
 258:13 260:4
 262:6 263:1
 264:24 269:9
 271:12,24 279:16
 290:4,5 298:3,19
 299:16 300:20
abusive 259:17
academic 39:2
accept 253:18,19
acceptance 103:15
accepted 33:2
 103:17 141:22

accident 291:20
accomplish 43:4
 200:2
accomplished
 110:6
account 41:22,24
accountant 20:25
 21:1 24:12
accounting 42:1,3
 42:8 77:23
accounts 42:9,12
 42:18
accurate 105:18
accurately 60:4,15
 63:14,20 65:3
 96:4 224:18
accused 292:18
 295:1
achieve 232:18
acknowledged
 303:16
acknowledges
 102:3
acquired 65:23,23
acres 56:16,18
acting 133:15
action 1:5 5:5
 56:17 82:17
 83:11 106:23
 300:11 304:6
 305:13,15
activities 33:22
 39:1,4,25 45:23
 228:21 229:8
 266:22 281:13
actual 14:3 28:5
 94:10
adamant 114:18
add 169:13,14
added 189:10
addition 270:8
additional 229:6
address 9:15 23:19
 31:2 46:2,4 56:7
 58:25 71:6
 213:22,24 214:1
admin 46:6,10
administration
 197:2 278:7

279:9
administrative
 50:1 196:18
 220:21,22 221:7
 227:14,18
admission 274:20
 284:20 285:17
 287:21,23
admit 285:7
 298:17
admitted 284:25
Adolescent 54:14
adult 35:20 75:21
 128:4,6
adults 239:13
advantage 212:24
advertise 45:12
advisable 42:20
advised 112:23
aerial 3:20,21,22
 3:23 59:21,24
affect 232:10
 246:20
affix 303:2
afford 58:15 72:4
 186:25
affordable 30:16
aforementioned
 299:12
afternoon 73:11
 134:4 299:9
afternoons 17:17
age 182:22 183:2
 184:18,18,22
 185:22 191:9,14
 221:13 226:1
 229:13
agency 221:20
agent 94:9,10
 95:24 98:15,19
 100:9 102:15,21
 102:23 103:1,24
 117:4 118:17
ages 11:14 178:22
 179:20 182:2
aggressive 297:14
ago 10:15 16:3
 30:13 37:17
 143:13 181:23

193:4,5 220:4
 291:4 293:6,7
agree 131:14
 135:20 136:4
 276:6 300:19
agreeable 127:14
agreed 16:6 57:14
 138:22 141:12
 159:16
agreement 3:10,11
 3:14,15,24 4:6,7
 23:3 68:2 95:20
 96:3 98:13,19,24
 103:16,18 104:8
 117:17 119:15
 133:13 134:11
 135:3,7 136:24
 137:2,10,25
 138:5,6,10,14
 139:18,25 140:6
 140:24 141:3,17
 144:18 155:10
 192:16 272:15,19
 272:22 275:4,7
ahead 14:6 15:25
 37:25 39:11,16
 55:12 94:19
 114:24 138:13
 147:17 151:1
 170:21 171:18
 179:14 182:9
 206:21 217:3
 222:11 223:18
 269:3
air 92:19 142:6
 175:1 178:9
 195:4,7 273:11
 290:15
air-conditioner
 268:13
aisle 51:18,19
ajar 157:23
alarm 169:1,11
 200:4 204:10,13
 206:8,13 207:10
 207:21 208:3,5
 209:1,2,5,6,8,20
 210:1,12,15
 297:8

alarms 169:1
Albertson's 268:15
allegation 270:8
allegations 300:10
 300:13
alleged 263:6
alley 250:2,8,21
 251:23,24 252:24
 259:23 261:4,11
 280:25 281:3
allow 47:23 102:4
 128:25 248:14
 253:23 254:5,6
 258:10
allowances 131:19
allowed 28:2 67:16
 129:8,12,18
 251:8 300:14
 301:6
allowing 152:5
 258:7,8
allows 244:3
Alward 171:10,11
 174:23
amen 223:13
amend 183:18
amended 184:12
 300:6
amendment 4:6
 133:12 134:11,12
amount 66:14
 126:8 189:6
 305:2
Anderson 82:10
announcement
 204:6
annual 40:12
answer 8:15,23 9:6
 14:23 32:1 92:5
 105:22 110:13
 194:5 259:22
 260:3 284:24
 285:16 289:2
answered 252:23
 258:20 259:13
 260:11 280:10
 289:6,11
answering 14:21
 266:4 274:2

answers 284:5 289:21	112:5 115:19,23 116:2 119:17	30:9 39:19 55:19 59:21 75:3 124:3	277:11 281:11 300:24	attempt 33:12 attempted 148:10
anticipated 219:11	129:6 150:14,19	157:5 215:12	assembling 251:23	attend 150:16
anticipating 144:12	152:14 162:9,18	241:21 249:11	255:15 257:12	278:1
Antonio 1:2,22 2:6 2:11 5:4,18,19 16:5 20:6 23:6 27:5 29:23,24 35:10 36:18 39:19 49:23 56:12,13 70:12 74:25 75:3 165:10 232:7,10 232:14,21 243:14 248:6 268:4 304:2	171:2 173:11 177:21 179:15 183:4 184:11,12 184:14 193:13 198:7 199:14	252:3 269:12,16 269:25 278:2 281:2,4,5	assembly 249:19 250:13,24 251:4	attended 80:22 150:6,9,22,25 153:12
anybody 50:7 86:13 229:17 237:17 257:7,10	applications 183:6 applied 28:14 128:21 160:20,24 163:4 172:9,9	areas 74:19 211:7 arguing 223:10 arm 201:7,11 295:16	251:17,21 252:3 252:6,8 253:24 254:7,9,22 255:2	attenders 233:3,3 233:7
anymore 78:9 104:10 156:22 168:7 259:7 278:4 287:1 293:20	175:25 185:14 193:24 197:11 199:15 222:18 224:11 284:25 285:7	armed 271:21 arrested 292:20,21 293:3 294:22 295:1	255:4,11,16,17 255:21 256:4,6,7 256:9,10,14,20	attending 84:22 attorney 94:19 116:4 132:6 149:7,8 264:22
anytime 8:20 227:23	apply 27:19 196:9 198:9 221:20,25	Arrida 102:22 arrive 235:11,12 article 141:6 279:2 279:10	256:23,25 257:15 257:17 258:22 264:11,14 271:8 300:14,21,23	attorneys 2:5 134:15 149:22 261:22
anyway 21:3 22:18 38:15 56:15 57:1 58:19 67:18 86:7 89:5 107:24 116:24 124:20 169:13 185:17 201:3 204:5 208:22 236:11 281:25	appraisals 57:21 appraised 244:4,7 244:10 246:7	asked 16:4,10 34:3 37:20,20 104:12 115:10 129:6 135:22 183:18	assets 189:11 assistant 186:5 284:7	attorney's 3:14 272:9,10,16 286:7,9,11
apiece 84:6	appointed 13:13 appointment 296:25	200:10 252:22 255:11 258:19 259:12,18 271:16	associate's 50:22 51:15	attract 32:23
apologize 14:14 134:5	appraisal 246:5,10 appraisals 57:21 appraised 244:4,7 244:10 246:7	272:25 279:6,7 284:24 300:22	association 133:14	AT&T 206:15 207:7 296:23
apology 286:7	appreciate 230:4,5 230:10,13 281:6	asking 14:23 43:1 114:7 129:9 168:2,8 189:7	assume 9:6 117:13 125:6 129:18 139:3 146:25 163:3	auction 56:17,21 58:21 73:25 74:11,16 76:15
Apostle 54:7	apprentice 216:19 216:22 299:1	244:4,5,11 250:3 251:14 252:11,12	assumed 116:22 117:14 125:7 126:20 172:15	76:16,20,22 77:4 81:3 82:8,14,19
apparent 81:21 168:9 190:22	apprentice's 217:7 approach 53:13	252:25 254:14 261:20 266:25	174:21 197:22 280:3	83:7,9,21,22 86:11,19 87:5
appear 192:9	approached 34:4 appropriate 6:12	268:19 277:15 282:18 288:14	assuming 138:15 240:10 250:21	88:1,20,21 91:21 92:14 94:8,11
appeared 119:19 119:21 120:21 148:17 303:12	approval 176:15 176:25 177:1,8	291:22 aspirations 49:21	assumption 116:25 117:8 122:17 173:13 240:8	95:21 96:3,15 97:10,11 98:14
applicant 171:8	approve 56:19 153:6 193:17	assemble 256:2 258:25 259:1	241:15,17	99:25 100:1,9 106:13,16 129:25
application 4:4,9	approved 56:18,19 56:22 153:1	assembled 254:25 255:7,17 258:6	assure 56:4 219:15	140:12
	193:18 222:11 284:6 285:8	259:8,20	athlete 256:2	auctioned 83:20
	approves 177:10 April 193:9 283:22	assemblies 250:14 251:7,8,15,16	athletic 37:10 38:23 41:23	audio/visual 156:16
	area 16:5,20 20:24	252:17 254:17 255:10 257:19	43:14	auditorium 260:25 261:4,5
		258:9 259:11	attached 1:24 133:1 256:23	auditoriums 260:24 261:2,6,7
			257:3 306:5	August 35:3 41:7 84:12 133:13
			attaching 264:23 265:20	135:6 159:15 219:20
			attachment 34:21	

auspices 12:22 147:13 197:23	136:25 138:23 140:21 144:14	110:5 133:14 144:17,18 145:2 146:22 255:5	248:9 270:6 288:14	57:10 63:13 64:14 73:16	
Austin 221:23	147:24 148:7,16	banking 133:14	basics 7:15 14:13	74:12 81:10	
authority 168:24 168:25 184:8 232:19	149:15,24 156:19 156:23 157:3 166:2 172:4,5 173:13 182:12	banner 211:6,9,15 211:25 212:1,8 213:10 270:16,16	basis 35:19 58:24 70:1 125:25 217:14 233:13 237:10 256:18	82:20 83:9 84:2,4 87:8 90:13 91:13 96:7 109:18 116:3,3 117:2	
available 49:16 244:13	199:7 200:3 216:18 231:14 237:4 241:1,2 255:12 263:22,24	270:23 271:3	basketball 34:12 38:24 40:1 43:25	118:8 124:10 126:13 129:9	
avenue 1:22 2:11 35:23,25 36:3 37:5,6	267:16 277:25 279:2,5 280:1 282:9 290:20 291:19 294:3	banquet 229:15	Baptist 48:2 bar 22:15,18 71:6 71:10,21	137:20 150:12 164:1 173:9 176:6 184:1	
avenues 33:23 35:14	298:9	barely 17:21 271:1	Bates 97:3	188:8 191:23	
avoid 166:7	background 259:5	Barn 188:24 287:5	bathroom 9:11 114:22	197:10 198:7	
awarded 272:16	backing 296:6	base 7:15 107:17	bathrooms 143:16 268:18	206:12 210:20 211:1 222:7	
aware 72:25 80:19 84:17 89:17,20 90:14,20,21 93:9 102:19 112:8 113:1 119:4 131:1 239:25 240:16,18 252:14 252:17 259:10 260:12 261:9 262:4,15,16 264:17,20 270:7 280:20	bad 18:3 242:24 278:24 299:18	baseball 38:24	Baton 48:17 battle 198:25	230:13 238:24 255:20 260:14	
awhile 140:12 223:9	balance 77:23 266:15	based 30:12 71:4	Bealor 164:9,10,11 164:16 165:16,18	264:8 265:14,15 276:2,5,21 277:8 286:6 289:11 296:14,15	
A-r-r-i-d-a 102:22	Balli 41:2	108:12,12 112:12	base 7:15 107:17 161:3 246:1 257:19 266:10 287:22 289:20 300:6	barely 17:21 271:1 Barn 188:24 287:5 114:22	believed 109:20,21 believing 32:3 230:15 267:14
a.m 1:18 5:20 55:14,17 115:2,5 288:24	banana 136:14	108:12,12 112:12	bathrooms 143:16 268:18	bend 245:3 benefit 133:16 BERNAL 1:21 2:10	
<hr/> B <hr/>	Bandera 18:20,21 36:22 45:22 59:2 60:5,8 63:9,10 64:22 73:12	108:12,12 112:12	bear 142:18 beautiful 201:5	best 17:5 19:8 58:1 107:3 301:3	
B 267:12	74:11 76:9 115:24 122:6,20	108:12,12 112:12	began 24:24 30:20 47:20 92:13,14	better 18:4 21:13 43:3 74:9 127:13	
Babcock 291:11,12	122:24 123:1,23	108:12,12 112:12	106:18,22 160:23	213:15 218:12 252:19 258:9	
baby-sitting 226:8	124:3,10,11,20	108:12,12 112:12	176:20 196:15,16	Bexar 1:22 294:6,7	
back 7:2 14:1,12 15:23 19:3 23:12 34:3 42:5,5 43:24 47:8 55:19 57:15 58:7 67:4,6 87:25 88:10,11 89:6 90:18 99:17 100:19 103:25 107:5,7 119:9 130:24 131:10	129:7 148:11,22 152:4 179:1 181:16 186:12 187:3 207:19	108:12,12 112:12	239:12	beyond 168:18 Bible 32:3 48:3,16 48:17 49:13,17	
	213:21 219:25 220:8 234:16	108:12,12 112:12	beginning 41:5 44:10 57:24	168:23 235:21	
	240:9,22,23	108:12,12 112:12	67:15 75:20	238:1 254:19	
	245:8,23 250:22	108:12,12 112:12	88:17 190:8	biblical 33:2 50:14	
	252:1 254:23	108:12,12 112:12	197:21 282:22	54:5 55:4	
	275:5 278:8	108:12,12 112:12	begins 236:14	bid 18:22 76:23	
	281:5,14	108:12,12 112:12	behalf 5:10,14	77:1 86:15,18	
	Bandera/410 123:5	108:12,12 112:12	117:6 186:2	87:14,17 88:2,3,7	
	bank 57:21 68:9	108:12,12 112:12	251:17 281:18,20	88:10,13,18	
	81:18 82:16	108:12,12 112:12	300:7,7	89:14,16 94:2,25	
	86:10 100:2	108:12,12 112:12	behavior 201:20	96:9 98:1 99:17	
	101:5,10,12	108:12,12 112:12	behaviors 53:25		
	102:11,15 106:8	108:12,12 112:12	behest 100:8		

100:12 129:25	18:5 174:1	broke 142:11	196:11,12,19	258:25 267:1
246:5 253:17,20	188:15	195:12	197:1,5,8,13,13	268:21 287:16
278:15	body 50:5	brother 277:13	199:4,9 200:19	businesses 64:6
bidding 66:2 94:7	bondholders	brought 7:19	200:24 202:21	113:16 124:8,12
bids 179:24 219:6	133:17	16:21,25 54:16	203:7,25 204:20	124:19 255:5
big 18:3 22:12 44:8	bones 172:20	171:25 200:3	204:25 205:6,8	buy 94:24 243:3
46:16 47:2 67:2	book 98:21 297:13	257:11 274:13	206:24 208:11	bylaws 174:1
69:17 75:8 86:6	borrow 244:3	295:4 296:3	209:16,21 210:1	B-a-l-i 41:3
120:15 199:16	bottom 96:13,17	Brown 109:15	210:22 214:17,17	B-2 128:1,20,23
212:22 217:9,25	96:21 103:7	110:14	220:11,12,15,19	239:22,23 240:10
252:13,15 267:24	134:20 164:7	Bruce 164:11	220:24 221:8	245:10 251:9
267:24 269:11	224:2 273:6	bubble 60:1	225:11,13,13	257:21 258:8
bigger 16:19 228:9	274:23 287:21	buck 168:25	226:20 227:11,15	259:11 260:13
biggest 269:1,10	bought 91:23	bucks 141:18	227:18,21 228:4	262:11 280:21,24
bike 271:2	130:13 277:1	build 154:18,18	228:23,24 234:21	300:14
bill 246:2	boundaries 74:18	221:8 244:16	240:13 242:17	B-3 128:1,21 129:1
billboard 212:20	74:21,22 270:4	building 17:18	243:7 244:6,8,13	245:10 249:13
213:14	bowling 250:2,8,21	22:15,19 23:13	247:6,23 248:14	C
bills 78:4 265:10	251:20,23,24	46:6,8,10,16,17	248:22 255:5,7	C2 :1 160:24
birthday 10:16	252:24 259:23	46:20 61:13,15	267:7,21,23	161:12 162:25
bit 10:10 18:4 19:4	261:4,11 280:25	61:19,23 62:22	269:3 279:24	165:15 167:9
22:16 31:16 46:1	281:3	66:20 67:12 72:5	283:17 288:2,5	172:2,4,12 176:5
47:16 55:24	box 92:22 195:5,13	73:2,10 74:1,16	298:21,22,23	176:8,10,11
65:22,24 68:14	195:22,24 218:7	79:18 80:18,19	buildings 46:3	184:16 193:17,24
68:16,23 69:6,9	218:7	82:16 87:3,9	61:8 91:25 93:4	194:2 199:25
124:16,24 143:12	boxed 68:24	92:23 93:7,7,13	124:6 156:5	200:11 297:10
159:21 166:2	boxes 142:7 158:14	93:19 98:23	157:9 160:19,25	Cabana 255:3
174:8 205:11	216:13	107:21 122:6	165:8 202:20	258:4,8,24
218:10 219:14	boy 164:9	123:3 141:13,16	214:23 229:1	270:20
225:8 239:21	brain 253:6	142:8,9,12,20,23	246:22,24 247:18	cable 204:24
244:11 245:8	break 9:10 55:11	143:22,24 144:6	247:19 249:13	California 22:20
263:3 273:12	55:15 114:23,25	144:7,10,11,13	279:15	23:6
288:21	115:3,6 123:4	144:17,19 152:17	built 81:15 107:19	call 6:12 28:6 32:4
bitterness 107:20	141:6 147:18	154:17 157:6,19	107:23 122:3	32:14,24 34:15
blah 86:24,25,25	148:6,9 157:22	159:13,20,24	126:11 129:13	43:10 46:6,10,19
168:15,15,15,15	187:15 223:18,22	160:7 161:22	178:14 243:4	53:15 80:6 92:22
203:21,21,21,21	290:12,15	164:11,20 166:5	247:22 262:21	124:4 128:6
203:21 236:16,16	breakfast 136:14	166:15,25 167:4	267:19,22 268:7	184:13 189:17
236:16	breaking 223:16	167:7,10,12	268:22,23	201:1,14 203:16
blank 133:13	break-in 156:20	168:11 169:5	bulk 186:24	213:24 217:7
215:23,24	bribe 209:6	170:7 175:12	Bulverde 232:15	226:9 231:20
Blankenship 20:9	briefly 111:18	176:17,18,21	bunch 50:3 128:11	239:10 248:20
56:3	bring 32:10 33:15	177:13,17,18,20	269:7	259:9
blessing 217:25	43:24 77:22	177:23 178:3,6	burglar 210:15	called 13:23 16:12
blowing 79:19	134:1 142:17	178:10,13,25	buried 279:5	31:2,19 37:9
bluish 62:22	bringing 54:18	181:10,13 186:13	business 22:7 78:1	48:17,25 49:12
bluish-purplish	77:15,16,17	192:20,25 193:22	78:21 124:13	49:13 61:22 85:4
61:20	brings 243:22	193:25 194:3,19	171:11 174:20	87:19,25 88:3,5,9
board 13:13,18,22	broad 251:18	195:1,5,12	190:16 230:7	

88:9,11 89:6 97:3 97:24 98:10 170:16 180:4 206:16 211:9 215:8 231:17 236:14,15,16 252:6 295:21 297:12,12,23 calling 88:6 140:12 167:15 198:6 calls 35:18 94:18 180:5 202:15 236:19 237:17 258:3,14 camera 201:9 cameras 203:4 campuses 90:9 cancel 154:11 capacity 21:22,23 31:5,8 67:10 70:2 133:16 228:7 capitalize 267:2 car 63:11,12 157:12 225:5,6 255:14,16 256:6 293:16 card 286:8 299:20 299:22 303:14 care 12:5,5 21:17 22:5 24:21,24 26:20,23 27:12 28:16 29:2,8,25 30:2,6,16,18,22 31:9,14 33:19 36:6,8,12,19 44:25 51:23 67:10 69:2 70:3 70:21 71:7 74:6 76:2,5 77:17 110:2 146:1 147:11 159:21 171:12,20,22,24 172:2,5,7,7,10,11 172:13 175:6,15 175:19,21,25 176:3 178:20 181:11,15,18,25 182:1,17,24 184:16,19,20	185:20 186:6,7 186:11,22,22 187:1,3,11,20 189:16,21 190:8 192:25 193:19 194:15,16 196:21 197:23 198:2 199:14 203:4 211:11 213:24 cashier's 76:24 catch 41:4 catching 78:4,14 category 255:21 catering 229:15 caught 49:4 58:17 cause 1:17 causes 300:11 caution 124:9 125:22 caveat 57:17 ceilings 268:13 Cell 203:4 center 30:18,22 54:14 64:4,5 80:11 123:25 173:10 186:2 188:24 212:2 213:16,20,25 240:14 241:11 287:5 centers 240:9	260:19,20 central 45:21 49:13,13 CEO 32:15 certain 51:22 86:9 110:19 116:10 300:13 certificate 3:6 4:8 4:13 70:8,10 144:4,9,12 160:20 161:15 162:8 165:3 166:4,8,14 171:3 171:19,21 172:1 175:2,9 177:22 183:5 187:11 191:9,16,19 192:10,19 193:11 194:14,18 196:4 196:10 197:7,11 197:23 198:10 199:10,14,21,23 220:16 229:1 231:10 283:17 285:1,9 288:8 289:14 304:11 305:8 306:13 certification 4:3 305:16 306:1 certified 1:18 2:18 138:22 189:16 304:15 305:19 306:15 certify 304:16 305:11 chair 189:13 chairs 156:13,14 challenge 246:14 246:16 challenged 246:9 chance 112:17 change 4:4 53:25 67:2 98:25 115:19 125:21 128:2 129:21 130:1 131:10 181:7 265:13,17 302:3 changeable 212:20	213:14 changed 63:24 129:11,20 130:14 130:21 131:1,6 156:4 287:24 289:3,24 changes 287:12 302:1 306:5,6 changing 130:7,7 130:18,24,24 character 53:15,16 53:17,24,24 54:1 54:18,21 charge 16:13 30:10 44:1 236:24,25 237:7,10 248:20 273:8 charged 23:15 183:16 charges 306:9 charging 141:8 Charter 54:14 cheap 141:10 check 56:24 76:24 157:6 211:14,16 215:10 223:12,13 checked 18:12 checks 215:10 cheerleading 38:25 Chevron 63:3,4 Chewbacca 281:10 Chicago 82:10 child 11:18 12:5 16:2 28:2 30:16 54:10 71:7 76:1 181:11 190:8 239:13 295:16 Childhood 188:25 children 11:13,14 27:6,9 44:1 52:20 76:4 178:22 179:10 182:2,21 184:17,21 220:25 221:13 225:14 233:25 234:3,11 234:18 235:19 237:23 239:19 256:12 children's 46:11	46:12 61:22 93:7 143:22 144:9 177:18,22 178:5 178:25 192:19,25 193:22 196:12,19 197:5,8,12 205:8 209:21 214:17 220:11,24 221:8 225:11,13 226:9 226:20 227:11,14 228:23 234:21 267:7 283:17 choice 239:22 choose 155:6 choosed 155:4 chose 265:25 Chris 111:3 Christ 181:1 Christensen 106:19 109:7,15 109:19 111:4 112:12,13 116:5 116:25 117:9 Christian 13:4 32:18 33:2,6,17 37:9,9 38:17 39:3 39:6,13 41:23 43:5,7,9,13,15,24 44:4 48:2 53:5,5 79:15 129:17 168:22 188:24 282:5 287:5,6 Christianity 32:9 Christine 10:21,22 11:6 Christmas 32:15 299:20,21 chronology 119:11 173:15 182:8 211:8 chunk 67:2 190:17 church 3:13 7:4,5 9:20 10:3 12:14 12:22 13:2,4,10 13:12,12,13,17 14:7 15:2,6 16:2 16:5,6,11,16,17
---	---	--	--	---

16:18 17:5,9,17	228:16 229:16	city 1:6 5:2 7:19,25 27:15 29:22 35:9 36:18 43:25 75:6 107:22 112:1,4,6 112:8,14,21,23 113:5 123:12 149:5 150:2,13 150:16,22,25 151:3,5,25 152:22 153:2,12 153:16,20 154:4 164:11 165:10 172:4,5,14 179:12 181:23 190:2 193:13 202:10 212:13 213:6 221:17,19 221:21,21,25 224:8 229:22 230:19 231:24 232:1,9,13,20 245:13 248:25 250:9,10 253:12 261:16 287:12 294:5 304:7 city's 245:5 284:8	262:1,8,17 classifications 249:5 262:5,8,14 classified 249:19 classroom 196:22 228:14 classrooms 69:2 70:15 196:14 220:24 235:20 clean 232:14 cleaned 231:19 cleaning 218:24 cleanup 231:24 clear 82:15 254:3 263:11 Clerk 305:10 306:14 clients 52:9 clinics 43:25 close 18:15 57:2,17 57:20 69:20 77:16,18 137:13 141:16 246:3 247:24 269:15 closed 62:6,7 118:1 118:2 132:3 187:4 civil 1:5,23 5:5 291:18 304:6 305:17 claim 264:24 272:8 295:7,23 300:15 300:17 claimed 266:17 claiming 264:21 claims 295:4,11,13 296:3 300:11 clarification 12:17 24:23 145:11 clarified 94:20 clarify 93:2,24 109:18 225:4 261:19,21 class 232:25 233:13 237:8 238:13 277:22,23 279:8 classes 35:7,21 49:6 50:23 51:22 classification	colleagues 35:6 collecting 72:22 242:4 collection 205:24 college 28:1 34:11 34:12 47:24 48:2 48:2,16,18 49:10 49:13,17 51:9,12 51:12 colleges 47:21 51:4 collegiately 47:20 Colonial 133:15 Color 3:20,21,22 3:23 4:14 combination 155:24 come 8:9 32:14,16 45:13 49:23 50:3 52:10 53:20 67:13 68:1,5,11 70:21 71:12,13 75:3 76:6 78:7 80:3,8,10,12 84:6 87:20 100:16 144:1 151:17 154:22 155:10 157:12 163:1,19 165:2,6,9,20 167:11,24 168:4 168:13 172:3,4 178:18 180:14 182:11 187:10 188:4 189:6 196:17 200:21 201:13 206:16 217:17 218:6 229:13 233:12 237:4,13 255:12 259:8 277:25 279:20,20,23 281:22 296:24 297:8 comes 27:4,14 45:5 63:7 165:18 167:13 201:6 208:14 247:24 comfortable 74:24 74:25 120:17 183:11 266:4
17:20 18:14,18	233:2,12,15	27:15 29:22 35:9 36:18 43:25 75:6 107:22 112:1,4,6 112:8,14,21,23 113:5 123:12 149:5 150:2,13 150:16,22,25 151:3,5,25 152:22 153:2,12 153:16,20 154:4 164:11 165:10 172:4,5,14 179:12 181:23 190:2 193:13 202:10 212:13 213:6 221:17,19 221:21,21,25 224:8 229:22 230:19 231:24 232:1,9,13,20 245:13 248:25 250:9,10 253:12 261:16 287:12 294:5 304:7 city's 245:5 284:8	262:1,8,17 classifications 249:5 262:5,8,14 classified 249:19 classroom 196:22 228:14 classrooms 69:2 70:15 196:14 220:24 235:20 clean 232:14 cleaned 231:19 cleaning 218:24 cleanup 231:24 clear 82:15 254:3 263:11 Clerk 305:10 306:14 clients 52:9 clinics 43:25 close 18:15 57:2,17 57:20 69:20 77:16,18 137:13 141:16 246:3 247:24 269:15 closed 62:6,7 118:1 118:2 132:3 187:4 civil 1:5,23 5:5 291:18 304:6 305:17 claim 264:24 272:8 295:7,23 300:15 300:17 claimed 266:17 claiming 264:21 claims 295:4,11,13 296:3 300:11 clarification 12:17 24:23 145:11 clarified 94:20 clarify 93:2,24 109:18 225:4 261:19,21 class 232:25 233:13 237:8 238:13 277:22,23 279:8 classes 35:7,21 49:6 50:23 51:22 classification	colleagues 35:6 collecting 72:22 242:4 collection 205:24 college 28:1 34:11 34:12 47:24 48:2 48:2,16,18 49:10 49:13,17 51:9,12 51:12 colleges 47:21 51:4 collegiately 47:20 Colonial 133:15 Color 3:20,21,22 3:23 4:14 combination 155:24 come 8:9 32:14,16 45:13 49:23 50:3 52:10 53:20 67:13 68:1,5,11 70:21 71:12,13 75:3 76:6 78:7 80:3,8,10,12 84:6 87:20 100:16 144:1 151:17 154:22 155:10 157:12 163:1,19 165:2,6,9,20 167:11,24 168:4 168:13 172:3,4 178:18 180:14 182:11 187:10 188:4 189:6 196:17 200:21 201:13 206:16 217:17 218:6 229:13 233:12 237:4,13 255:12 259:8 277:25 279:20,20,23 281:22 296:24 297:8 comes 27:4,14 45:5 63:7 165:18 167:13 201:6 208:14 247:24 comfortable 74:24 74:25 120:17 183:11 266:4

coming 16:14 30:19 48:23 102:20 121:14 130:6 161:5 168:9 180:3 207:7 226:20 230:11 237:10 239:12 249:10,10 256:22 257:8 282:9 298:9 commented 121:16 122:19 comments 126:6 128:10 commission 106:24 107:2 108:15,17 111:11 111:18,21,24 112:15,15,18 119:19,20 120:22 121:10 126:20 127:9,10,11,12 128:8,16 130:17 148:18,25 149:5 149:6 150:3,10 151:13 152:14,21 153:5 154:1,7 198:16 303:25 commissioner 108:4 commitment 40:18 79:19 committed 154:24 common 255:7 communication 20:13 118:16 community 55:9 75:7 184:4,9,10 231:16 232:11 companies 118:19 214:22 company 74:1 77:4 82:10 83:11,22 86:19 88:21 90:3 90:3 91:22 94:8 94:11 95:21 96:3 96:14,15 97:10 97:11 99:25 100:1,10 106:13	106:16 118:22 140:12 200:21 209:1 214:11 215:5,7 244:2 299:12 company's 82:14 comparable 268:1 268:2,5,6 269:13 comparables 270:1 compare 268:20,20 competition 38:23 43:14 competitions 40:3 competitors 30:8 compiled 160:5 complaint 300:7 300:11 complete 188:6 195:20 completed 188:10 completely 112:22 121:9 130:11 154:11 compliant 213:19 complicity 119:4 complied 305:18 complies 99:4 125:12 285:22 comply 166:20 complying 166:17 computerized 1:20 concentrate 53:18 concern 113:20 127:3 concerned 139:17 concerns 66:13 107:11,25 127:22 concluded 301:19 conclusion 258:15 conditioner 142:6 conditioners 92:19 178:9 195:7 conditioning 273:12 290:15 conditions 116:10 conduct 204:9 conducted 186:18 conducting 82:8 84:18 85:3	180:19 197:4 199:8 confidence 202:12 confrontational 211:23 confronted 295:19 confronting 257:9 congratulations 11:2,20 88:11 89:6 98:10 congregants 220:2 congregated 289:10 congregate's 217:1 congregation 19:12 25:4 32:17 69:18,19 80:24 92:15 190:11 196:16 201:8 203:24 216:11 232:22 237:24 269:7 270:4 connected 195:10 288:4 connecting 142:6,7 143:14 connections 75:1,9 75:11 conscious 107:16 consider 42:21 consideration 303:18 considerations 68:18 considered 13:3 consistent 34:18 285:4 288:16 consistently 72:14 constantly 74:18 241:21 constituents 127:13 constitution 174:1 constitutional 245:19 construction 122:23 consumed 233:8,9 cont 4:1	contact 76:2 217:13 277:17,19 278:5 contacted 73:25 86:19 118:19,21 292:6 295:20 297:7 contacting 236:20 contain(s) 306:6 contention 127:6 216:7,7 217:11 297:1 contents 145:18 contingent 108:22 176:14,24 continue 17:16 44:15 155:4 187:1,2 239:18 continued 23:11 66:21 277:22 continuing 160:8 186:10 279:8 contract 94:5,10 94:24 95:19 connecting 142:6,7 143:14 connections 75:1,9 75:11 conscious 107:16 consider 42:21 consideration 303:18 considerations 68:18 considered 13:3 consistent 34:18 285:4 288:16 consistently 72:14 constantly 74:18 241:21 constituents 127:13 constitution 174:1 constitutional 245:19 construction 122:23 consumed 233:8,9 cont 4:1	cooperate 116:20 cooperated 116:16 cooperative 170:24 coordinate 222:1 coordinates 231:16 coordinating 237:18 copies 274:12 306:11 copper 92:1,2,17 93:3 142:7 158:11 178:10 195:4,13 copy 3:10,11 59:15 59:16 96:7 100:3 100:23 101:1 138:16 139:8 145:20 224:23 230:25 274:9,19 276:1 305:8 306:13 cordial 113:9 151:20 cords 204:19 corner 62:2,17,17 corporate 14:5 corporation 4:3 10:5 18:7 correct 6:10,13 7:20 8:1 9:21 10:5,7 15:11,20 19:14 24:3 26:20 39:7 42:13 53:2 60:13 61:14 62:7 70:5 79:3 81:8,11 93:8 94:3 96:19 104:18 109:7,9 110:14 115:8,9 116:17 118:3,4,6 119:22 122:21 125:20 128:25 129:2 132:1 137:1 144:20 145:13 150:11 153:15 154:11 158:21,22 161:8 164:2,18 166:5 171:3 174:18 176:12,21 178:17
---	---	---	---	---

178:23 179:3,17	228:18 236:23,24	223:24,25 225:7	262:19 263:16	173:14 278:11
181:13,25 182:22	237:11,14 238:4	236:14 254:2	291:2,2	daughter 203:1
193:25 194:3	239:9 256:14	276:16 290:22	curriculum 235:21	Davilyn 11:16
197:9,13 199:11	264:6 277:22	293:18 300:5	curse 34:18	day 1:17 5:6 12:5
205:8 210:1	279:8 288:22	302:1 303:1,6,12	cursing 293:25	20:14 21:17 22:5
214:17 221:3,10	counselor 34:14	304:12,18	Custodial 306:8	24:21,24 26:20
224:14 228:9	count 183:8	crammed 50:23	cut 142:10 195:4	26:23 27:12
263:13 269:1	counts 45:10	create 167:21		28:16 29:2,8,25
275:21 285:5	County 1:22	creative 229:3	D	30:2,18,22 31:9
286:16,17 289:20	148:23 294:6,7	credibility 250:6	dad 13:16,23 84:3	31:14 33:19 34:4
292:4 296:13	303:9	cribs 189:14,16	88:9	36:6,8,12,19
303:3	couple 37:16 59:1	crime 292:14,18	daily 35:19 217:14	44:25 51:23
correcting 178:19	68:10 86:12 91:2	295:2	239:4,5	67:10 68:7 69:1
correctly 28:21	98:20 113:8	criminal 34:21	damage 143:1,5,5	70:3,21 74:6 76:2
108:19 183:17	165:22 209:17	281:12,15 282:14	143:6,10 159:6	76:5 77:17 83:13
212:19	234:6 250:7	283:9 291:18	264:22	85:5 88:1 126:12
correspondence	263:4 274:5,12	crowd 201:4	damaged 143:8,19	146:1 147:11
230:18	279:2 288:7	crucial 43:2	damages 142:19	159:21 167:13,16
corridor 123:10	293:24 294:3	CSR 2:17 305:22	264:25 265:22	169:18,24,24
124:11 152:4	coupled 16:15	305:22 306:20,20	266:18 285:24	171:12,20,22,24
Cortez 12:12	couples 236:22	cue 112:14	286:3,4,4,6	172:2,5,7,7,10,10
Cosmetic 159:10	course 7:16 18:25	Culebra 3:15	Dan 5:10 59:8	172:13 175:6,15
159:11	52:6 53:19 55:3	17:18,19 22:10	136:18 147:22	175:19,21,25
cost 90:5 190:5,6	83:14,25 128:8	23:20,21 26:18	157:3 168:2	176:2 178:20
195:17 229:16	223:9	29:2 66:3 69:10	169:17,19 224:23	181:15,18,24
243:5 244:5	courses 28:1 34:13	73:11,12 75:12	271:9 274:16	182:1,17,24
268:9	court 1:1 2:15 3:6	75:23 80:1 146:1	danger 203:24	184:16,19,20
costs 91:1 265:15	5:3,16,17,19,21	147:2 154:15,16	DANIEL 2:4 305:5	185:20 186:6,7
couch 189:13	14:18 60:23	167:7 171:25	Danny 236:15	186:11,21,22
council 108:16	167:22,23 169:19	181:13 186:8,16	dark 93:19	187:1,2,11,20
112:1,4,6,14,21	169:19 180:14,18	186:19 222:23	Darryl 1:11,14	189:16,21 192:24
112:23 113:5	203:5 204:9	232:7 238:15,21	2:16 3:4 5:6 6:1,8	193:19 194:15,16
149:1,4,5 150:2	206:19 230:22	239:9 242:14	115:5 223:23	196:21 197:23
150:13,16,23,25	253:9 296:11,14	269:21 275:7	302:1 303:1,6,12	198:2 199:19
151:5 152:22	296:15,17 297:3	277:16 287:7	304:12,18	201:5 202:13
153:2,12,16,20	304:1	291:8 296:1	date 87:4,5,16,17	208:22 215:20
154:4 229:22	courter 8:12	cups 158:14	99:10,14 103:11	219:8 221:7
counsel 5:8,12 97:2	courts 220:3	curiosity 73:13	103:14 105:16,18	222:10,23 225:18
305:11	CPS 195:3 295:20	current 102:3	132:5,8,14	225:20 226:2
counseling 33:25	Crain 1:11,14 2:16	149:16 154:13,16	133:13 135:17	228:3 236:13
35:4,9,20,20 36:7	3:4 5:6 6:1,4,8,17	245:22 288:16	136:25 162:10	238:20,21 239:15
37:2 44:25 45:8,9	10:23,24 12:12	currently 45:6	163:21 179:4	256:9,10 263:20
45:13 51:22 52:1	55:18 59:10	62:9 128:24	192:2,3,8,11	264:2 265:1,2
52:1,4,10,15 53:1	60:24 83:24	173:7,8 174:17	193:2 206:18	268:17 276:4
53:4,20 75:9,13	86:23 88:2,12	210:3 219:22	298:14	283:19 287:5
75:16,19,21,21	89:3,7 111:3	226:18 227:14	dates 87:14 113:8	291:4 295:7,14
76:6 181:6	115:5,6 132:20	234:20 240:1	118:14 119:25	295:14,15 297:4
219:22,25 220:1	136:20 139:17	250:17,18 251:9	120:14 160:21	298:8,8 299:9
220:2 226:18	148:9 200:10	257:20 260:13	161:12 167:9	303:11,20 305:19

<p>306:15 days 57:18,21 58:7 58:10 84:6 103:15 104:4 111:14 194:8,11 211:25 224:9 228:17 235:7,8 237:18 287:19 de 198:25 deal 57:17 96:1 106:19 167:3 202:9 243:23 267:24 dealership 63:12 dealing 100:2 106:16,17 109:14 dealings 202:8 deals 294:2 dealt 208:13,14 deceitful 172:15 December 82:20 87:6 89:11,16 94:2 99:17 100:13 180:16,17 180:18 199:10 284:3 296:9 299:8 decide 42:14 66:10 71:24 73:23 79:12 86:15,18 159:12 190:3 decided 17:4 19:8 57:7 72:8 83:13 137:13 171:14 174:22 214:13 239:20 decides 112:21 decision 159:23 160:6 declaration 286:13 decrease 30:8 deed 277:4 deemed 281:1,3 deep 278:23 Defendant 1:7,15 2:8 304:8 305:6 306:10 defense 5:13 define 251:4</p>	<p>defined 32:11 254:7 definitely 69:15 71:23 78:24 255:23 281:4 definition 173:25 251:18 252:8,11 257:20 300:23 degree 50:6,11,22 51:3,8,11,15 126:19 degrees 48:4 delay 266:19 Delgado 13:24 delivered 306:7,12 demographic 30:14,14,16 32:20 33:13 45:15 121:23 denial 149:1 150:2 denied 107:8 119:1 128:17 150:1,14 152:14,19,21 153:17,20 172:2 198:14 199:9,15 denomination 12:23,24 13:18 13:19 15:17 16:17,19,25 17:4 18:8 20:3,16,20 25:18,25 32:23 50:20 56:1,18 57:7 73:7 79:23 denominational 12:22 15:6 19:6 Denton 1:21 2:10 280:16 deny 108:11 150:1 departed 18:9 department 162:25 165:13 176:25,25 177:7 195:23 229:23 depending 53:17 78:7 88:25 103:25 161:11 235:15 236:2 282:6 288:21 depo 14:14 215:25</p>	<p>deposed 6:17,20 57:10 291:13 deposition 1:10,14 5:5 6:25 7:12,22 8:8,20 9:10 14:15 24:2 55:20 291:23 303:2 304:12,19,21,25 305:4 306:3,4,7,9 306:10,12 derived 54:22 described 98:22,22 description 3:19 4:2 247:24 303:14 deserves 141:12 designated 27:25 designation 249:4 designed 269:3 designee 28:6 detailed 178:16 detectors 169:10 169:12 determine 198:25 determined 251:3 develop 53:25 developed 35:18 64:2,3 123:25 development 124:2 184:4,9,10 Development 189:1 deviate 211:3 Devil 280:15 diagnosed 52:21 difference 254:1,1 254:11,13,15 different 23:12,13 26:8 31:24 45:8 54:17 57:25 69:8 72:2,6 73:1 98:23 110:25 112:22 121:9 144:2 149:5 172:14 177:4 178:13 181:8 199:5 233:7,17 235:19 237:18 242:16 254:4 258:23</p>	<p>262:5,13 268:21 268:23 274:19 282:6 differently 12:25 33:1 232:20 difficult 20:13 278:13 dilapidated 65:19 65:21,24 90:17 90:21 122:9 dime 79:20 229:17 dinner 229:14 direct 266:18 direction 26:9 111:19 172:14 directions 31:24 57:25 directives 15:9 directly 102:14 217:20 director 27:25 28:5 186:5 196:21 directors 12:9,15 13:10,21 directorship 12:24 13:15 28:5,11,14 dirt 141:9 disagree 205:11 disapproved 153:2 disclaimers 52:17 52:25 discombobulated 139:12 discover 91:14 discovery 9:20 134:17 139:19 203:3 273:22 274:3 discuss 255:16 discussed 155:7 disgruntled 121:18 dismissed 235:19 dispute 55:22,25 89:17 disputes 261:20 disputing 140:18 208:19,20 disrepair 91:7,8,9</p>	<p>dissolve 17:15 dissolved 18:6 distinction 12:20 129:5 130:25,25 distinctions 14:5 distributed 279:4 district 1:1,1 5:3,4 16:12 35:22 198:8 304:1,1 districts 38:23 39:23 divide 39:22 67:21 division 1:2 5:4 278:7 304:2 doable 68:16 docket 35:4 document 105:20 106:11,12 114:13 115:8,10,15,17 132:22 135:16,23 136:1 137:16 303:15 documents 56:22 97:6 139:20 Dodge 63:12 doing 16:24 25:23 26:3,15,20,23 31:4 37:22 44:7,9 52:9 72:14 75:13 86:24 100:8 106:21 113:19 116:5 117:1 123:1,5 146:25 154:21 163:3,5 165:14 172:21 181:10,10 184:7 199:22,23,25,25 201:16 202:11,12 208:17 211:18 217:16,17 219:13 219:22,24 220:4 225:25 226:18 229:4 236:20 245:1 259:7 271:22 272:1 286:9 dollar 189:6 dollars 79:23 91:2 141:9 170:12</p>
--	---	---	--	--

209:17 243:18
 267:21 270:17
dome 46:8,20
 61:12,15 81:15
 93:7,13,19
 107:21,22,23
 121:18 122:3
 128:10 143:15,24
 144:6,7,13
 154:19 157:8
 177:18 193:25
 194:3,19,25
 195:6,6 196:11
 197:1,1,13 204:1
 209:16 210:1
 214:17 215:2
 220:11,15,18
 227:18,21 228:4
 228:23 229:14
 231:11 244:16,17
 267:5,22 288:1,5
 298:20,22,23
domed 142:9
donations 25:2,5
Donut 158:14
Donuts 158:13
 255:17
door 22:15 157:7
 157:22 159:7
doors 80:11 155:23
double 273:8
doubt 122:2 173:5
dozen 183:7
Dr 20:9 56:3
drafted 251:17
dragons 281:7
dress 281:10
dressed 235:8
 293:16
drop 217:17
 246:19,20 268:13
dropped 100:1
drug 35:9 75:21
drywall 219:3
ducks 18:23
duly 1:16 6:2
 304:18,21
dumb 127:17
dungeon 281:6

duration 135:12
duties 196:18
déjà 280:23
d/b/a 133:14
 171:10 287:15
d/b/a's 38:13 173:3
 173:4,8,10

E
E 2:1,1
earlier 123:22
 148:17 151:2
 175:11 241:19
 269:19 283:24
early 21:9 188:25
earnest 98:3
East 2:6
Easter 32:15
easy 160:6
eat 255:13 258:24
eating 255:2 259:7
economics 126:19
edification 97:2
education 47:12,17
 47:19 53:4
 129:18 186:6
 268:12 277:23
educational 175:3
eight 11:17 19:20
 22:24 37:24
 72:24,25 169:5
 242:5
eighth 73:2
either 28:8 93:6
 98:5 140:2
 149:11 190:23
 197:12 208:18
 211:8 228:23
 299:9 301:6
elected 13:12,18
 18:6
electric 162:25
electrical 91:24
 142:16 143:18
 159:5 162:25
 163:16 164:4
 195:2,13 214:16
 215:1 217:17
 218:18

electrician 214:20
 215:14 216:10,15
 216:23,24 217:24
 218:13 299:3
electricians 92:16
 161:5 163:2
 214:25
Electrician's 3:12
electricity 67:1
 91:19 93:6
 122:14 158:20
 165:12 180:8
 288:1
electronic 156:14
elects 102:5
elementary 171:11
 171:22 174:23
Elena 1:18 2:17
 5:17 304:15
 305:22 306:20
eligibility 49:2
Elijah 1:3 5:2,11
 7:5,18 9:23 10:2
 10:4,10 12:3,9
 13:6,7 15:19 19:1
 31:20 38:3,6 41:9
 41:11,15,18
 42:11 44:18,21
 45:20 66:5 73:21
 73:24 104:17,19
 104:23 105:10,11
 105:12 145:12
 173:7,18 188:15
 225:8 227:13
 228:22 235:2
 263:9 276:15,22
 277:6 282:4
 296:4 304:4
emotional 52:21
emotionally
 154:17
emphatically
 166:12
employed 10:1
 12:2,6,8 41:5,8
 305:12
employee 216:22
 216:23 236:6
employees 40:25

145:18 236:4
employer 41:11
empty 158:14
encouraged 89:13
ended 50:9 142:14
enforced 179:9,10
England 174:24
enhance 43:14
enjoy 232:13
enroll 295:25
enter 94:24 102:17
 117:16 177:12
entered 104:8
 106:2 108:19
 119:14 133:13
 136:5 137:3
entire 98:13
entities 89:23,23
entitle 202:2
entity 10:7 17:22
 40:17 173:21,25
 174:4
enumerable
 270:21
environment 71:22
equal 66:13,13
 300:16
equipment 156:7
 156:11,14,17
 157:10,11,16
 279:15 297:18
error 24:2
especially 71:10
espouse 50:17
Esquivel 13:25
established 245:16
estate 94:9,9 95:24
 98:15,19 100:9
 102:15,21,23
 103:24 117:4
 118:17
estimate 142:15,15
estimates 266:1
estimation 130:12
 169:22 256:13,17
evangelizing 80:6
events 40:3
eventually 209:23
 227:22
everybody 19:9
 84:1 108:12,13
 128:12 167:13
 172:24 201:1
 282:11
everybody's 77:12
everyone's 107:25
 144:3
evict 142:1
evidence 198:6
evident 156:6
evolved 35:19
 75:20 76:1
exact 113:8 145:6
 154:21 278:11
 283:6
exactly 14:25 40:2
 52:9,13 87:13
 91:16 106:17
 116:21 122:12
 124:4,9 131:20
 137:19 154:6,20
 167:24 175:7,20
 175:24 177:11
 183:3 192:14,15
 198:24 222:21
 223:2,4 231:22
 248:2 271:22
 286:17
examination 3:5,5
 6:3 300:3 304:23
example 142:4
 253:10
examples 250:5,5,7
 253:2,3 260:6
exceptions 134:19
exchange 38:10
 43:23
excited 132:10
 156:18 235:15
exclude 146:14
excuse 17:21 121:4
 121:5 127:11
 227:5 235:4,9
executable 246:2
executed 139:21
 139:25 303:17
execution 139:18
exempt 145:12,14

145:23 146:8 240:15 exhaust 253:6 exhausted 190:9 exhibit 3:19 4:2 59:8,9,11 60:19 60:21,23 64:14 64:23,23 95:4,5,7 95:15,18 96:5 99:2 101:16 103:4 105:2,3,5 106:12 113:23,24 114:1 115:7 118:8,10 132:17 132:19,21 133:4 133:4,8,8,9,10 134:12 136:1,15 136:17,21 138:4 162:1,2,4 163:7,8 163:10,25 164:1 164:3 166:3 170:25 185:2,3,4 191:23,23,25 223:21 224:1,2 exhibits 3:17 4:1 64:12,13 182:16 306:11 exist 240:1 251:8 251:11,12 257:21 258:8,9,11 260:13 261:9 exists 225:8 exit 168:15 exits 44:19 expand 15:25 32:6 70:21 221:9 248:2 expanding 123:2 expect 104:5 271:16 expectation 180:9 expected 119:5 expecting 42:4 190:7 229:2 expense 102:6 expenses 43:21 77:19 78:1 expensive 178:1 189:9,16 242:18	242:18 248:9 297:17 experience 32:17 76:16 132:9 experienced 168:21 201:21,21 Expiration 305:23 306:21 expired 66:17 275:8 Expires 303:25 explain 171:17 explained 22:16 113:17 129:16 240:12 explanation 92:8 exploding 68:22 exploring 226:5 exponentially 21:24 68:13 exposed 44:6 Express 279:3 expressed 303:18 Express-News 279:1 extend 118:12 extended 102:8 118:6,25 256:18 extends 135:17 extension 204:19 extensive 92:25 156:15 195:2 extent 265:18 300:21 extra 186:21 extracurricular 39:1,3,25 eye 151:22,23 e-mail 230:18 276:11	248:8 267:2 280:21,23 facility 12:6 21:18 22:12,21,23 24:21,25 26:20 26:23 28:6,17,23 29:3 31:14 36:19 56:6 66:11,14 67:10 69:2 71:7 73:4,6 76:5 79:21 90:8 108:2 124:14 142:22 146:1,6,17,22 159:21 171:25 178:20 190:8 243:9,11 247:25 247:25 248:4,23 249:1 266:16 267:18 271:20 277:24 280:25 281:1 fact 107:16 113:11 131:19 138:9 221:16 248:18 266:25 268:7 296:11 298:17 factor 242:20 243:5 factory 128:6 facts 198:6 factual 300:10 factually 156:3 failed 281:13 fairly 96:4 156:15 faith 33:6,15 53:5 53:5 fall 197:22 244:1 295:8 falling 74:2 falls 147:13 familiar 16:23 17:1 126:21 167:1 222:25 249:18 250:20 families 30:23 31:5 70:21 186:23 187:15 family 19:19 31:6 86:14 251:20	far 11:7 17:13 27:2 47:19 54:16 60:10 64:1 101:4 134:3,3 152:15 161:23 195:2,18 196:5,8 202:12 228:2 243:9,16 273:7 FARRIMOND 2:5 fast 132:14 174:10 faster 280:12 fasting 136:12 fate 47:10 father 12:11 51:12 father-in-law 37:18 49:21 188:13,14 189:3 fault 249:25 favor 100:22 137:13 fax 2:7,12 97:21,25 274:23 faxed 88:10 89:5 96:8 97:9 98:8 155:16 February 66:17 68:3 69:17 120:2 120:7,10 186:9 187:19,21 275:8 275:18,19,24,25 289:12,18 Federal 1:23 2:15 5:17,19 305:17 FedEx'ed 138:22 fee 40:12 237:1 feel 43:2 49:16 74:23 194:13 245:4,5,19 255:23 258:21 265:21 feelings 230:1,3 fees 3:14 272:9,10 272:16 286:7,9 286:11 feet 22:22,25 23:10 23:17 29:9,11,17 46:17 47:4 142:10 195:4 247:3	fell 67:15 fellowship 201:17 felt 17:5 49:17 50:2 89:25 90:1 245:1 245:2 271:23,25 fiasco 169:15 Fifteen 11:1,2 224:3 fight 247:15,15 fighting 113:15 187:12 figure 19:19 figured 71:20 77:3 153:1 file 3:13 72:16 106:23 145:19 241:24 filed 105:13 115:23 119:17 183:17 292:10 300:7 305:9 306:14 files 241:25 filng 117:3 fill 34:10 88:18 97:13 115:14 116:1 filled 97:15 162:10 filling 94:11 117:6 222:15 final 87:16 154:4 163:20 170:14 176:25 177:7 196:4 287:19 finalized 288:11 finally 20:13 80:14 167:17 168:4 178:17 finance 57:5 244:2 finances 124:15 190:9 financial 40:18 68:18 81:13 113:12,20 265:22 financially 24:25 68:16 305:14 financing 118:19 118:21 123:9 243:25 245:22 246:1,3,17 269:2
				F face 212:20 235:5 254:4 facial 159:8 facilities 27:12 66:20 76:3 126:13 247:9

find 54:3 71:25 72:3,10,13 74:10 80:4 101:17 156:24 165:18,22 182:16 275:11,12 276:7,8 finding 129:21 298:9 fine 6:15 11:23 29:13 148:3 163:19 198:3 285:13 finish 14:21,23 82:1 205:2 209:18 finished 235:17 259:14 fire 70:8,11,11 163:19 164:24 165:20,21,25 166:1 167:11,12 168:2,9,13 169:1 169:1,4,11,23 175:12 176:15 177:7,10 178:11 178:16 179:8 180:3,13 181:25 183:24 184:5,6 187:5 191:1 195:21,23,24 199:10 200:4,4 200:12,15,16 201:6 202:1,21 203:22,24,25 204:1,2,10 206:8 206:13 207:9 208:13 209:1,2,5 209:6,8,20,25 210:12 213:20 282:21 284:7 296:12,12 297:8 298:14 firearm 201:23 202:3,14 Firestone 256:5 firm 110:15 305:23 306:21 first 6:2 9:5 18:25 32:17 48:1 72:10	79:10 83:10 89:22 105:11 106:22 111:12,15 120:14 134:7 142:3,4,15 149:4 150:3,4,6,9 165:21 169:24 170:7 200:6 207:10 208:12 213:12 214:4,23 215:3,18,20 216:22 282:16,18 288:25 295:14,15 296:21 297:1 298:5 fit 149:16 152:4 244:10 247:11,19 255:20 fits 45:11 247:23 five 25:23 34:24 43:11 95:7 133:5 168:3,12 196:20 203:18,18 206:20 214:5 223:18 247:10 259:18 265:3,4 268:3 270:25 290:11,14 294:20 five-year 25:22 fix 65:13 141:12,20 165:19,19 fixed 65:9 206:21 212:11 flier 74:14,15 76:9 77:14 79:10 81:21 82:5,21,25 83:7 84:14 85:22 fliers 80:15 83:12 flood 142:19 143:1 143:5 fluctuating 78:13 fluctuation 69:22 fluid 74:4 folded 38:13 follow 154:25 followed 31:22 following 102:5 103:15 149:24 206:14 238:3	304:17 305:2 follows 6:2 follow-up 224:22 food 255:13 footage 29:16 66:20 70:14,16 71:4 228:9,10 248:20 football 38:25 40:1 footer 96:18 footnote 96:18 force 167:20 foreclosed 81:8,19 86:10 101:12 foreclosure 81:22 82:5 84:14 85:16 foregoing 303:1,16 foresee 179:22 forethought 34:13 47:13 forget 82:12,13 87:20 200:9,17 forgive 93:1 forgot 298:5 form 94:17 184:14 264:21 Formation 4:3 formed 15:19 forte 48:5 forth 96:2 204:8 236:20 Forty 10:14 Forty-five 103:15 Forty-four 70:6,7 forward 109:6 155:5 fought 245:12 found 33:11,18 91:24 92:11,13 92:23 153:21 179:7 257:13 four 11:17 34:24 34:24 84:6 110:23,24,25 121:5 208:11 233:24 255:1,15 258:5 293:6,7 frame 72:1 106:11 106:15 254:10	frankly 104:4 frazzled 172:23 FRCP 306:1 Fredericksburg 85:10,21 free 43:25 229:14 229:23 270:12 271:5,9,9,12 272:6 300:16 freedom 266:23 270:9 frequently 293:21 freshman 28:1 Friday 170:1 200:7 200:25 206:20 207:2,15 238:7 288:19 Fridays 71:10 238:5 friend 84:20,21 87:2,22 278:3 front 76:18 96:6 278:24 Fructuoso 13:24 fulfill 116:12 full 6:6 9:14 21:22 21:23 35:4 fully 102:19 119:4 full-blown 204:5 full-time 10:3 37:7 37:12 145:17 fun 160:23 function 251:19 functional 159:8 fundamental 32:5 funds 41:19 125:3 furniture 189:9 further 3:5 91:20 300:3 305:11,13 305:16 306:1 fuss 217:9	gas 254:24 gathered 254:20 gathering 251:19 gatherings 277:10 geared 32:19 gearing 219:20 general 53:3 137:22 175:13 199:25 248:22 258:13 261:3 278:23 generated 106:12 126:2 generating 107:12 108:2 gentleman 16:21 20:11 41:2 56:2 88:20 89:25 231:15 236:8 gentlemen's 128:5 genuine 265:16 getting 22:1 44:10 50:2 51:3 52:14 53:1,3 77:11 108:22 116:13 117:11,12 129:4 140:4,10 141:15 161:6,15 166:7 167:5 182:8 187:13 190:3 219:6 231:10 238:5 259:17 268:25 293:14 girls 54:16 give 8:14 15:24 23:12 25:17 26:7 32:1 35:5,9 46:17 47:3,5 53:3 57:6 57:15 67:6 68:6 68:21 70:15 78:8 78:18 92:7 94:19 101:2,2 121:6 127:7 141:5 145:1 161:2 162:23 165:3,6 184:16 188:23 191:11 229:23 231:20 233:18 265:11 270:18
---	--	--	--	---

276:4 277:17	233:14 234:4,5,6	127:23 130:1	286:3 291:3,15	232:14
280:1 282:14	234:6 235:13,22	131:18 132:8,14	295:22 297:15,16	grant 212:17,18
297:7	235:24 237:25	134:8 140:1	297:16 299:13	213:6
given 9:14 25:22	243:8 244:14	141:19 143:10	300:4 301:11	granted 192:18
74:18 176:7	246:23,25 247:6	145:8 149:9,15	Gold 117:13	194:2 197:8
200:12 206:18	252:4 255:9,18	150:2 152:19,21	GoldStar 3:14	grapevine 48:19
281:12,16 287:19	255:25 257:4,5	153:1 154:2,18	101:14 106:8,18	gray 20:24
303:19 304:20,25	258:23 259:2,2	154:25 156:18	108:22 109:6,6	great 21:14 37:22
gives 44:3	265:15 267:7,16	157:12,15,16,18	109:25 111:6	173:14 188:20
giving 25:24 37:2	267:16 269:2	159:16,17,18	115:23 116:6	229:9 242:22
67:4 76:21,21	274:5,16 278:4	163:9 164:25	117:14 118:18,23	greatest 30:13,15
137:10 152:8	281:9 288:13,21	167:4,15,19,20	119:15 131:25	grew 18:19 74:24
250:4,6 260:6	290:2,12,13,15	167:21,22 169:13	133:15 135:14	grievances 96:2
272:4 277:24	294:3 301:4	169:14,16 170:8	137:3,20 139:19	Grissom 56:11
glasses 133:22	goal 232:18,18	170:15,17,19	140:24 141:18,22	126:11
Gloria 287:5	God 31:2 185:15	171:16,24 172:11	155:7 159:14	Grissom/Bandera
Glory 188:24	201:5 212:13	174:25 175:18,22	161:18,20 174:15	126:15
go 7:14 9:10 13:11	230:14 267:14	178:21 179:24	174:17 246:9	ground 195:9
14:6 15:25 17:16	goes 41:23 42:14	180:7,10 183:1	253:17 272:10,16	255:24
25:10,11 27:14	101:4 134:3	184:17 185:12,13	272:20	grounds 266:23
31:23 36:3 37:15	187:25 202:15	185:21 186:24	good 6:4,5 8:6,7	group 1:3 5:2,11
39:11,16 43:24	252:20 289:1	187:3,6,13	17:6 18:3 31:6	7:5,18 9:23 10:2
44:12,13 48:6	going 9:1 11:17	190:20,21,23	41:4 44:18 50:4	10:4,10 12:3,10
49:8 53:9,12	14:13 16:2 17:12	191:5,10,12	58:15 61:19 91:8	13:6,7 15:19 19:1
55:12,19 80:17	17:15,16 18:10	193:21 195:24	96:14 107:1	31:20 38:3,6 41:9
83:13 85:12	18:11 21:6 25:24	196:25 198:1,2,2	112:17 147:18	41:11,15,18
92:14,16 94:19	29:3,15 37:6	198:13 200:22	168:22 181:2	42:11 44:19,21
99:2 106:23	40:16 44:11,15	202:10 203:12,17	201:4,5 223:16	45:20 66:6 73:21
107:5,18 110:9	47:23 48:15	206:23 208:21,23	223:17 260:10	73:24 104:18,19
111:25 112:22	49:15 50:9 53:22	208:24 211:3,14	263:25 268:12	104:23 105:10,11
114:22,24 117:5	54:10 55:3 56:4	211:20 212:7,10	273:15 278:12	105:12 145:12
132:15 138:13	56:16 57:2,3,20	214:14 216:12	286:15,22	173:8,18 188:15
140:21 147:17	57:25 59:5,14	221:12 226:7	goodness 252:5	225:8 228:22
151:1 155:23	64:22 66:10	227:20 228:3,18	Google 59:24	234:9 235:2
156:6,8,19,22	68:15,23 72:4	229:3,9,11,12,24	64:18	237:22 254:9
157:6 162:24	76:17 77:1,5,8,12	230:7,16,23,24	gorgeous 121:25	groups 191:9
166:2 167:22,23	79:20 80:4 83:18	231:9,15,18	122:2	Group's 227:13
168:5 169:4	84:20 85:2 87:24	232:10,12,16,17	gotten 69:19	263:9
170:13,21,22	88:17 90:4,5	233:2 240:15	143:16 150:24	263:9
171:18 173:13	93:13 95:25	246:18,20,20	155:2 169:23	grow 30:20 196:15
177:5 179:14	100:15 102:16,17	247:14 250:12	265:9 293:22	growing 17:20
181:8 185:16	102:17,18,18	251:20 253:11,13	294:8	21:24 22:7 35:14
186:23 187:15	103:4,5 106:9	253:14,15,18,19	graciously 67:14	68:13,14,23 69:6
190:25 203:11,12	107:4,5 108:1,7	257:5 259:24,25	67:16	74:6,7 159:20,22
204:4 206:21	111:9,10 112:14	260:1,3 265:11	graduate 48:8	190:12
207:6,17 214:24	114:8 115:22	268:15 270:18	126:18	graduated 43:11
217:3 223:18	116:21 118:23,24	273:16 276:11	graduates 43:10	growth 22:17
226:12,13,16	119:1 122:18,20	278:25 279:11	graffiti 231:19,24	68:17
231:23 232:14	122:23 127:2,4	280:3 282:24		

grunt 222:20
guaranteed 112:16
guess 32:9 45:10
 62:16 64:7 78:17
 84:4 98:6 111:1
 119:8 130:6
 134:18,22 142:25
 159:9 161:18
 169:4 213:15
 243:21 256:21
guesstimation
 29:12
guilty 257:13
gun 201:7 202:23
guy 16:14,21 20:5
 23:3 48:18 56:23
 58:16 83:22
 86:24 88:3 97:24
 118:21 146:9
 163:16,18 164:5
 165:11,11,12,13
 167:14,23 168:8
 168:22 188:20
 201:23 208:5
 209:7 214:23,23
 215:2,3,13,15
 216:16,22 217:12
 217:14 229:3
 271:23 282:6,9
 291:22 293:13
guys 14:1 48:20
 50:3 58:16 78:7
 80:13 86:1 88:6
 135:11,13 140:11
 145:19 199:3
 200:10,10,11
 208:16 215:11
 234:6,10,11
 256:2,6 281:9
 282:24 283:4
 286:18 293:24
guy's 20:8 215:18

H

habitable 122:9
habits 54:1
Hagee's 78:10
half 183:7 205:21
 205:22 254:10

Hallmark 286:7
hand 31:3,4 163:9
 211:17 236:17
 303:19
handed 59:11
 60:22 64:15
 95:15 105:4
 113:25 115:7
 132:21 138:5
 162:3 224:1
handful 44:12
handing 282:10
handled 270:15
hands 257:6
handwriting 164:5
hang 235:23
hanging 187:8
happen 17:12
 77:12 87:24
 104:4 119:6
 180:10,11 218:15
 243:6 253:15
happened 16:1
 27:25 41:4 48:14
 48:15 81:5 85:13
 91:18 92:8,12,12
 93:12,23 100:21
 106:17 122:13
 125:6 152:13
 157:2 167:25
 277:23 280:6
 282:20 293:12
 295:19 297:6
happening 123:19
happens 136:13
 235:1 237:20
 288:17
happy 10:16
 133:14 301:16
hard 132:14 230:1
 230:3,9
harsh 201:22
head 8:15,15 20:5
 41:13,16 119:12
headache 134:9
heading 134:6,10
headquarters 20:4
 20:6,12
health 165:13

hear 53:18 111:13
 127:10 181:1
heard 48:18 149:6
 149:6,18,18,19
 169:25 170:3
 297:2
hearing 106:25
 121:8,11 127:12
 150:3,4,6,11
 182:13 207:1,15
 207:16 284:1,8
 296:7 299:8
hearings 148:25
Heath 56:5,7,10,11
 73:5
held 150:5 212:7
 212:10
Helotes 9:16 73:14
 113:14 248:5
help 12:21 16:22
 39:22 49:24 53:6
 56:24 125:2
 141:19 196:17
 211:24 216:24
 231:23
helped 116:16
helping 40:23,23
 49:25 103:1
 109:12 116:19
 222:22
helps 12:1 53:25
 235:11
Henry 2:9 3:5 5:14
 5:14 6:4 35:24
 55:10,18 59:7,10
 59:16,19 60:19
 60:22 62:21
 64:11,14 94:20
 94:23 95:3,13
hard 98:25 99:2 101:1
 105:1,4 113:22
 113:25 114:7,24
 115:6 125:14,18
 132:16,20 134:2
 136:15,18,20
 139:16 140:23
 141:17 147:17,21
 147:25 148:3,9
 161:25 162:3

163:6,9,24 164:1
 170:21 171:8
 174:12 177:2,5
 185:1,4 189:15
 189:20 191:22
 192:1 198:9,13
 198:18 199:7
 205:5,17 213:6
 215:25 217:1
 223:17,25 224:23
 225:2,7 231:3
 239:5 242:13
 249:5,12,25
 252:17,25 253:3
 253:6 254:14
 257:23 258:1,16
 259:10,14,16,19
Helotes 9:16 73:14
 113:14 248:5
help 12:21 16:22
 39:22 49:24 53:6
 56:24 125:2
 141:19 196:17
 211:24 216:24
 231:23
helped 116:16
helping 40:23,23
 49:25 103:1
 109:12 116:19
 222:22
helps 12:1 53:25
 235:11
Henry 2:9 3:5 5:14
 5:14 6:4 35:24
 55:10,18 59:7,10
 59:16,19 60:19
 60:22 62:21
 64:11,14 94:20
 94:23 95:3,13
hard 98:25 99:2 101:1
 105:1,4 113:22
 113:25 114:7,24
 115:6 125:14,18
 132:16,20 134:2
 136:15,18,20
 139:16 140:23
 141:17 147:17,21
 147:25 148:3,9
 161:25 162:3

hire 109:20
hired 41:3 295:15
history 272:5
hold 29:15 50:18
 59:13 109:16
 134:20 181:3
 203:5 206:11
 257:6 297:22
holding 196:3
 200:8 226:14
home 73:14 277:9
homemaker 11:25
homes 234:14,15
 234:18
honest 55:7 123:17
 127:15 139:16
 220:20
honestly 86:20
honesty 55:2
honor 229:11,17
 230:15 232:18
 253:25 259:4
hook 206:16 207:8
 207:9 216:13
 218:4,5
hooked 200:4,16
 204:19 206:24
 207:5,6
hope 107:4 227:17
hopefully 33:7
 77:10 225:24
 273:20
hoping 219:18
 220:10 226:25
 227:23
hospital 234:7
hospitals 44:13
hot 196:1 218:10
 273:14
hour 205:21,22
 236:3 254:10
hours 28:3 235:14
 239:15,18 256:24
 258:6 288:14,17
 293:24 294:3
house 9:21,24
 18:17 73:3
 174:10 235:9
 276:15,20,21

277:13
housed 167:6,8
housing 63:5
Houston 20:12,14
how's 278:25
Huebner 54:15
 240:24 256:1
huge 86:4
huh-uh 291:14
hundred 209:17
hundreds 267:20
Hunters 9:16
 276:18
Hut 252:5

I

idea 49:5 110:16
 123:11,18 137:22
 165:15 178:4
 187:2 249:14
 260:18 286:15
identified 279:22
identify 60:4,24
 64:20

identity 303:14
imagination 21:25
 22:24

imagine 124:22
 177:25 194:9
 257:2 261:1

immediate 30:9
 190:13

immediately 153:9
 295:20,21

impact 246:17

important 242:19

impossible 112:20

impression 53:3
 68:21

inaccurate 93:2
 209:13

inception 129:19

inches 214:5

include 127:8

included 67:1

includes 305:2

including 191:9

income 21:18
 26:19 182:7

265:4 266:11
incorporate 18:10
 18:11,24 21:2
 73:23 74:8 105:7
 173:23

incorporated 5:2
 13:2,9 15:16
 18:13,24 19:24
 24:15 31:19 66:5
 73:20 105:24
 171:15 173:1,17
 173:19 174:3
 276:23

incorporation
 17:14 105:7

incorrect 33:5

increased 190:14

incredibly 242:17
 242:18,19 297:17

Independent 35:22

INDEX 3:2

individual 40:9
 53:17

individuals 32:24

 184:8

infants 76:4

 182:19,20 185:21
 191:10,12 221:9
 228:14

inference 254:21

inferring 298:11

information 72:21
 72:23 85:17

 100:25 139:15
 192:16 216:5

 242:12 273:4

 276:13 304:25

informed 296:11
 296:14,16

initial 179:15

 182:12,12 214:9
 297:17

initiate 234:10

initiated 151:16,16

initiating 139:2

 234:8

initiation 296:19

initiative 55:2,6

injection 286:11

injunction 182:13
 284:1 296:7

injuries 263:7,8,9
 263:9

input 106:22

inquire 166:19

inside 80:17 218:7
 243:14

inspect 167:24

 187:10 188:4
 208:21 218:6

inspected 164:16

 164:19 181:11
 204:10,14 207:22

inspection 4:10,11

 163:14 164:4,24
 165:6,21 176:9

Independent 176:15 199:23

INDEX 200:1 202:22

individual 284:9,10,12
 297:10

inspections 165:3

inspector 164:6,12
 176:17 207:22
 209:5,6

inspectors 188:4

inspector's 164:7

install 179:25

 190:24 210:19

installed 211:2

instance 1:15

 129:23 145:19
 258:12,17 292:2

instances 258:18

institute 48:3

instrument 303:16

insurance 248:21

 293:15

integrity 55:2

 245:2

intend 239:18

intended 228:6

intends 285:25

intent 166:21

 176:2

intention 166:17

interchange 123:5

 123:7 126:14,15
interest 42:5 84:4

 87:9 90:24

interested 247:24

 250:11 305:14

interject 282:12

internal 216:11

 218:3

international 14:8

 15:3,4,5 26:1

interrogatory

 274:20,25,25

 275:3 276:9

 285:23 287:2

 288:13 289:2

interrupt 14:24

 36:1

interscholastic

 38:22

Interstate 60:11

intimidated 271:23

 271:25

intimidating

 201:24 271:17,22

 271:24

introduce 5:9

introduced 111:5

inundated 35:17

investigated

 295:22

investigating 58:8

investigation 91:21

invite 229:12 259:3

invited 83:12

 272:2,2,3

involved 22:1

 37:14 43:16 44:3

 50:1,19 76:22

 85:17 90:10

 116:18 154:17

 204:7 233:18

 239:8 291:1

involvement 223:5

in-law's 51:12

Irma 12:11

irony 293:19

issue 102:16,18

 107:15 110:3

 113:12 160:9

 172:4 179:16,18
 182:12 198:1

 208:6,7,22 209:4

 211:4,22 265:9

 271:5,9,9,13

 279:1 285:13

 298:2

issued 170:14,15

 173:3

issues 10:9 31:1

 34:20 50:9 81:4

 87:10 90:9 93:25

 95:25 104:1

 121:13 144:17

 167:3 174:25

 202:10 204:6

 208:2 214:6,8

 267:9 268:14

 269:2,10,11,11

 272:6

itemized 285:24

items 189:9

I-10 72:17

J

jacket 125:11

January 99:13,18

 100:12 106:6

 119:14 219:19

Jason 41:2

Javen 11:17

Jesus 181:1 300:2

Jim 20:9 85:1

 278:3

Jimmy 48:17 49:3

job 10:3 37:12,14

 209:19 230:3

 286:22

John 78:10

Johnny 215:4

journeyman 299:2

 299:3

journeyman's

 217:9

journeymen's

 216:19

judge 169:20 199:2

 200:8,20 203:8

 203:11,14 206:20

207:16	187:16 191:3	32:13,19,20,21	107:25 108:1,6,9	169:16,20 170:5
Julie 12:12,13,14	201:24 204:2	32:25 33:1 34:11	108:11 109:20	170:7,8,8,10,13
July 35:2 41:7	208:17 212:21	34:17,19,20 35:1	110:17 111:6,6	170:18 172:17
44:10 158:5,17	223:3 232:16	35:1,4,7,12,16,16	111:17 112:5,20	174:2,24 178:16
jump 182:9 190:13	236:1 241:1,2	35:22 36:18 38:5	113:5,6,9,11,13	178:19 180:4,7
June 158:5	243:21 250:5	38:5,19,24,25	113:16,17,20	184:8 187:9
justice 35:5	251:19 252:20	40:16,23 41:1	115:16 116:20	189:12 190:13,15
justices 34:2	253:14 282:23	43:1,17 44:4,5,12	117:11,12,14	190:25 191:3
J.J 102:22,23	287:15 289:10	44:14 46:16,22	118:14,15,17,18	192:15 193:8
<hr/>				
K				
Kailie 11:16	kindergarten	46:23 47:10,21	118:24 119:3,5	196:5,8,8,17,22
keep 43:7,15 91:2	226:3	49:7,8,16,22 50:4	119:23,24 120:16	197:16,25 198:25
129:10,12 130:4	kinds 49:4 50:8	50:10,16 51:5	121:21,25 122:3	199:3 200:22
130:14 139:8	57:22 91:4	52:6,8,9,13,13,16	122:10,12,16	201:2,4,9,16,17
142:24 187:7	143:20 166:11	52:18,18,22,23	123:9,12 124:6	201:19 202:1,10
230:23 279:18	228:25	52:23,25 53:19	124:19 125:8,23	202:13,14 203:20
keeping 42:8,18	Kingery 85:1	54:4,5,6,9,9 55:2	126:5,15,22,23	204:2,3,7 206:22
79:25 91:6	278:4	55:7,8,8 56:10	127:1,4,14,17,17	208:17,21 209:3
142:21,22 152:7	kisses 235:5	57:3,18,19,21,22	127:19,20,21,24	210:25 211:13,22
kept 38:9 91:3	kitchens 165:12	57:24,25 58:15	128:1,7,9 129:4	212:4,24 213:23
187:15	Knapick 2:14 5:18	58:16,16 65:16	129:12 130:3,14	213:24 215:13
key 155:22 195:25	knew 18:22 48:15	67:9,19,23,24,24	132:12,13 137:18	216:21 217:8
kick 159:7	58:8 76:16 77:1,6	67:25 68:7,8,10	137:19,21 138:20	218:24 219:16
kid 295:8	77:20 79:17	68:10,16,21,24	138:25 139:2,3	220:13,20 223:9
kids 11:10 35:5	83:20 85:25,25	69:5,5,7,7,22	139:13 140:10,11	223:15 229:2,15
44:3 55:6 67:11	86:3 95:24 96:1	70:20 71:20,21	140:14,16,18	229:24 230:5,7,9
70:3,16,23 71:9	118:22 121:21	71:22 72:2,5,5,6	141:16,19 142:2	230:10,17 231:10
76:3 154:22	130:20 163:2	72:9,9,20 74:4,6	142:15,16,19,21	231:13,13 232:10
213:2 235:21,24	166:14 167:2,4	74:7,23 75:1,4,5	142:23 143:11	232:15 233:20
237:19 238:9	167:20 170:15	75:10 76:4 77:6	144:2,22 145:1,6	234:4 235:20
265:7 295:25	171:15 172:20	77:10,11,23,25	145:7,8,9,22	236:9,15 237:17
kill 230:23	180:10 186:24,25	78:2,3,7,10,12,13	146:17,17 149:17	237:19 238:5,9
kind 12:20 15:24	197:25 209:3	78:17,18 79:15	149:18,20,22	238:12 239:11,13
18:16 32:16	215:12,12 297:8	79:17,22,24 80:4	151:20,21,22,24	240:5,19 241:4
33:15 34:13,20	knock 80:11 253:9	80:6,7,16 81:3,4	152:3,5,10,12,25	241:17 242:16,19
34:25 37:13	knocked 161:17	81:5,18 83:15,15	153:4,11,13,14	242:21 243:5,8
38:13 39:2,22	know 9:5,12 11:7	83:17,25 84:1	153:15 154:1,3	243:19,20 244:18
44:6,17 47:7,22	12:18,21 13:3,4	85:17,25 86:1,4,4	154:20,23 155:1	245:11,17 246:9
54:19 59:5 61:20	13:16 14:16 16:3	86:5,7,21,23,25	155:16 156:2,9	246:13,16 247:16
65:23 80:8 91:6	16:6,17 17:3,3,8	87:3,4,12,13,16	156:11,15,22	247:19 248:2,4,6
93:20 111:8	17:8,10,12,15	87:24 88:17 90:2	157:11,24,25	248:7,11,23,24
116:19 118:23	18:2,7,15,17,18	90:25 91:2,4	158:10,12,14,16	249:12,16 250:4
120:15 127:5	19:19,20 20:1,1,4	92:15,16,20,24	159:6,17,20	250:10,14,19,19
128:12,13 132:7	20:14,17,19,19	93:18,19 95:19	160:4,5,22,24	250:20 252:6,10
148:16 152:9	21:3,5,5,20,25	96:1 97:21 100:5	161:2,11,23	253:18,21 254:2
154:5 156:16,23	22:1,2,6,6,8 23:6	100:7 102:14,15	162:25 163:2,15	254:10,11,12
157:2,4 164:25	24:3,14 26:6,7	102:16,19,25	163:15,18 165:14	255:13,15 256:2
165:23 172:25	27:13,13 28:1,2,3	104:3 105:13	165:22 167:1,8	256:8,18 257:10
	30:10,25 31:5,5	106:16 107:8,8	167:17 168:6,8	259:23 260:3,20
	31:17,17,21	107:12,19,19,21	168:15 169:4,14	261:5,11,14,15

261:19,23,23,24	landlord 67:14 159:24	leading 267:14 leads 195:5	90:9 93:25 94:18 94:18 95:25	119:9 144:14 152:18 158:17
261:25 262:7,10	landscape 65:15	league 37:10 38:22 41:23	102:18 104:1 106:23 160:8,9	166:2 177:5 182:9 199:7,8
262:13,19,21,25	landscaping	leaks 143:16	173:25 198:1,25	223:18 253:10 274:11 290:11,14
263:1 265:7,14	218:23	learned 91:22 126:11 245:6	204:6 232:8 252:10 255:21	297:22
266:3,22 267:5,8	lanes 123:2	Learning 188:24 287:5	258:15 267:15 295:23	level 47:23 78:20 127:6 232:19 233:19
267:11,11,12,14	Lanny 151:3 231:7	lease 3:11,15 4:7 17:18 22:3,9,14	legally 24:14 57:8 131:19	libraries 260:16
267:22,23 268:2	large 56:15 86:6 107:15 108:1	23:3,14 24:6,6 28:23 66:17	legitimate 178:12	library 260:17
268:9,10,19,19	123:6 126:13	67:15 68:2,4	Leon 1:6 5:2,14 7:19 8:1 34:2	license 27:4,12 28:16,22 51:23
270:15,25 271:1	190:17 212:11	135:7,11 136:5,8	54:13 59:3 75:3,9	51:24,25 70:18
272:4 278:11,21	215:10 228:10	136:24 137:2,5	108:6,10 112:8	172:12 181:22
278:25 280:5	largeness 66:14	137:10 138:5,6,9	123:12 124:5,8	187:23 188:2,3
281:21 282:5,6	larger 66:11,19 90:7	138:14 140:6,24	124:20 126:12,13	189:23 215:1
282:23 283:1,3,4	late 100:12 180:18 180:22 235:24	146:6 148:11 155:13 159:25	126:25 149:14 150:22 160:25	216:17,19,19 217:7,10 221:17
283:12,15 284:11	latest 209:14	160:3,7 245:24	163:15 164:11	222:1,6,12,12
284:16,16 286:25	laugh 259:3	160:13 159:25	172:14 179:8,8	287:12 293:14
287:15 288:25	law 2:5 130:18 131:1,3,4,6	160:3,7 245:24 160:13 159:25	180:7 183:23 185:11 211:13	licensed 27:5 36:18 208:3,5 214:19
289:18 291:20	lawsuit 7:19 58:24	160:13 159:25 160:3,7 245:24	212:14 216:6 229:11,13,18,18	214:22,22,23
292:11 293:16	62:14 249:19	160:13 159:25 160:3,7 245:24	232:11,19 240:2 240:3,6 246:22	215:14,16 216:10 216:15
294:2,20 295:24	251:5,15,16	160:13 159:25 160:3,7 245:24	246:24 248:5 253:25 260:14,17	licenses 27:17
296:23 297:14	252:9 257:11	160:13 159:25 160:3,7 245:24	260:20,22 262:10 265:12 268:3	licensing 29:25 70:12,14 71:3
298:8,10,11,16	261:6 263:4,11	160:13 159:25 160:3,7 245:24	265:12 268:3 278:12 280:22	172:3,13 181:11
298:17 299:7	264:23 265:23	160:13 159:25 160:3,7 245:24	281:17 294:8 301:2,3 304:7	181:12 187:9,10 222:10
300:22	266:1,17 267:8	160:13 159:25 160:3,7 245:24	lessen 23:14	life 41:4 89:9
knowing 104:9 172:10	270:7 279:12	160:13 159:25 160:3,7 245:24	letter 4:12 117:17 183:10 185:10,18	lift 292:4
known 296:22 303:12	286:1,5 290:23	160:13 159:25 160:3,7 245:24	186:1,2 190:2 191:18 212:23	light 91:18 218:10 218:13 298:25
knows 185:15 202:11,12 203:12 232:15 271:10	290:25 291:1,3	160:13 159:25 160:3,7 245:24	230:18 231:14 298:25 299:6	299:4
L	292:9 295:5,10	leases 67:13	letters 213:3 214:3	lights 93:13,18,22 170:17
lack 21:13 22:17 43:3 79:6 127:13 213:15 218:12	lawsuits 291:18	leasing 17:19	letting 38:10 117:6 126:23	liked 80:17
ladies 108:10 125:23 126:5,17	lawyer 8:3,5 9:11	20:17 62:9 146:6 146:9 153:8	126:23 131:19 135:23	likes 280:14
lady 13:17 28:7 107:14 211:16,17 211:21 291:5 295:15	57:18 101:2	155:8,11 231:12	131:19 135:23 132:13 133:10	limbo 21:11 66:8 221:13
Lambert 151:4 231:7 250:9	106:19 109:11,19	247:25,25 248:13 249:1	133:19 135:23 134:13 135:10	limited 27:9,9 221:13
land 7:1 56:16 72:5,20 124:7,10 124:16 125:7 129:25 242:21 247:13	109:21,23 110:17	leave 49:23 67:20	135:19 136:10 136:19 137:10	line 100:1 173:2 200:15 302:3
landlocked 126:23	215:22 242:9	186:22 207:16	137:19 138:10 138:19 139:10	lines 134:24 135:23 138:8
	251:17 255:22	215:23,24 235:9	139:19 140:10 140:19 141:10	
	289:14 292:6	235:9	141:19 142:10 142:19 143:10	
	lawyers 58:15	leaves 208:16	143:19 144:10 144:19 145:10	
	131:19 135:23	leeway 52:4	145:19 146:10 146:19 147:10	
	252:13	left 37:11,23,24	147:19 148:10 148:19 149:10	
	lead 235:12	64:1 195:7	149:19 150:10 150:19 151:10	
	leadership 12:24	279:15	151:19 152:10 152:19 153:10	
	57:24	left-hand 62:17	153:19 154:10 154:19 155:10	
		legal 7:1 87:10	155:19 156:10 156:19 157:10	
			157:19 158:10 158:19 159:10	

148:17 203:21	living 157:21	231:9 241:18	145:9 172:8	300:15
207:8 238:2	loads 268:14	242:13 243:11	207:3 214:16	malady 52:21
liquor 71:19,20	local 25:25	244:14 247:1	228:9 232:20	malicious 265:13
260:21,22	located 45:21	267:25 268:1	239:8,10 244:7	Maloney 1:18 2:17
list 51:17 174:15	59:22 60:5,16	274:10 285:23	255:14 257:6,13	5:17 304:15
174:20 175:3,6,8	143:22 226:22	289:5,12	269:2 279:6	305:22 306:20
199:13 200:1	240:21 262:1	looked 74:2 83:14	280:11 286:2	man 13:23 16:10
236:17 257:25	Locating 3:13	87:1,1 95:23	300:5	16:12 45:5 71:20
261:6 285:24	location 3:13 26:18	96:17 115:12	Louisiana 47:24	72:8 170:7 229:3
299:18,20	29:2 36:23 47:7	157:10 201:16	48:17	235:6 259:8
listed 220:18,21	66:3 75:12 80:2	243:9 246:22	loves 212:13	261:23 271:8,23
288:15 300:25	85:9 146:1	247:8 297:20	loving 212:13	272:5
lists 164:7	154:14 179:1	looking 8:6,7 51:3	management	
literally 267:7	181:16 182:18	51:5 64:21,22	278:7	
268:8	219:25 220:10	68:15 71:23	manager 151:3	
litigation 111:10	234:16 239:22	74:19 89:23 90:3	230:19	
135:12 137:6,11	241:19,22 242:19	90:8 125:7	mandate 184:1	
137:13 167:21	269:23 270:12	130:11 132:12	manual 13:11	
211:19 229:21	281:14 284:6	134:6 155:21	March 120:4,7,10	
231:9 246:21	285:2	192:16 226:1	193:9 283:21	
291:13,15 292:7	locations 73:1	241:21 242:15	margin 78:20	
little 10:10 18:4	242:14	243:1 244:6	marital 31:1	
19:4,22,23 22:16	Lockhill-Selma	250:1,3 269:25	mark 60:19 64:11	
22:22 31:16 46:1	243:12 244:9	275:3 286:12	105:1 113:22	
47:16 53:21	locks 156:4	looks 60:7 61:18	132:16 136:15	
55:24 60:1 61:19	logo 214:13	63:4,17 65:6	161:25 163:6,24	
65:22,24 67:4	long 10:24 16:4	208:15 224:20	185:1 191:22	
68:14,16,23 69:6	17:3 20:15 52:4,5	Loop 60:11	marked 59:7,9	
69:9,11 77:11	72:22 126:9	loose 173:23 236:5	60:1,8,21,23	
79:15 80:11	159:18 182:18,25	Lord 43:10 181:1	61:10 64:13 95:3	
113:14 121:23	189:8 199:13	190:15 254:9,19	95:5 105:3,5	
122:1 124:16,24	205:13,17,20,23	257:7 293:25	113:24 114:1	
125:15 139:12,17	219:14,24	lose 75:11 108:8	132:19,21 136:17	
141:5 143:12	longer 85:3 148:2	230:8	Madam 5:21	
144:2 148:2	287:11	losing 49:1 107:11	162:2,4 163:8,10	
159:21 165:22	look 18:22 29:1	107:17 108:1	163:25 185:3	
166:2 174:7,8	55:5 57:5 68:6,8	lost 141:14 153:25	191:25 223:21	
181:7 205:11	68:9 80:17 84:7	183:8 265:4	marriage 45:8,13	
211:15 218:10	85:18 87:20 88:5	266:10	52:1 236:22,24	
219:14 225:8,24	89:21 92:14,17	lot 11:21 20:13	married 10:18,25	
233:4 239:21	95:24 100:19,22	30:23,23 32:13	11:4	
244:7,11 245:8	113:12 114:19,25	41:1 45:12 47:11	marshal 163:19	
246:8 252:16	115:10 138:4,18	47:18 52:3 54:3	165:20,21,25	
255:13 263:3	139:2,11,14,24	61:25 62:1 63:11	166:1 167:11,12	
273:12 288:8,21	140:22 145:8	63:12 64:22 65:9	168:2,9,13	
291:20	156:6 158:9	65:18 66:22 69:3	177:10 178:16	
Littlefield 13:24	170:25 173:14	69:14,15 74:8	180:3,13 181:25	
live 107:21 113:14	191:7 192:12	75:2 77:20	183:24 184:5,6	
lives 294:1	201:17 230:9	122:20,23 124:7	187:5 191:2	
			195:21 199:10	

200:12 201:6	229:1,23 230:10	121:1,7 122:19	mike 125:11	misinterpreting 221:3
202:1,21 208:2	237:9 241:9	130:17 151:7,13	mile 251:25	misrepresent 137:21
213:20 271:11,21	243:10 244:15,25	152:1	miles 268:3	missed 208:12
282:21 284:7	247:4,15 248:18	meets 39:2 202:4	military 294:24	missing 40:6
Marshall 154:23	250:13 251:1,3,4	237:22	million 77:2 88:14	mission 30:3 33:20
marshals 208:13	251:14,16,18	mega 16:17	243:18,18 246:8	36:4 147:15
Mary's 126:18	252:4,5 253:5,18	member 12:14	mind 34:13 82:15	233:16
mascots 280:18	254:3 257:9,24	31:10 127:11	154:3 170:19	Missouri 49:11
massive 107:12	259:8 261:3,7,21	222:14 233:21	211:14 255:21	51:16
master 149:16	265:5,5,11,21	237:8,9	257:14 258:3	mistake 83:8
152:3	266:9,20 267:9	members 25:1,9	278:2	mistaken 13:22
master's 51:4	267:14,18,21	31:13 80:24	minds 152:24	100:18 111:5
matches 246:6	268:10 270:13,14	127:9 232:22,24	mine 84:20,21	121:7 132:25
Matos 2:10 5:15	270:23,25 272:4	233:2,5,10,12	87:22 274:13	133:2,6 137:9
matter 5:1 7:1	282:7,21 285:16	237:6	299:24	195:22 221:22
71:20 78:6	295:6,18 297:17	membership	minimum 247:11	285:5
113:11 244:21	301:6	232:25 233:13	minister 234:2,2,3	model 268:21
248:14	meaning 276:14	238:13	ministries 7:7,11	modeling 218:21
matters 267:11,15	means 32:12 35:17	Memorial 34:4	18:12,14,25	molded 143:11
maxed 70:2	177:9 216:12	memory 95:16	77:22 133:18	mom 13:16
mayor 113:8 151:3	233:14 241:10	162:17	173:1 197:3	moment 12:4 36:9
152:11 229:22	293:21	men 233:24 234:2	233:18,23 234:1	179:16 229:5
230:19 250:9	meant 38:8 50:1	234:17	277:2,3	272:11
ma'am 293:9	298:15	mention 190:18	ministry 12:1	Monday 71:11
mean 7:3 13:1,6	mediation 57:9,9	mentioned 47:9	35:13,18 37:7	200:23 206:18
17:20 23:2,12	57:13,14 58:13	51:21 55:20 56:2	48:16 50:12 78:2	207:8,12 223:14
24:14 27:18 31:3	58:14	58:25 61:16	226:10 233:22	235:25 257:5
32:8 35:12 38:9	medications 52:7	62:16 123:22	234:4 239:11	288:19
40:22 43:21	Medina 210:11	156:2 248:8	ministry-wise 28:4	monetary 264:22
49:25 52:13	297:12	290:23	74:24	264:25 266:18
54:24 55:1,2 67:5	meet 52:14 110:21	men's 234:4	minor 178:15	285:24
68:20 71:7,17	111:21 147:23	merged 20:7	288:8	money 38:9 40:9
72:16 77:9,21,22	168:18 233:19	mesh 17:3 32:22	minus 38:19	41:23 42:14 57:3
82:2,13 85:25	234:5,13,15,17	message 272:4	120:20	57:4 66:22 67:22
98:22 113:13	234:18,19 237:16	messied 118:13	minute 36:24 46:2	76:17 77:20 78:3
114:14 122:16	237:23,23 255:6	120:14 275:17	47:8 55:19 62:12	87:24 88:22 90:5
142:17 143:19	258:4	met 17:17 106:20	119:9 144:14	98:3 100:14,15
144:21 154:12,19	meeting 18:5 20:15	110:12 111:16,17	171:17 179:13	100:16 141:15,19
155:18 156:6,12	85:5,8,9 107:10	111:20,22,24	184:24 199:7	144:25 145:9
160:9 165:13	111:15 121:19	113:8 121:10	203:18,18 223:18	155:18 166:11
167:1 169:15	122:4 124:5	meticulous 208:18	240:7 290:11,15	170:9,11 185:15
173:22 180:9	149:8,10 150:17	Mexico 292:3	minutes 18:9 88:11	186:24 190:17,23
183:7,8 184:11	150:23,25 151:5	micro 232:19	98:9 171:7	219:15 244:8
187:7,12 190:12	151:10 153:2,3	middle 100:12	205:19 208:16	252:13,15,16,16
197:23 200:12	153:12 154:8	196:13 271:8	235:14 256:24	253:14 265:5
201:9,11 203:16	234:20 236:12,13	midst 254:20	258:24 259:5	266:15,24 269:8
204:4 208:15	238:1 255:8,13	Miguel 5:15	miraculously	monitor 297:16,19
214:7 215:12	256:11,18 257:4	MIGUELANGEL	68:10	
220:1 222:11,12	meetings 57:5	2:10	mirror 38:20	

monitored 169:23 204:12,13,15,17 206:8,13 208:24 209:2,25 210:3 296:13 298:4,6 298:10,18,21,22 monitoring 208:6 208:23,23 209:4 210:8,12,17 296:21 297:2,21 297:24,24 298:2 299:8,13,14 month 21:5 41:3 66:24 67:7 78:4 78:14,15 107:5,7 120:19 141:2,9 141:18 146:7 149:24 152:19 159:19,19 180:3 180:9,12 190:18 193:4,5 209:18 236:9 247:5,10 months 11:19,20 17:8 20:24 21:4 21:21 23:2,4 50:24 72:18 90:24 91:2 145:7 159:17 182:7 219:15 238:14 265:3,4 279:1 month-to-month 68:4 moral 295:2 morn 239:16 morning 6:4,5 54:10 71:11,13 235:3,4,25 237:25 238:3 239:16 282:22 297:5,6 mortgage 81:16 mother 12:11 mothers 30:23 mouth 278:24 move 67:12 73:1 75:5 124:8,20 125:10 159:12 160:6,12 167:22 172:16 180:1	182:12 220:10 226:25 227:17,20 254:25 255:3 257:8 268:23 269:3 moved 20:4 23:5,5 24:5 68:3 69:10 73:4,4,5,9,11 85:18 87:5,8,13 109:6 122:6,8 132:5 139:12 155:11,14 160:13 180:6,7,10,17,20 186:12 190:11 196:21 210:23 280:7,8 moves 268:22 moving 124:15 161:22 167:19 267:19 292:13 museums 260:12 260:14 music 235:12 musicians 235:12 mystic 79:15 <hr/> N N 1:22 2:1,11 name 3:12 6:6 9:14 10:20 18:13,25 20:8,9,19,20 24:15 25:8 51:16 82:9,12,12,14 84:25 90:1 110:14 113:6 146:18 149:14 152:1 164:8 165:16 171:8,11 172:23,24 174:20 174:21,22,23,25 188:21,22,22 189:2 213:23 214:14 215:3,15 215:18,19 216:1 217:1 223:10 250:10 254:20 287:11,13 303:15 named 12:12 13:23 41:2 174:23	218:13 names 11:14 14:3 113:5 172:22 240:19 241:4,13 257:25 nap 235:23 nation 37:13 national 14:7 15:3 129:17 nature 22:8 34:19 42:2 44:14 54:2 55:8 117:4 145:15,21,23 161:6 219:17 226:3 231:20 233:20 234:11,12 238:6 261:12 NAVARRO 1:21 2:10 Nazarene 12:23 13:2,10 14:7 15:3 15:6 16:2,16,18 16:24 18:8,15 19:7,8,24 24:18 25:14,17 31:18 32:22 50:19 56:1 58:4 73:6 290:25 NCAA 48:19 near 244:12 necessarily 39:18 282:5 need 7:14 8:14 9:10 12:17 14:4 14:17 18:3,22 30:13,15 54:9,9 55:6,7 66:11 71:5 72:8 77:9,11 88:8 102:25 105:22 107:16 112:22 119:11 125:15 138:20 157:11 158:9,15 160:1,6 165:2,5 167:4 174:6 182:20,24 185:22 190:22 191:4,15 194:5 195:23 196:16 203:20 209:25 211:9 213:22	214:10 216:19 219:14 231:19 265:16 274:10 298:25 299:13 needed 18:7 26:19 68:14,18 71:24 106:21 166:14 178:8,17 179:19 194:25 206:15 207:9 243:18 297:9 299:7 needs 55:6 188:10 195:24 247:12,20 negative 79:6 negatives 87:4 negotiate 94:5 102:10 negotiated 94:12 102:14 neighborhood 121:22,23 247:5 247:10 280:21,24 281:1 neighborhoods 44:13 neighbors 125:20 neither 305:11 nervous 282:25 net 248:20 never 26:4,6,6 35:13 92:11 160:25 165:21 168:11,20,25 170:1,3,19 172:19 174:21 197:11 200:6 201:20,21 202:16 202:17,21 243:7 245:8,12 247:16 282:9 283:13 new 3:13 16:14 25:21,21 72:8,9 72:11,13 124:4,8 124:11 129:11 130:25 183:4,9 183:17 184:11 188:22 189:2 190:10 241:22 277:24 287:16	292:3 298:2 newborn 27:5 news 230:25 nice 69:7 107:22 151:21 231:14 night 11:21 201:1 229:11 237:21 239:17 253:25 259:4,8,23 260:2 nights 235:23 nine 50:24 53:16 53:16 235:3 288:22 297:18 nodding 28:15 55:21,23 79:11 92:4 96:16 105:21 119:18 120:23 148:13 176:19 189:5 nods 8:15 nonchurch 89:23 nonconfrontatio... 271:23 nondenominatio... 13:4 nonfunctional 92:19 nonmembers 236:25 nonmonetary 285:25 nonprofit 4:3 10:4 79:2,5 133:18 240:15 nonreligious 249:22,23 251:8 252:3 nonsecular 249:20 249:21 nonsense 264:25 nonviolent 34:16 35:10 non-vindictive 113:10 normal 76:20 165:23 normally 25:7 75:15 205:20
---	--	---	---	---

234:13 236:21	303:13	104:24 105:17,24	10:24 11:2,4,6,8	66:2,5,8,10,16,25
237:13	object 94:16	160:13,21 161:4	11:10,14,20,24	67:8 68:17 69:9
north 35:21 64:7	176:23 198:5	161:9 180:2,18	12:2,9,13,15,19	69:13,17,21,23
64:22 123:2,23	252:22	180:21,22,22	13:8,21 14:2,6,12	69:25 70:2,7,13
124:14 126:12	objection 94:17	186:13 229:12	14:20 15:1,2,13	70:18,20,25 71:3
195:8,10 248:7	258:14,19 259:12	offenders 35:11	15:16,19,22 16:9	71:6,16,24 72:7
northwest 74:25	obligation 116:13	offensive 257:6	16:10 17:25 18:2	72:13,15,22,25
248:7 279:4	obligations 109:2	offer 35:21 49:15	19:3,16,21,23	73:13,17,20,23
nose 254:3	obtained 283:16	231:3,23 232:3,6	20:2,10 21:10,15	74:10,13,15,17
notarized 138:23	283:21	233:13	21:19 22:4,9,12	75:15,18,25 76:7
NOTARY 303:23	obvious 46:25	offered 34:9 231:8	23:1,9,15,19,22	76:14,19 77:13
note 90:25 164:5	123:19 254:1	offering 32:7	23:24 24:1,4,5,9	77:19 78:1,22
noted 84:14 91:9	295:18	offerings 167:3	24:11,13,14,17	79:2,6,9,9,12,14
96:18 284:9	obviously 82:5	offers 47:21	24:20,23 25:2,4,9	80:22,24 81:1,13
303:3	129:20,20 143:9	office 58:8 105:13	25:13,16,20 26:2	81:18,21 82:5,8
notes 60:10 105:12	143:12 156:21	143:9,21 151:8	26:5,10,15,22	82:11,15,19,21
105:12 171:8	173:14 195:6	184:2 196:20,21	27:4,7,11,16,19	82:25 83:3,5,16
290:12	occasions 148:20	221:22,25 235:25	28:10,14,21 29:1	84:9,13,23 85:2,7
notice 156:17	151:4	239:9 303:19	29:7,19,22,24	85:11,14,18,24
noticed 280:17,19	occupancy 4:8,13	officed 220:7	30:5,21 31:7,9,13	86:8,15,17 87:7
novel 98:22	70:8,10 144:4,9	officer 157:18	31:16,25 32:2	87:11,15 88:15
novelty 281:8,9	144:13 160:20	272:1 282:21	33:4,8,11,17,18	89:8,13,16,20,24
November 84:10	161:15 162:8	305:1 306:4	33:22 35:24 36:6	90:11,14,17,19
87:6	165:3 166:4,8,15	officer's 306:9	36:10,24,25 37:1	90:22 91:5,8,11
No.79 306:21	171:3,19,21	offices 1:21 45:21	37:5 38:7,11 39:9	91:14,20 92:1,3,7
nucleus 50:4	172:1 175:3,9	139:12 143:23	39:16,17,21 40:6	92:11 93:1,6,9,17
number 5:5 78:18	177:22 183:5	172:18 196:25	40:8,13,21,25	93:21,24 94:1,15
176:6 220:25	191:9,16,19	197:1 220:11,21	41:8,11,15,18,21	94:23 95:2,13,18
224:2 242:17	192:10,19 193:12	220:22 221:2	41:25 42:6,14,16	95:22 96:4,8,11
274:25,25 275:3	194:14,19 196:4	227:10,14,18	42:20,24 43:1	96:15,17,21,24
276:9 277:15	196:10 197:7,12	228:13	44:17,20,21 45:4	97:4,8,13,20,23
284:19,21 285:17	197:24 198:10	official 18:9	45:6,10,15,20,23	98:2,7,9,12,25
285:17,23 287:3	199:10,14,22,23	officially 12:7	46:1,7,9,10,14,19	99:10,14,17,20
287:21 288:13	220:16 229:2	136:25	47:2,4,6 48:8,14	99:23 100:3,6,13
numbered 1:17	231:11 283:17	officing 289:8	50:6,13,15,18	100:22 101:1,4,7
numbers 97:5	285:1,9 288:9	oh 11:11 59:13	51:1,8,11,14,18	101:16,19,20,22
127:20 145:6	occupation 187:11	79:1 80:12 85:5	51:21 53:2,8,11	102:10,13,21
181:7	occupied 276:15	161:17 164:9	53:14 54:8,21,25	103:1,4,6,7,10,11
numerous 113:18	occupy 166:4	195:16 205:16	55:10,11,24 56:9	103:13,17,20,23
<hr/>	176:18	209:9 218:2	56:14 57:11,15	104:2,6,7,8,12,17
O	occupying 298:20	234:17 238:23	57:16 58:3,11,18	104:20,22 105:1
O 163:1 165:15	298:23	267:25 282:15	58:23,24 59:3,5	105:11,18,24
167:9 172:2,4,12	occur 110:8 234:23	oil 128:2	59:13,17,19,23	106:2,8,14,15
176:5,8,10,11	282:8	okay 6:6,9,17 7:3,8	59:24,25 60:7,18	108:18,25 109:4
184:16 193:17,25	occurred 188:7,9	7:11,14,17,22,25	61:4,6,8,15,25	109:6,11,14,22
194:2 199:25	246:22 294:21	8:3,5,18,23,25	62:5,9,11,16,24	110:5,8,12,17,19
200:11 297:10	296:9 305:18	9:3,6,9,12,14,17	63:2,4,14,19,24	110:21 111:1,20
oath 8:8 10:14	October 83:9	9:19,23 10:1,4,7	64:3,7,10,20,23	111:25 112:5,11
120:16 169:22	84:10 87:5	10:9,11,12,13,16	65:3,11,13,20	112:24 113:1,4

113:21 114:10,16	160:9,12,16,18	212:1,6,9,12,19	265:25 266:8,13	207:11,16 223:9
115:14,17,20,24	161:3,7,10,14,20	213:1,6,10,14,18	267:15 268:25	229:1 234:24,25
116:1,6,12,15	161:24 162:10,16	214:2,12,19	269:10,14,16,21	238:14 245:6
117:7,9,11,13,20	162:20 163:21,23	215:5,9,14 216:2	269:25 270:7	292:21
117:23 118:2,5,8	164:10,13,16,21	216:23 217:3,5	271:5 272:6,8,9	ones 13:25 16:19
118:12 119:7,10	164:22,23,25	218:1,16,18,21	272:15,19,22	30:25 37:19
119:13,17,21,24	165:7 166:3,7,10	219:3,5,8,11,22	273:2,15,19,21	67:17 199:16
120:5,7,10,18,21	166:14,21,24	219:24 220:5,7	273:22,24 274:2	214:4 240:16
121:3,13,16,20	167:5 170:25	220:10,15,22	274:5,7,8,15	241:7 242:4
122:5,8,11,14,18	171:2,5,13 173:3	221:3,5,12,16,25	275:3,21,23	260:5,7
123:1,6,9,15,19	173:7,11,21	222:5,8,14,17,20	276:1,3,12,22,25	one-day 233:14
123:22 124:17,23	174:5,17,20	222:22 223:3,5,8	277:3,6,9,15,21	one-to-one 239:11
125:5,9,14,18,25	175:2,5,8,11,18	223:11 224:4,6	278:10,17,22	online 48:4
126:3 127:23	175:21,25 176:2	224:11,18,22	279:14,17,19	open 36:19 69:3
128:16,19,23	176:5,11,12,14	225:10,16,20	280:4,10 281:12	124:19,19 155:24
129:3,6,14,22	176:17 177:2,9	226:4,11,13,16	282:15 283:8,11	157:8 160:4
130:16,22 131:3	177:12,12,15,19	226:18,22,24	283:16 284:4,13	171:24 190:7,10
131:6,9,13,15,18	177:21,25 178:5	227:13,17,20,23	284:15,18,22	190:18,23 191:4
131:23,25 132:3	178:8,20,25	227:25 228:6,12	285:11,16,19,23	219:11,16,19,20
132:11,16,24	179:4,6,14,22	228:15,18,21	286:18,21 287:9	265:18 288:18
133:7,10,20	180:1,17,19,23	229:5,10,19	287:14,17 288:1	291:3,10
134:2,3,8,12,14	181:3,5,12,15,18	230:17 231:4,6	288:4,7,13,20	opened 21:17
134:16,21,23,24	181:21,24 182:9	231:21,23 232:1	289:2,11,13,16	35:14 71:7,18,19
135:3,5,8,13,16	182:14,15 183:4	232:3,6,22 233:1	289:19,24 290:2	187:4 219:8
135:19,25 136:2	183:14,22,24	233:5,10,23	290:6 291:7,10	238:20,21 255:10
136:5,8 137:2,8	184:23,25 185:7	234:1,13,15,20	291:12,17,24	295:14
137:12,16,23	185:19 186:1,4,7	234:23,25 236:7	292:2,6,12,20	opening 226:1
138:2,4,7,9,12,18	186:12,18,21	237:2,5,12,15	293:10 294:9,14	264:25
139:4,6,8,10,16	187:18,20,23	238:7,11,20	294:16,18,21,24	operate 20:19 22:8
139:23,24 140:3	188:1,7,12,19	239:21,22,24	295:11,13,17	28:16 38:10
140:5,8,15,20,23	189:3,15,20	240:5 241:6,8,12	296:1,3,6,8,10	169:21 172:16
141:2,17,22,24	190:2 191:7,18	241:15,18 242:2	297:1,5 298:7,17	204:22 262:17
143:1,3,8,21	191:21 192:3,8	242:4,9,11	298:20 299:4,5,7	267:1,2 270:11
144:8,14,15,24	192:11,18,24	243:16 244:24	299:10,14,17,23	operated 20:23
145:2,5,11,16,25	193:2,7,11,15,18	245:19,22,25	301:11	188:25 227:10
146:4,7,20 147:2	193:21,24 194:10	246:9,16,21	old 10:13 27:6	287:6
147:6,9,11,15,17	194:12,18,23	247:1 248:8,12	63:20,22 65:19	operates 188:2
147:20,22 148:14	195:20 196:3,6,9	249:6,12,15,18	183:10,18 190:10	operating 37:18
148:25 149:3	197:4,7,11,16	250:1,14,23,25	191:13 212:21	189:21 193:19
150:3,7,10,16,19	198:1,2 200:1,14	251:6,10,14,16	217:9 229:18	operation 71:8
151:1,6,10,12,17	202:6,14,19,25	251:22 252:2,14	256:6 289:22	187:8 208:21
152:13,18 153:11	203:11 204:1,16	254:17 256:14,16	294:18	239:15,19 288:14
153:14,16,19,23	204:19,24 205:5	256:20,25 257:19	older 77:11 121:23	288:17
154:5,7,10 155:4	205:10,16,20,24	258:7 260:5,9,16	once 6:23,24 21:15	operational 158:23
155:7,10,13,17	206:2,4,8,11	260:24 261:9,15	21:23 57:19	220:5 221:7
155:19 156:3,5	207:1 208:2,8	262:4,7,10,16,19	92:13,13 111:23	opinion 107:9
157:7 158:7,17	209:10,12,20,25	262:25 263:3,5,6	140:11 142:2,3	121:6 244:21,22
158:23,25 159:2	210:3,5,7,12,17	263:10,10,15	146:17 157:2,2	252:11,12 255:22
159:2,4,10,12,12	210:24 211:22	264:5,9,13,16,21	159:15,16 188:5	257:22,23 258:17

260:4	overseen 221:22	panel 92:22 142:7 164:17,19,21	particular 33:12 74:17,20 103:1	pattern 238:18
opportunity 37:25 233:19	owe 209:17	paneling 143:17	parties 305:2,9,12 306:14	Paul 54:7
opposed 32:20 116:19 117:5 125:24 130:7,24 190:3 226:2	owned 116:6 125:7 owner 22:20 56:21 57:2 146:11,12 174:13,18 240:12 248:16	panels 195:12 paper 89:3 118:16 207:11 223:7 297:20	parts 23:13 231:24 232:1	pay 40:10,11,22 42:4,5 43:19,20 43:21 109:9
opposition 125:19 125:22 126:1	owners 120:24 125:2	papers 105:8 paperwork 13:25 20:3 28:9 34:10 82:13 88:19,23	party 146:16 305:3	117:23 141:2,18 145:17 146:5,7
opted 182:5	owns 9:20,23 41:16 131:25 144:17 146:22	111:7 117:3 118:16 139:13 188:10 287:20	pass 172:10,11 205:24 209:1 300:1	146:10,11,12,16 146:24 147:3
option 72:5 154:11 155:8 267:12	276:15	par 142:24	passed 165:21 167:14	185:17 186:10
options 226:5	o'clock 71:10	paragraph 102:9 134:7	pastor 5:6 6:4,9,12 6:17 7:8 10:2	187:14 190:19
ORAL 1:10,14 304:12	206:20 235:3,5 236:1,1 237:22 239:17 288:22	parallel 174:13	13:12 16:24	195:25 209:5,6
ordained 50:21,24	O's 160:24 161:12	parameters 23:7 26:22 241:19 244:1,10 269:17	37:15 55:18 59:10 60:23	209:21,23 214:4
order 28:21 31:9 89:14 137:5 166:4 182:21 194:21 202:2 204:20 284:8	P	paraphrasing 93:2	72:12 78:9 83:24	217:20,22,23
ordered 203:5,9,12 203:13 204:9	packet 53:15 54:18 97:22	parental 35:7,21 75:21	84:21,21 86:23 87:21 88:2,12	218:1,12 219:16
organization 14:10 15:5 33:9 37:8,12 37:15 38:1,16,17 39:22 40:15 42:4 44:22 79:3,5,7 133:19 145:12 146:13 147:7 270:11	page 3:3,6,9,19 4:2 96:10,11,12,18 96:21,24 97:7,9 97:16,25 98:8 101:17,18 103:5 103:8 105:12 128:13 134:18,18 134:22 138:6 198:22 274:22,23 274:23,24 279:6 284:21 285:21,21 286:24 287:1,2 287:22 288:13 289:12,17 302:3	Parenthood 257:5 parents 52:20 71:9 76:6 295:21	89:3,7 111:3,3 115:5,6 127:17 132:20 136:20	229:16 236:8,10
organize 18:3 39:1 39:2 40:3	pages 97:5 286:25	parishioners 201:10	139:17 148:9 200:9 223:23,25 225:7 236:14	248:19 252:13
original 87:5 125:8 144:18 149:16 306:3,7,10	page(s) 306:6	parking 61:25 62:1 64:22 69:3 207:3 257:6,13	254:2 261:22 276:15 278:3 279:7 290:22	253:14 270:16
originally 92:20	paid 109:7,23	parlor 71:18	300:5	271:3,4 292:25
outcome 305:15	110:2 117:11,12 117:25 141:10,11 145:2,5,7 169:17 209:12,14 216:24 272:10,13 292:22	parsonage 276:17 276:18	pastoral 50:12 278:11 293:16	paying 66:15 67:18
outlet 44:4	paint 169:6,7,8	part 11:25 12:23 13:20 15:16 30:2 33:8,19 35:12 36:4,14 37:1,2	pastoring 37:7,8 pastors 79:14 86:2 86:2	90:24 117:9
outside 63:25 92:22 201:4 203:19 204:23 206:2,25 214:21 216:9	painted 169:6 213:16	40:6 42:21 75:5,8 95:25 145:22 146:6 147:15 152:25 184:19,20 184:23 199:21 200:15 216:10 228:22 240:8 248:21 297:24	109:7,14,19 110:12 111:4 112:12,13 116:5 116:25 118:17 132:7 149:7 153:11	144:22 146:2,8 186:10,15 190:10
outsmarting 57:19	painting 219:1,2	participants 40:10	patrolling 272:3	209:18 210:7 240:13 247:4,8,9 248:16 264:22
overall 174:12 271:1				payment 76:21 86:4,5 146:6
override 113:2				payroll 217:12
oversee 239:7				pays 144:19

165:2,6,9 172:18	251:12 263:17	place 28:23 44:10 50:6 52:25 56:5 person 23:5 108:3 108:13 229:13 236:14,15,15 250:9,10 303:15 personal 233:19 personality 67:25 personally 281:18 291:2 303:12 perspective 52:8 230:6 Petco 247:2 Peter 281:4 philosophy 50:14 phone 35:18 111:17 169:24 181:7 200:5,13 200:15,21 203:4 203:20 207:8 217:7 236:19 297:13 phones 206:16,24 289:7,8,9 photo 63:22 224:16 225:1,2 photograph 3:20 3:21,22,23 4:14 59:21,24 61:2 224:1 phrase 119:2 physically 222:9 Ph.D 51:4 pic 225:5 pick 71:9 97:25 147:21 148:16 279:20 picked 47:22 167:2 208:11 231:19 pickup 232:1 picture 203:1 212:15 224:7 225:5 pictures 65:10,19 piece 108:5 223:7 242:21 pieces 262:24 Piper's 281:4 Pizza 252:5 281:4	place 28:23 44:10 50:6 52:25 56:5 56:10 57:1,8,13 72:8,9,11,13 74:2 76:3 79:20 83:25 128:3,3 154:21 158:13 178:23 248:1 255:18 301:4 placed 94:25 plain 243:5 266:25 plaintiff 1:4 2:3 5:9 276:14 285:25 287:6 304:5 305:5 plan 149:17 152:3 228:22 229:20 257:5 planned 225:18 plans 229:5 plate 205:24 play 47:21,23 50:3 137:11 234:5 235:24 252:4 281:2 played 34:12 playground 69:3 please 5:9,21 6:6 59:8 60:20 64:12 88:2,3 93:3 95:4 105:2 113:23 132:17 136:16 162:1 163:7 185:2 285:24 plenty 294:8 plug 233:22 plumbers 92:16 plumbing 158:23 165:11 189:18 268:14 plus 28:3 38:19 120:20 248:20 297:19 Podunk 254:2 point 17:22 18:22 19:7 24:18 26:4 38:15 59:6 78:19 104:19 108:9 116:24 127:5	147:19 153:19 154:10,13,24 155:22 156:21 158:8 173:18,19 182:9 185:17 223:16,18 243:22 262:22 296:20 pointed 103:21 182:3,16 pointing 146:21 points 124:9 263:4 pole 142:10 195:4 212:22 police 157:17 229:22 271:25 poor 254:2 pornography 71:18 portable 189:17 porte-cochere 143:14 portion 25:17 29:4 29:6,7 position 16:12 168:24 245:5,18 245:24 285:8 positive 202:4 positively 245:21 positives 87:4 possible 67:21 190:22 228:1,2 Possibly 140:7 postgraduate 48:4 potential 283:8 292:7 power 204:19,24 205:6 practical 102:24 271:19 practice 44:4 116:24 practices 49:9 Praise 188:25 190:14 pray 68:9 243:7 257:7,8 prayed 113:6 299:18 prayer 236:2 238:1	257:4 praying 243:3,6 preach 181:1 prebuilt 269:8 precedent 55:4 precursorly 52:22 prefaced 126:6 preliminary 46:2 59:6 premise 127:7 premises 27:9 30:7 141:7 preparing 181:10 306:10 prescribe 52:6 prescribed 52:14 presence 158:15 Present 2:13 5:8 pressuring 159:24 pretended 282:23 pretty 35:4 46:25 49:18 61:19 90:1 107:1 108:13 124:21,21 154:24 201:22 255:23 263:11 288:15 prevent 130:17,18 previous 18:7 76:16 169:6 previously 80:20 price 189:8 242:23 244:5 255:16 pried 159:8 primarily 196:24 primary 256:11,12 principle 55:4 76:20 principles 33:3 54:22 prior 13:17 37:6 57:12 67:4 72:18 79:18,22 84:11 90:23 91:5,17 93:9 98:14 102:7 102:13,19 121:8 124:14 125:2 126:5 132:9 142:20 143:3 150:8 161:14,22
------------------	---------------	---	---	---	---

165:7 170:13 240:12 282:22 299:9 priority 21:7 private 39:7 57:4 probability 45:18 probably 19:8,22 20:23 22:22,24 23:10 24:22 26:1 34:24 40:16 42:20 50:12 67:16 69:14,19 77:16,17,21 84:11 90:23 104:24 122:16 140:2 155:3 169:13 192:5 194:8 209:17,18 213:12 219:20 220:3,4 233:4 260:3 266:6 287:18 289:3,7 289:21 294:1 296:23 298:15 probation 35:10 problem 22:21 248:25 273:3 295:8 298:24 problems 31:1 53:6 81:14 91:4 159:4 Procedure 1:23 305:17 proceeding 305:13 Proceedings 301:19 process 36:17 112:8 116:16,19 118:25 125:19 131:16 132:10 139:2 152:25 154:25 159:16 160:8,9 161:1 165:2,24 167:1 183:12 198:7,20 processes 54:1 182:6 produce 139:10 185:10 242:2,7	276:5,6,8 produced 1:15 97:3 134:15 135:24 136:1 139:20 203:3 272:22 299:6 production 250:12 254:8 274:19 277:15 profession 86:2,3 professional 11:22 113:9 professionalism 202:8 profit 79:6 190:16 profitable 40:17 40:20,22 profits 78:18 program 44:11,14 48:20 52:5 186:6 programs 43:17 prohibited 264:17 264:18 promise 8:25 14:21,22 184:17 promised 8:8 277:16 proper 27:17 29:25 224:9 248:10 properties 218:19 268:6 property 18:19 20:18 23:12 55:22 58:6,20,23 58:25 59:22 60:16 61:5 62:6,8 62:12,13 64:1,8 65:6,14,18,21,23 65:24 66:2 69:11 74:11 76:10 81:7 89:14 90:15,17 91:1 94:2,6 101:12 102:4,5,7 104:9 106:3,10 107:13 108:6,20 108:22 109:1 113:15 115:24 116:7,15 120:24	123:23 124:24 125:2 128:17 129:7,24 132:1,3 136:6 137:5,14 140:25 141:20 145:14,22,23 146:7 148:12,22 150:14 174:13,18 186:16 207:19 240:17 241:25 244:1 245:7,23 248:16 250:11 251:24 262:1 263:12,16 264:2 264:6,18 268:2,3 269:5 271:20 275:5,8 277:4 278:8,15 286:13 290:24 291:8 295:9 proselytizing 53:21 protection 300:16 Protective 76:2 239:13 proved 303:13 provide 31:9 38:20 38:23 43:25 44:22 172:12,12 providing 33:19 36:6,7,8,12 45:7 186:7 provision 102:8 provisions 1:24 101:22 provoke 267:8 psychiatrist 52:17 psychologist 52:18 psychology 28:2 public 38:22 106:25 150:4,6 151:10 303:23 publicize 50:7 Puff 259:25 Puffy 255:1 260:1 270:20 pull 202:23 pulled 152:2 195:9 195:13 291:4	pulling 205:5 pulls 293:13 purchase 3:10,24 4:6 58:21 74:1 90:8 93:10 94:6 95:20 98:19,24 106:3 108:19 133:12 134:11 137:14 144:18 148:10,11 245:23 266:16 269:5 290:24 299:14 purchased 38:1,4 73:15,17,18 189:3 276:20,21 purchaser 99:5,8 102:3,5 133:19 purchaser's 188:11 purchasing 18:17 18:19 23:2 38:8 58:4 214:9 purpose 6:24 36:16 37:2,3 42:22 175:2 196:10 197:19 228:6 256:11,12 257:1 258:23 303:17 purposefully 172:9 277:20 purposes 33:8 42:8 46:3 102:24 104:18 246:11 264:2 271:19 pursuant 1:23 304:25 305:16 pursue 57:8 88:8 pushed 103:25 put 56:22,23 85:22 87:18,23 88:10 88:17,22,24 89:3 publicize 50:7 Puff 259:25 Puffy 255:1 260:1 270:20 pull 202:23 pulled 152:2 195:9 195:13 291:4	212:12,18,22 220:21 224:8 230:14 244:8 271:2 289:7,8,9 putting 203:23 211:4 221:8 250:7 262:23 270:15 P-000 97:16 P-00011 96:22 P-00012 103:5,9 P-00027 101:18 P-00028 99:3 P-00049 138:5 P-00054 134:20 P-0037 141:8 P-0039 141:6 P.C 1:21 2:10 109:15 110:14 p.m 1:18 148:5,8 223:20,24 288:24 290:18,21 301:18 301:19	Q	qualifications 28:11 202:2,8 qualified 28:4 52:24 94:19 qualify 200:10 254:18 257:15 258:1,18 qualities 53:16,17 53:24 54:21 quality 54:1 question 8:21,23 9:7 14:22,23 31:23 73:14 94:17 114:8 134:5 155:1 165:4 176:24 180:24 202:7 205:3,15 224:22 253:7 259:15,18 259:21 260:11 263:25 266:4 284:24,24 questions 8:9 165:1 273:23
--	--	---	---	--	----------	---

274:3,6 280:11 291:22 300:1,6 301:12 quick 14:13 55:10 99:1 133:21 211:3 235:1 290:11,14 296:6 quickly 190:22 quite 104:4 128:19 quote 286:3	R R 2:1 rain 143:12 raise 113:15,16 124:15 125:3 127:4 219:14 ran 37:8 87:22 204:24 range 242:23 Ranger 297:12 rate 30:8 rates 30:17 Raymond 271:15 reach 30:15,25 31:5 read 102:2 103:22 303:1 reading 133:22 ready 45:5 89:9 161:6 207:6 238:5,10 real 14:13 21:25 35:17 54:14 55:10 78:12 94:9 94:9 95:24 98:15 98:18,25 100:9 102:15,21,23 103:24 113:13 117:4 118:17 127:20 132:10 133:21 156:12 211:3 230:9 234:25 265:5,8 267:9 296:6 reality 48:23 realize 127:16 167:17 realized 48:1 92:17	142:3 180:2 268:16 realizing 18:2 155:25 really 17:8,11,14 17:21,22 18:23 21:5,6 25:13 35:14 47:19 67:5 70:25 85:12 86:12 120:13 150:4 159:22 172:16 173:21 174:21 181:9 190:12 204:3,4 214:8 224:22 234:7 235:18 243:1 251:1,3,3 258:25 259:6 261:21 265:11,21 266:20 273:16 286:12,18 realtor 107:3 117:2,22,23,25 140:11,13 155:22 reapply 185:11,12 reason 74:17,20 80:18 100:13 137:19 138:21 139:1 140:9 153:24 163:4 170:14 179:7 197:21 198:3 203:2 220:23 240:11 244:14 245:17 256:22 270:3 273:12,13 289:5,6 298:23 302:3 reasonable 253:17 reasons 30:20 32:22 86:18 172:22 232:12 306:6 rec 260:19,20 recall 230:19 238:25 recant 265:17 receive 231:4 received 76:9	refer 103:5 reference 7:23 108:7 126:10 references 126:16 referencing 96:25 referrals 220:2 referred 34:22,23 124:11 referring 282:13 282:17 284:14 291:19 refresh 162:17 refreshed 95:15 refresher 7:16 regard 150:19 152:17 155:10 160:10 211:4 290:24 292:7 296:6 regarding 89:17 230:20 278:8 291:3 regions 38:23 registered 173:4,5 173:6,8,12 Registration 305:23 306:21 regular 45:9 70:1 233:13 237:10 278:5 regulations 171:21 175:12 regulatory 221:20 rehearsals 235:13 reimburse 272:17 Reindeer 247:7 reiterated 113:18 related 305:12 relationship 67:23 160:2 relationships 234:10 relevant 267:15 relieved 109:2 religion 270:9 religious 10:7 14:10 15:5 30:3 31:22 33:9,19 36:4,16 37:1,3	42:22 44:22 54:22 145:12 146:13 147:6,15 249:21 270:11 relocate 242:14 remainder 291:5 remedied 200:20 200:23 remember 23:4,19 28:21 49:6 51:17 51:18,19,20 56:7 57:12 78:6 82:9 84:9,25 88:23,24 89:2,4,10,25 91:16,21,23 93:13 96:5 98:13 100:21 103:17,21 108:3 113:7 114:12,15 115:8 117:19 118:15 119:24 120:12 126:17 128:20,20 135:18 138:15 139:4,6 140:19 149:14 152:1 153:18,25 155:13 159:19 160:21 162:24 168:1,2 173:22,22 180:15 182:6 183:17 184:3 188:14 192:15 193:2 194:7 199:20 200:7,9 206:19 207:15,25 208:9 211:5,8 212:5,6 212:19 215:8,19 241:13 247:4 248:13 252:10 273:25 278:25 291:21 292:9 293:5 294:19 297:13 remembered 9:19 remodeling 218:25 242:18 remove 212:15 removed 93:3 178:10
---	---	--	--	--

renovate 90:5 247:11 248:10 268:10,15	reports 164:4 represent 7:25 59:23 60:15 63:14,21 64:17	responses 9:20 responsible 188:3 rest 29:19 48:25 301:12,15	8:10,12 14:9 15:2 15:8 16:1 18:21 19:10,18 20:21 21:12,14 22:15	162:12,16,19 164:14 166:2,16 168:1 170:23 173:20 174:5
renovation 268:12	64:24 65:3 96:5	restaurant 252:24 255:9 258:8	22:18 23:16,18 24:9 25:10,12,15	175:10,14,17 176:22 177:7
renovations 186:25 269:4	111:6 115:22 134:14 135:22	restaurants 255:19 restoration 32:11	25:15 26:7,14 27:23 28:19,25	178:2,7 179:20 182:11,20 184:21
rent 66:14,21 141:2,12 168:8 186:10,15 187:14	139:22 164:10 224:18 239:23	171:10 173:10 186:2 212:2	29:19,21 33:10 33:16,21,24 35:3	185:25 187:22 189:22 190:1
rented 241:3	111:2 117:17	213:16,20,25	35:25 36:13,15	191:13 192:18,25
renting 56:6	representative 106:18 118:22 222:10	restricting 284:8 restrict 185:19	39:5,24 40:11 42:10,15,20 45:1	193:18 194:22 195:17 196:24
reopened 12:7	represented 111:5	restricted 74:21,22	45:3,17 46:5,9	197:2,18,20
repair 141:7 195:20 218:22 219:5	representing 117:1	restriction 70:8 182:25 183:19	47:14,15,20 55:18 56:5,15	198:4,17 200:22 201:18 205:10
repaired 158:21	reputable 48:3	restrictions 26:25 270:8,12	57:23 58:5,7,10 60:7 61:12,18,19	206:6 207:18,24 211:13 213:3
repairs 160:18 161:7,14,20 162:20 163:5 176:20 177:13,15 177:25 178:8 194:21,23,25 267:21	request 128:17 153:17,20 184:11 242:9 284:20 285:17 287:21	resubmit 185:13 result 131:21 143:3 246:13 293:12	61:21 62:20,23 63:7,10,13 67:11 71:5,6,10,21 73:2 78:16 81:9,17	220:5,13,17 221:12,12 222:18 222:23,24 223:17 224:13 225:3,7,9
Repeat 165:4	requested 3:8 131:21 148:22	resulted 295:5,10	82:3 83:6,8 84:15	225:12 226:15,23
repetitive 157:1	requests 139:19 274:20	retail 147:3 152:4	84:16,17 86:13	227:11,19 228:2
replace 133:6 142:16 143:11,17 143:19 168:15 189:10 195:15	require 50:20 51:25 52:10 53:19	retainage 117:17	89:10 94:22 95:2	228:22 231:15,18
replaced 161:16 196:2	required 25:19 26:7 175:6 178:21	retired 20:6,11 56:4	95:14,20 98:16 101:10,17 104:14	232:23 233:3 237:3 238:25
replaces 133:9	requirement 166:18 179:23 297:2	retiring 16:14	104:16 106:4	240:18 241:7,20
replacing 169:9 190:15	requirements 175:22,23 305:16	return 304:23	107:1,22 108:5	244:22 245:8,10
report 4:10,11 163:14 176:9 178:17 200:11 284:9,10,12	reserve 301:12,14	returned 306:3,5,7	108:21 109:5,24	245:20,24 246:3
reported 1:20	residence 9:17	returning 180:4 237:8	116:11,20 117:8 117:16 118:9	249:4,11,17
reporter 1:19 2:18 5:16,21 8:12 14:18 60:23 174:8 230:22 253:9 290:8 304:15	residential 63:5	revenue 107:12,17 126:2 127:3	120:3,16,19 121:12,15,18	250:21 251:25 252:19 255:3,25
Reporters 2:15 5:17,19	residents 121:5 126:9 127:23	revisit 107:6	122:1,7,22	256:1 257:16,18
Reporter's 3:6 304:11	resigned 37:15	Rey 13:24	123:19 124:14	261:9 262:2,3,9
	respect 55:7 166:8 168:24 245:4,5	rezone 102:6	125:18 126:18	262:12,15 263:12
	respectively 11:15 12:12	106:10 112:6,16 112:17,19 115:23	129:8 130:2,10 131:4 132:4,8	263:15 264:12,17
	responding 126:20	116:2,16 119:17	134:8 135:2 138:3 139:22	265:15,16 267:13
	response 94:18 231:4,7 232:16	128:17 129:6	140:10 141:19,21	267:20 269:6,18
		150:14,20 152:14	143:9,15 144:9 144:11 145:6,19	270:10 272:12
		rezoned 104:13	146:15,22,25	273:5 274:18
		108:23 109:1	147:8,13,16	275:9 276:7
		116:13 128:2	150:5 151:9,14	286:5,10,14,19
		129:7 148:23	154:6,9,16 158:5	288:2,5,10,17
		rezoning 110:8	159:15 161:22	289:22 292:8
		ride 89:9		294:23 297:25
		right 5:20 8:3,4,7		298:23 301:5,8

rightly 49:20 159:25	rooms 157:23	sales 147:3	174:12,13 176:14 176:25 177:5 185:24 187:11 191:11 212:9 213:20,21,23 217:8 254:19 264:10 271:3 274:23,24 276:9 281:22 282:9 285:24 289:18 293:18 299:3 SA08CA0907 1:5 5:5 304:6	59:13 90:9 109:16 133:12 134:11,18 150:10 200:5 215:15,18 216:24 282:16 291:4 secret 67:20 secretary 105:13 196:17 section 29:4 67:6 101:20 103:7 174:12,13 sectioned 29:6 sections 67:4 secular 55:9 249:24,25 secured 157:19 195:24 security 145:17 210:11 271:16,17 see 33:4 39:5 60:2 61:8 62:3 84:2,3 86:24 96:22 99:6 154:23,23 171:11 171:22 172:16 99:10,24 100:22 101:20,25 103:7 105:14 108:18 114:14,20 115:12 139:24 141:7 151:22 152:9,18 172:6,13 203:17 216:17 217:18 230:6 236:21 242:21,23 271:1 271:17 273:6 274:11 275:1 297:21 seeing 34:5 114:12 114:15 115:8 139:4 158:12,13 seek 183:20 265:25 285:25 seeking 265:23 286:2,5,6,19 seen 51:16 105:20 132:23,24 133:2 222:9 240:19 241:10,12 self-conscious 120:13
right-hand 62:2,17 195:8	Rouge 48:17	saleswoman	176:25 177:5 185:24 187:11 191:11 212:9 200:5 215:15,18 216:24 282:16 291:4	
Rimkus 271:15	roughly 24:5	samples 57:22	secret 67:20	
rink 256:7 259:24 261:5,11 280:24	round 69:11	San 1:2,22 2:6,11	secretary 105:13 196:17	
ripped 158:10	route 53:10 117:5	5:4,18,19 16:5 20:6 23:6 27:5	section 29:4 67:6 101:20 103:7 174:12,13	
risk 34:15 76:4 141:13	row 18:23	29:23,24 35:10	sectioned 29:6	
Rita's 255:18	RTM 171:10	36:18 39:19	sections 67:4	
road 3:15 17:18,19 18:20,21 22:10 23:20,21 26:18 29:2 45:22 54:15 56:6,7,10 60:5,8 63:9,10 64:22 66:3 73:5 74:11 76:9 115:24 122:21,24 123:1 124:3,20 126:11 129:7 148:11 154:15,16 181:13 181:16 186:8,12 186:16,19 187:3 207:19 212:12 213:21,25 219:25 220:8 232:7 234:16 238:15 240:10,22,23 245:7 252:1 254:23 256:1 275:5,8 281:5 287:7	rules 1:23 13:19 83:20 245:3 305:17	49:23 56:12,13 70:12 74:25	secular 55:9 249:24,25	
ROCHA 1:21 2:10	run 45:23 179:9	sanctuary 71:14	secured 157:19 195:24	
Rock 81:11 84:18 124:25 125:1 133:17 142:21 277:18,23 278:8 279:23	191:4 216:12 217:24 230:6	196:13 228:11	security 145:17 210:11 271:16,17	
rocks 213:4	running 77:19	satisfy 175:18,21	see 33:4 39:5 60:2 61:8 62:3 84:2,3 86:24 96:22 99:6 154:23,23 171:11 171:22 172:16 99:10,24 100:22 101:20,25 103:7 105:14 108:18 114:14,20 115:12 139:24 141:7 151:22 152:9,18 172:6,13 203:17 216:17 217:18 230:6 236:21 242:21,23 271:1 271:17 273:6 274:11 275:1 297:21 seeing 34:5 114:12 114:15 115:8 139:4 158:12,13 seek 183:20 265:25 285:25 seeking 265:23 286:2,5,6,19 seen 51:16 105:20 132:23,24 133:2 222:9 240:19 241:10,12 self-conscious 120:13	
rodeo 170:7	210:5	175:22		
Rodriguez 215:4,4	runs 41:16	Saturday 238:8,13		
role 217:15	Ryan 2:9 5:14	Saturdays 238:12		
roll 235:18	20:23 25:6 27:13	Sauceda 186:5		
roof 61:20 62:22	59:14 72:12	222:16		
roofs 92:24	77:21 78:7,8	Savae 11:18		
room 70:22 186:21 237:23,23 255:12	79:25 91:16	save 67:6		
	100:5 135:18	saves 267:20 269:2		
	153:24 164:15	269:7		
	183:6 201:25	saw 37:25 110:18		
	243:23 248:3	196:16 217:19		
	249:3 258:3	saying 14:24,25		
	259:4 268:8	27:1 90:2,4		
	271:7 273:9	102:15 103:24		
	281:6 282:12	118:24 120:17		
	286:22 305:6	126:7 128:7,8		
	306:8	130:8,23 135:10		
	S	138:21 140:17,19		
	S 2:1,9 305:6 306:8	141:8 153:24		
	safe 122:17 158:6	170:4 183:11		
	173:13 176:18	193:16 212:6		
	194:13 203:25	249:21 251:2		
	safety 199:25	254:5 259:23		
	sake 252:5	262:25 265:8		
	sale 3:10,24 74:11	267:3 283:8		
	81:24 82:6 84:14	285:12 301:3		
	86:11 95:20	says 57:2 95:20		
	133:12 243:13	96:21 99:5 102:3		
	246:2	103:13 127:2		
		134:20 137:17,18		

sell 82:16 116:9 187:18 188:12,17	182:21 191:12 201:5,23 203:16	sewage 159:2 shakes 8:16 shaped 46:8,20 61:12,15 195:6	195:11 201:6,11 248:7 sign 24:6 39:21 40:8 67:13 80:1,5	258:2 simple 243:5 266:25
seller 99:5,21 100:4 101:9 102:6 103:17 133:17	204:5 206:13,22 207:2,13 210:7 210:10 212:14 221:1 231:13	sharp 25:6 shave 235:7,8 sheet 77:23 266:15 sheetrock 143:11	98:12,20 100:19 100:20 114:17 135:3 136:3 138:9,14 156:20	sin 128:6 single 30:23 202:4 225:4
seller's 102:6 103:15	235:14,16 237:14 271:21 281:23 282:22 288:24	Sheldon 96:14 Sherwood 82:9 Shipley 158:13,14 255:17	160:1,3 165:11 211:4,5 212:9,11 212:18,20 213:10 213:11 214:6,7,9	sink 189:18 sipping 258:5 259:6
selling 244:7	289:15 297:8	shirt 48:25 shocked 293:21 shoot 276:11 shop 71:18 255:25	214:10,10 223:12 223:13 224:7,14 224:16,20 225:1 225:1,2 241:10	sir 6:11,14,16 7:21 7:24 8:2,11,17,24 9:2,8,13,18,25
semester 47:25 48:1,12,13 49:3 219:19	serviced 297:9 services 24:21	256:3 271:2 shops 252:4 281:8 281:9	270:15 signage 212:18 signature 3:6 99:8	10:6,8,19 15:1,12 15:15,18,21 22:11 25:3 26:21 28:13,18,20 31:15 33:7 34:6
seminar 233:14	26:16 29:20 30:2	short 16:4 17:4	99:20 101:18 114:6,20 115:11 134:24 139:4 192:5,8,11 302:1	36:2,5,23 37:4 39:8 40:5 41:10 41:12,14,17
send 88:2,3,6 100:19 172:18 196:7 221:23 242:9 299:21	30:11 31:10 33:18,19 36:6,8 36:12 44:23,25 44:25 45:2,3,4,6	55:15 56:25 114:23,25 115:3	303:2 304:23 306:5	42:13,17,19 45:25 46:23 47:1 59:4 60:3,6,9,12 60:17,25 62:10 62:13,15 63:1,6
sense 48:3 75:5 200:16	48:4 53:20 73:10 76:2 84:19 85:3	Shorthand 1:19 2:18 304:15	signatures 135:1 138:8,9	63:13,16,18 64:9 65:5 66:1,4,7,9
sensors 169:2,3,3,4 169:12	147:4,12 180:19 180:23,24,25	shortly 162:21	signed 3:10,11 20:3 22:14 24:6	69:12 79:8 82:7 83:2 89:12 92:6
sent 99:25 138:23 139:18 155:18 190:2 212:15 224:8 230:17 273:22	181:3,5,15,19 182:17 185:20 186:8,18 197:4 199:9 200:8 203:6 204:9	show 52:4 59:5 76:23 111:7,7	24:10 27:21 28:9 39:18 56:22 58:13,14 68:1,2,4	92:10 93:5,8 94:4 96:20,23 97:1,19 99:7,19,22 101:3
separate 19:11 41:22 42:9,18 62:24,25 148:20 151:4 165:6	205:20 206:5,5 206:11,25 207:1 207:3 212:7,10 225:14,16 226:7	showed 127:24 216:17 217:6	96:3 98:14 99:14 99:18 100:3,13	101:3 102:1 105:15,23 106:1
separated 24:17 31:18	226:8,14 227:21 228:3 229:8	shower 235:7	117:21 118:15	108:24 110:7,11
September 84:12 104:24 160:21 161:4,8,9 162:12 162:12,14,16 163:22 167:6 171:14 179:16 199:15,16	239:13 257:17 264:7	showing 180:25 251:20	119:3 135:16 136:8 138:16,20	110:16 115:9,16 115:25 116:8,14
serious 158:9 183:7	servicing 75:6 178:22 182:18	shown 167:14 191:5 305:9	139:1,3,21,25 140:24 155:13,16	118:7,11 119:16 119:20 124:1
seriously 230:3	serving 43:10	306:14	223:7 274:2 289:14	125:1,4 128:15 128:18 131:5,8
sermon 181:2	set 41:22 78:1 83:9 83:11 124:21	shrink 23:11	signifies 164:20,21	131:12,17,22
serve 31:8	165:1 201:3	shrunk 19:12	signing 23:3 96:5	132:2 135:15
served 305:8 306:13	220:13 229:14 246:4 297:18	sic 141:6,8 148:23 155:4 157:15	102:13 139:6	137:4,15 141:1
service 33:25 36:7 52:15 54:17 75:10 146:2,4	setup 156:16	sick 78:9	signs 168:15	145:15 147:10
	seven 11:19,20	side 35:21 71:11 73:13 74:25 75:2	240:20 241:12,13	148:15,19,21,24
	17:8 37:24 53:16	75:11 126:12	silly 170:18 185:16	149:2 150:12,15
	160:24 202:20	195:8,8,10,10,11	similar 161:1	150:18 153:15,21
	235:5 239:7		238:16 257:20	153:21 154:9
	seventh 170:6			
	Seventy-five 233:6			

155:9,12 158:4	skip 14:14	105:22,23 136:10	300:24	278:11
159:3 160:11,15	skipping 18:18	151:2 158:20	specifics 47:7	staffer 108:10
162:6 166:1	slapped 295:16	174:11 185:4	62:11	149:13 151:25
171:4 174:14,16	slated 83:7	194:5,6 199:16	specified 298:3	stage 135:6
174:19 175:4	sleep 11:23	205:4 211:23	specify 198:22	stale 289:21
176:1,4,13,16	sleeping 11:21	231:2 234:17	297:25 298:15	stamp 97:3,5
177:14,16 178:24	slew 260:7	249:9,25 267:6	speculative 266:9	stand 300:10
179:21 181:14	slip 295:8	274:22	Speculatively	stands 172:25
182:23 189:24	slow 34:25	sort 147:3 151:17	266:6	stapled 274:19
191:17,20 192:21	slower 174:7	281:11	speech 270:13	Star 281:7
193:20,23 194:1	small 17:11 18:3	sought 89:13	271:5,9,9,12	start 14:23 16:5,11
194:6 199:12	47:21,24 56:10	183:18	272:6 300:16	17:5 18:2 21:15
204:23 205:1,7,9	173:2 196:22	sound 14:16 120:3	speed 280:11	25:23 30:19
206:7 207:14	211:6	128:24 129:2	speeder 293:20	38:18 48:19 49:1
208:1 210:2,6,14	smaller 25:4 62:21	156:11 164:14	speeding 292:12	49:24 50:5 77:2,4
224:15,17 227:16	67:22 142:8	sounds 173:24	294:12	77:5 163:4
262:15,18 263:14	178:6 237:24	287:23	spend 79:20 169:9	167:10 178:19
264:15,20 272:14	279:3	south 16:14 49:5	170:9,11	190:12 193:18
283:18,20 285:6	smell 71:12,14	123:2 195:8,10	spending 268:16	219:20 220:4
286:17,20 287:4	smoke 71:13,15	195:11	spent 79:22 141:15	235:2,16 254:23
287:10 288:12	169:10,12	so-and-so 126:7	166:11 185:15	265:8
289:23 290:1	soccer 255:25	218:3	spiritualizing	started 16:2,6
292:5,11 293:9	256:3	space 27:8 67:21	243:2	22:13 26:3,6,15
293:11 296:2,5	Social 145:17	68:14 69:6 71:1	split 19:9,12	26:20 27:11
300:9,12,18	softball 38:25	79:24 196:13	spoke 107:13,14	34:25 58:8 67:3,4
sit 18:16	soil 57:22	215:24	129:24 151:3	73:3,3 127:19
site 23:7	sold 23:4 124:15	spaces 67:22	sports 40:1 256:3	153:7,9 155:21
sitting 8:5	124:23 125:2	101:24 241:3	spread 33:12	158:8 159:15
situation 49:7	187:16,20,23	Spanish 240:25	spreading 33:6,11	161:5,7 165:24
168:17	188:21 189:11	speak 34:4 52:24	33:17	182:6 194:17
six 11:13,14 17:7	253:21 287:9	112:7 149:7	sprinkler 178:23	225:20
20:24 21:4,21	solely 133:15	174:6,10 205:12	179:1,4,19,25	starting 35:3 49:21
23:3 71:10	solid 74:4 255:23	speaking 78:20	182:2,4,21,25	136:11 178:5
160:24 168:3,12	somebody 16:25	81:3 132:6 151:2	190:4,20,25	starts 274:24
168:12 174:9	23:5 156:3,21	155:20 284:11	191:8,15 199:17	state 1:19 6:6
180:12 182:7	157:12 165:20	speaks 301:4	199:21	27:12,14 28:12
214:5 235:4	187:16 258:3	Special 101:22	sprinklers 221:9	39:14 51:8 65:24
237:22 239:7,17	281:25 282:2,3	specialty 32:10	square 22:22,25	105:8,14 123:13
265:3,4	282:14 297:13	specific 29:15	23:10,17 29:9,11	133:14 193:13
sixth 11:18	somewhat 137:1	165:14 168:23	29:15,17 46:17	221:21,22 222:1
Sixty 194:11	songs 203:18	232:24 238:7,10	47:4 66:19 70:14	255:24 303:8,24
six-inch 214:3	soon 58:7 67:20	243:3,23 244:1	70:16 71:4 228:9	304:16
six-man 38:25	89:21,22 167:22	256:22,25 258:12	228:10 247:3	stated 1:24 151:19
size 29:7 61:19	180:6 193:16	258:17,17	248:19,20	165:7 169:20
186:22	209:3 227:23	specifically 30:6	St 126:18	statement 68:9
skating 256:7	228:1,2 289:9	31:2 45:14 97:24	stabilize 21:16	States 1:1 5:3
259:24 261:5,11	296:24	121:5 167:3	staff 222:14 236:2	304:1
280:24	sorry 39:12 82:1	180:25 197:14	236:6,12,13	station 254:24
ski 291:20 292:3	82:24 92:5 105:5	198:6 250:4	239:7 250:9,10	stay 66:21 67:16

235:24 256:24,24
stayed 49:19
 167:10 293:23
steal 157:13 213:3
stealing 157:17
stenciled 213:15
stenotype 1:20
step 106:22 293:15
steps 72:10,12
 106:9 193:12,14
Steven 217:2
 218:11 298:24
sticking 262:22
sticky 296:20
stop 8:22 186:7
 293:25
stopped 84:18
 106:16
stopping 147:18
store 62:3,19 63:2
 71:19,21
stores 260:21,22
story 15:23 16:4
 17:4 53:18 58:2
 243:19 291:20
 295:24
straight 39:5
straightforward
 90:2
strained 67:24
 160:2
strange 173:24
street 2:6 56:15
 63:10 158:13
 250:22 255:4
 256:5
stressed 154:13
stretch 21:24
 22:23
stretches 135:10
strict 175:15
strictly 228:16
stringent 175:19
strings 256:23
 257:3
strip 64:4,5 123:25
 128:3,3 240:9,14
 241:11
stripped 92:3,6

195:4
structural 219:5
structured 12:25
struggling 86:1,5
stuck 200:6 292:3
students 34:15
 43:5,8,15,24
 44:12 50:2
study 237:25
stuff 12:1 49:8
 51:5 68:11 77:24
 98:20 140:4,10
 143:20 144:3,4
 156:4,6,7,10,12
 156:12,23 158:16
 170:18 187:5
 219:7 221:23,23
 279:18,21,24
 293:17
stumbling 283:1
STUMPF 2:5
subject 279:10
subjects 278:19
submitted 304:21
subpoena 139:19
subscribed 303:16
subscription 210:7
substantially
 237:24
subtle 53:13
successful 54:4
successor 133:15
sudden 273:14
 282:25
suffered 265:22
 266:18
suggested 117:5
 121:24 247:2
suing 291:5
Suite 2:6 23:21
summer 43:17
 74:12 82:22,23
 82:25 84:13
 158:2,3
Sunday 71:13
 181:4 200:19,25
 201:2 204:16
 206:5,14,22
stripped 92:3,6

235:23 237:24
 238:6,10 282:16
 282:22
Sundays 54:17
 288:23
superintendent
 16:13
supervisory
 217:15
supplement 26:19
 275:10 286:4
supplemented
 21:18
supplied 100:25
 139:15 216:5
 242:12 273:4
 276:13
supposed 16:24
 38:14 230:15
 270:13
sure 14:4,17 19:5
 19:25 24:9 28:10
 44:17 52:6,16,25
 54:12 72:8 83:3
 89:2 98:16
 114:17 119:11
 123:18 138:16
 141:4 150:8
 154:18 157:6,17
 163:1 164:17
 166:11 182:10
 187:6 217:14
 232:15 237:4
 241:3,10 242:3
 246:11,19 251:18
 270:13 272:25
 282:7,9 283:5
 284:23 286:23
 287:23 290:12
 299:12
surprise 39:15
surreal 201:11
surrounded
 196:13
surrounding 61:25
 125:20
survey 30:12
suspense 187:8
sustained 22:2

24:25 25:2
Swaggart 48:17
 49:4
swear 5:21
sweat 273:10
switch 91:18
switches 196:1
 218:10,13 298:25
 299:4
sworn 1:16 6:2
 304:18
system 169:23
 178:23 179:2,4
 179:19,25 182:21
 190:4,21,25
 191:8,15 199:17
 199:21 206:8
 209:2 210:1
 296:12 298:10,14
systematic 237:25
systems 182:2,4
 210:13,15

T

Tabernacle 7:7,9
 12:16,16,21 13:9
 15:13,14 18:12
 18:14,25 24:7
 133:18 173:1
 277:1,3
taco 255:1,3,18
 258:4,7,23,24
 260:1 270:20,20
tacos 196:7
tagged 163:17
take 8:15 9:10
 14:18 30:6 32:6
 34:12 37:21
 40:17 46:18 47:3
 47:5 49:8 50:20
 50:22 51:5 55:10
 70:14 106:9
 110:2 112:14
 114:3,19,23,24
 127:7 132:14
 142:14 148:1
 149:11 171:16
 187:23 199:2
 223:18 224:10

230:3,9 235:7,23
 235:25 239:13
 247:11 253:10
 290:11,14 294:4
 294:14 299:14
taken 1:16 19:1
 59:24 64:18
 65:10 91:25
 142:5,10 151:24
 172:13 219:14
 258:22 305:1,13
takes 214:11
talk 9:11 20:25
 31:16 47:16,18
 52:23 54:4 58:23
 65:22 69:9 86:2,2
 106:22 107:5
 121:8,19 149:22
 199:8 201:24
 203:18 225:8
 239:21 256:3
 257:7 263:3
talked 24:11 37:17
 40:15 80:15
 86:19 87:2 98:3
 107:8 111:16
 117:2 121:17
 122:4 124:5
 137:20 149:25
 151:2,21 152:6
 159:14 172:17
 191:1,1 256:1
 278:3,6,10,17
 279:14
talking 14:19
 18:20 46:22,23
 53:23 54:18,23
 62:14 75:22 85:9
 101:9 121:21
 123:3 124:24
 127:16 133:3
 135:7,14 147:11
 148:10 153:9
 155:15 167:5
 168:13 177:17,20
 190:15 209:19
 213:11 215:17
 218:9 227:2
 239:3 249:3

250:8,15 261:23	83:19,25,25 84:1	term 236:5	146:5 152:16	199:5,14 200:1,2
261:24 268:13,14	85:15 86:13 89:1	terminated 295:20	155:20 156:23	206:21 208:11
271:11	91:11 94:13 95:6	terms 78:21 130:23	157:1 160:4	219:17 226:3,12
talks 159:15	95:18 103:8	153:8	162:23 163:17,20	228:25 230:12
Tape 115:4 223:24	105:5 111:6	testified 6:2 148:17	169:15 170:19	231:20 232:9
tapes 98:25	112:9 114:1,19	175:11 283:24	172:23 181:9	233:20,22 234:10
tardies 34:18	115:11 116:21	284:7	184:10 187:13,13	234:11 236:20
targets 30:24	120:2 128:23	testify 217:14	191:2,4 195:11	237:18,19 238:6
Tasmanian 280:14	132:21 136:20,23	testimony 24:3	197:20 200:5,13	242:20 243:17,20
tattoo 71:18	162:4,7 163:10	207:5 221:4	201:3 203:15,23	255:20 261:12,21
tax 107:12,12,17	163:13 164:2,8	284:14 285:4,12	208:17 211:10	265:14,15,17
108:1 126:2	170:5 185:9	287:22 289:20	215:2,20 226:1	268:9,11,12
127:3 145:12,14	200:17 201:2	304:20 305:1	229:9,16,22	270:21 271:2,18
145:14,23 147:3	203:13 212:4	Texas 1:1,6,19,22	231:16,18 241:2	278:12 288:8
240:15 246:11	215:22,23,23	2:6,11 5:3,4 9:16	243:3 252:20	289:24 297:9
taxed 145:16,18,20	224:1,6 229:9	16:14 37:9,9	253:5,14 255:7	300:23
145:21 146:4	233:17 243:2	38:18,21 39:10	256:4 259:3	think 12:20 13:25
taxes 113:15,16	271:7 282:1,3	39:12,13,19,21	270:24 272:1	18:8 20:23 23:10
127:4 144:19,22	295:24	41:23 59:3 105:8	278:21 283:5	24:2 37:24 44:9
146:2,7,8,10,11	telling 80:7 87:12	105:14 123:13	293:14 294:2	52:16 61:12
146:12,16,24	89:2 140:17	133:14,18 304:1	296:21 297:11,25	87:23 88:10,22
236:10 240:13	144:21 157:3	304:7,16 305:22	298:5 300:4	89:2 93:11,12
248:16,21	265:13 289:4	306:20	things 16:23 21:15	94:10 95:7 98:14
TCAL 37:10 41:13	tells 230:7 235:6	Thank 10:17 11:3	22:8 34:5,19 40:4	100:5,16,18
41:16,19 42:4,21	293:15	34:6 125:13	42:1 43:1 44:5,12	108:12 110:13
43:13 45:2,3	Temple 188:25	132:18 136:19	44:13 47:9,11	114:6 119:21
173:5,9 220:5	temporary 144:4	201:4 227:10	49:4 50:1 51:22	126:24,25 129:17
227:4,7,8 236:8	161:2,12,15	300:2	52:21,22 54:2,19	130:12 131:24
teach 32:8,25	162:23 165:15	Thanks 274:17	55:8 56:3 57:22	132:6 135:4,6
235:20	167:9 171:3	theater 250:12	57:25 67:9 69:8	145:7 147:18
teacher 272:5	176:5,8,11	252:23 253:11,13	73:6 74:2 78:12	149:12,21,21
279:8	177:10,21 194:2	253:15,20,21,23	78:13 92:16	150:25 152:6,8
teachers 219:16	194:18 220:16	254:5,7	93:24 98:23	152:20 153:7
teaching 33:1	284:8	theirs 188:5	103:25 106:21	154:3,24 155:2
team 235:12	ten 11:16 19:20	themes 54:5	113:17 117:3,6	155:20 157:16,20
technically 12:2	25:25 26:1 54:16	themself 5:9 70:12	121:9 124:19	163:17 168:3
21:2 29:5 41:8	76:17 78:20	therefor 306:6	125:8 127:25	173:16 175:13
46:3 79:2,4 110:9	87:18,20 88:11	thereof 22:17	128:11 132:25	177:3 183:16
118:2 154:12	98:9 171:7	thing 17:2,15 19:2	133:3 139:12	184:4,5,8,10,12
155:2 236:9	203:18 224:9	29:5 39:2 41:13	140:14 142:14	188:8,9 192:4
technician 208:4,6	236:1 256:24	50:22 65:1,2 68:4	143:25 144:2	197:14 198:21
Tec/la 227:4	285:17 287:19	71:5 72:2 77:21	145:14,20,23	201:14 203:3
teenagers 256:8	tenant 143:3 169:6	80:3 94:7 95:11	146:21 156:1	205:17 208:9,10
Tee/cal 227:7	tenants 22:14,19	97:25 99:18	161:6 165:19,22	209:14,16 211:24
Telephone 2:7,12	67:13 91:5	107:3,20 111:8	167:18 168:19	216:23 217:19
tell 8:9 13:16 33:5	142:20	120:13 123:17	169:9 170:3	220:21 221:6
50:7 53:18 55:24	tenets 15:7 16:23	129:11 132:7	174:2 177:4	229:4 245:1,4,11
59:11,19 60:24	31:22 32:9 52:15	133:1 136:12	178:15 181:8	248:25 249:3,10
80:12 81:1,6	tens 79:22	139:11 142:22	190:14 196:3	250:1 252:18,20

252:23 254:14,17	172:19 181:23	173:5,11 178:3	181:24 182:1	Trejo 13:24
257:13,24 258:1	208:11,15 219:15	179:1,23 180:13	183:20,23,24	trial 301:15
258:7 261:6	238:14 241:7	183:15 185:14,16	184:7 185:10	tried 18:24 58:15
265:12 268:11	254:19,21,24	186:19 187:24	199:24,24 200:20	142:1 159:7
270:14 271:6	255:1,6,15 258:5	189:8 191:4	201:17 203:19	168:25 172:19
272:7,23 273:9	270:25 293:6,7	196:7,17 205:12	218:20 222:9	201:13
273:11 274:13	three-quarter	207:21 208:12	224:7 243:23	trimmed 65:15
275:14,16,17	113:1	212:16 219:11	250:10 286:2	triple 248:20 260:3
276:1 279:3	three-week 44:11	225:3,4 226:16	291:20 292:2	Tristyn 11:16
281:15 282:13,20	three-year 275:25	235:16,19 253:8	293:24,25 296:23	trouble 34:16
283:3,6,22 286:8	threw 224:25	254:10 260:2	tomorrow 215:21	true 303:3 304:19
286:9,12 288:15	throw 183:16	265:20 269:8	tone 14:17	trust 101:14
290:7,9 291:19	213:4	273:8 276:23	top 99:6 105:13	133:15 164:15
291:22,24 292:21	throwing 127:19	277:13,14 280:6	115:18 133:10	174:15,17
299:25	Thursday 238:3,4	294:21,21 297:1	134:6,10 162:11	trustee 133:16
thinking 20:17	Thursdays 75:17	305:1,3,3	274:22	truth 8:9
66:12 88:7	75:18 236:21	times 6:22 59:1	total 25:24 47:5	try 79:16,16
117:21 120:4	238:5	67:15 68:6,10	touch 7:15 196:1	106:10 111:9,11
130:23 152:24	ticket 281:16,24	79:7 80:10 87:8	tournament 43:20	166:21 234:9
153:8,25 157:5	283:14 292:24	110:21,25 111:17	tournaments 40:3	268:10
197:21 241:7	tickets 150:24	111:25 113:8,18	tower 63:11	trying 30:15,24
249:7	282:10 293:20	141:10 165:8	town 43:20 75:11	31:4 32:10 43:3
third 40:19 134:22	294:10,11,12	172:19 185:15	113:14 269:12,16	43:13 54:4 82:16
146:16	tied 70:18 181:12	201:13 212:14	to-do 236:17	116:12 123:4
Thirty 205:19	186:24	259:18 288:24	track 38:24	124:15 129:23
thought 9:19 34:11	time 5:20 9:9 14:19	time-wise 26:2	tract 56:15 62:25	130:4,17 166:7
47:22 54:1 82:21	16:7 21:8,8 23:11	timing 93:25	72:19	172:15 182:15
86:20,21 92:20	26:12 27:10 35:2	tired 236:2	tradesmen 92:15	201:7 230:6
93:18 98:5 107:1	38:6 41:4 52:11	title 134:19 277:4	traditional 32:5	253:17 266:16
133:5 142:4	57:23 67:3,13,19	today 5:8,17 44:19	33:2	268:12 273:10
145:9 163:16,17	68:22 71:8,17	58:24 65:6 72:8	traffic 292:13,21	291:10
170:18 192:4	72:1,10,13 74:3,5	131:25 225:11,22	292:25	Tuesday 200:23
197:25 198:1	74:5 77:10,12,13	227:2,4 243:13	tragic 243:19	207:12
201:22,24 213:19	82:5 84:3 89:16	250:15 275:15,21	trained 33:23	Tuesdays 75:17,18
273:18 279:5	90:14 91:11,17	285:5 287:22	training 47:12,17	236:21
thousand 91:1	91:23 97:14	291:15 300:6,22	54:19 175:3	tuition 30:8
141:9,18 170:12	98:12 103:8	toddlers 76:4	transcript 304:19	turn 91:17 101:16
189:19 297:18	106:11,15 111:12	told 21:1 29:1	304:21	134:17 138:5
thousands 79:23	111:15,19 113:7	37:22 56:3 67:3	transfer 51:6	141:14 170:17
267:21	114:3 116:4,6,23	73:9 74:3 81:3	188:5 277:5,6	180:8 274:22
threatened 282:14	118:18 120:7,16	85:3,18 87:3 88:4	transferred 187:24	285:21 287:2
283:7	122:5,15 126:9	88:16,21 91:22	transferring 48:20	290:15 294:1
three 11:17,18	135:11 140:9	100:15 112:12,13	Trascilla 186:4,5	turned 10:14 47:10
23:2,3 25:22,23	142:13 148:8	129:1 133:8	222:16,17	48:3
28:8 34:23 40:17	149:11 151:15,15	135:20,21 145:8	trash 231:19 232:1	turpitude 295:2
80:15 84:5,5,6	152:18,21,23	149:9 153:7,16	treat 251:2	twice 84:7 111:21
87:8 110:23,24	153:8 157:4,20	153:19 157:18	treated 252:18,19	111:24 119:22
110:25 121:5	158:1,17 159:18	161:17 168:4	treating 258:9,10	157:2 172:19
145:7 165:19	165:21 170:10,16	169:1 179:11,19	trees 65:15	214:4 217:19

two 10:15 11:18
 18:18 37:17 46:3
 50:23 54:17 61:8
 64:12 68:2 80:15
 85:22,22 90:12
 98:6 101:24
 103:24 120:20
 126:12 132:25
 133:3 145:7
 148:20 151:4
 159:17 165:2,5
 165:18 171:17
 177:3 184:21
 189:9 190:24
 193:6 205:23
 213:12 214:21,21
 214:22 220:4
 235:7,14 236:22
 248:8 249:12
 254:19,21,24
 256:17,24 258:5
 276:4
two-and-a-half
 179:11 182:4,22
 183:1 184:18,22
 185:21 191:13,14
 221:13

two-year 137:9
type 50:22 52:21
 53:25 82:4
 167:21 217:15
 250:12 300:14
types 40:1
typical 235:1,2
T-C-A-L 227:6
T.A 13:24

U

ugly 211:23 257:7
 264:24
uh-huh 6:21 7:13
 7:24 9:22 13:14
 15:10 19:13
 26:17 30:1 33:14
 43:22 44:24
 46:21 52:12
 60:14 61:9,11
 63:8 65:17 66:18
 69:4 76:11

101:21,23 105:19
 118:20 134:25
 165:17 194:4
 207:4,20 210:2
 214:18 224:21
 241:23 267:4
 269:20,24 274:21
 275:6 278:18
UIL 38:21
ultimately 32:22
 58:3 131:21
unable 275:11
unchurched 32:15
 32:24 33:13
underestimate
 270:24
underneath 142:20
 173:9,10 213:21
understand 7:18
 7:23,25 8:10,19
 8:21,23 9:4 14:4
 27:1 28:10 33:4
 108:18 113:13
 126:4 127:16
 130:8 131:3
 145:10 146:19
 166:3 227:2
 262:23 266:10
 267:3 284:23
 287:23 289:21
 298:4
understanding
 33:5 44:18 53:2
 94:13,14,21,23
 98:16,17,18,24
 101:4 106:3
 108:25 109:22
 110:10 112:9,24
 116:4 128:14,15
 129:15 130:2,3
 130:16 131:9,15
 134:13 137:12,23
 140:23 165:1,5
 174:5 175:5
 177:9 180:24
 182:23 203:8
 221:6,19 222:3
 248:17 264:1,5,9
 272:9

understood 9:7
 116:18 132:7,13
 203:13
uneducated 268:11
unequivocably
 254:16
unimportant
 270:24
union 39:14
United 1:1 5:3
 304:1
university 49:22
 50:5 129:18
 254:3
unknown 80:18
unusual 91:18
 165:9,13 208:13
unwinnable
 247:15
upcoming 44:15
update 290:3
updated 210:25
upkeep 248:22
usable 228:13
use 17:4 18:13
 20:18,20 22:23
 24:24 43:13
 44:11 53:16,21
 69:6 72:9 102:4,7
 104:10,15,17
 128:25 141:19
 156:18 171:6
 174:24 196:25
 197:2,9,12 198:8
 198:10,11,23
 212:25 220:18
 225:18 228:16
 249:1 263:12,12
 263:15,16,18,19
 264:2,6,10,11,11
 264:13,14,18
 283:19 284:6
 285:1,9,14,15
 286:13,14
uses 249:19 264:16
 300:14,21,24
 301:6
usually 30:24,25
 32:14 34:16,21

35:2 77:4 78:4,14
 162:22 165:18
 168:14 234:17
 235:16,17,22,23
 235:23 294:14
UT 51:6
utilities 288:4
utilize 47:13
 186:21 277:9
UTSA 51:6

V
vacant 72:19
vagrants 157:21
 157:24
vague 263:4
Valdez 165:24,25
 183:24 184:6
 191:2 201:6,15
 207:16 216:14,16
 217:8 218:9
 265:12 271:11
 282:21 284:7
 296:14,19 297:23
Valdez's 168:24
 202:1 208:2
 216:7
valid 101:5 173:16
valley 1:6 5:3,15
 7:19 8:1 34:2
 54:13 59:3 75:9
 108:6,11 112:8
 122:1 123:12
 124:6,8,20
 126:12,13,25
 149:14 150:22
 161:1 163:16
 172:14 179:8,8
 180:7 183:23
 185:11 210:11
 211:13 212:14
 216:6 229:12,13
 229:18 232:11,20
 240:2,3,6 246:23
 246:24 248:5
 253:25 260:15,17
 260:20,22 262:10
 265:13 268:3
 278:13 280:22

281:17 294:8
 297:12 301:2,3
 304:7
Valley's 164:11
Valley/San 75:3
valuable 108:5
value 244:4 246:7
values 33:2
vandalism 122:12
vandalized 90:15
 90:20 91:12,15
 155:23
vandals 142:5
vanilla 32:3
variables 72:6
 242:17
variance 152:7,8
various 64:6
 178:11 196:18
 197:3 237:18
 274:19
venture 248:3
verbal 8:14 92:5
 105:22 194:5
verification 274:2
 289:17
versus 5:2
VI 141:6
viable 21:6 22:7
vice-president
 86:20
vice-presidents
 83:23
victory 111:12
video 8:14 201:8
 252:4
videographer 2:14
 5:1,12,16,18
 55:13,16 115:1,4
 125:10,13,17
 148:4,7 223:19
 223:23 290:17,20
 301:17
videotape 205:10
 205:12
videotaped 1:10,14
 203:17 304:12
videotaping
 201:10,10

view 64:21 107:22 121:25 122:2	walk-on 49:16	168:19,20 172:23	77:22 118:19	47:24 48:5,10,11 49:3,5,10 56:17
viewed 91:8	wall 71:11	172:24 180:11	119:8 123:15	57:9 58:9 73:8
viewing 89:22	Wanda 118:22	183:9,9 184:12	130:4,14 137:19	78:10 80:14 81:4
viewings 83:11,14 84:5,5 86:12 90:11,12 93:15 93:16	want 8:22,22 10:10 14:15 21:3 24:2 32:6 44:17,22 47:8 50:16 55:18	185:11 195:22 201:3 231:22,25	141:14 146:16 159:25 166:13	81:13 84:2,2,7 86:12 89:21 90:12 91:17
viewpoint 130:6	57:3,4 68:20	77:4 98:4 116:15	169:8 179:10	98:21 106:25
violated 203:22	75:10 77:5 80:3	149:10,11 170:11	180:13 183:15	111:18,19 112:4
violating 204:2	88:6 90:6,10,18	253:24	191:5 206:17,23	112:6 118:25
violation 281:24 283:9 296:12,15 296:16,18 300:16	92:7 95:10 98:17 101:16 107:18 108:8 109:18	wanting 48:19 245:13 253:9	208:18,24 222:25 243:2 245:9,13	125:18 128:12
violations 178:11 178:12 292:12,13	111:13 114:3,5 114:17,19 120:15	wants 172:13 242:23 247:7 268:10	249:2 253:13,16 265:16 266:21	151:8 152:22
virtually 112:20,20	127:24 128:2,3	warrant 292:22 293:1,19	269:4 270:14	157:2,4,9,23
vision 43:3 233:15	128:11 129:11	Warren 154:23	276:18 293:13	168:18 169:18,19
visit 48:22	134:17 139:24	Wars 281:7	298:11	180:14,18 183:15
visitor 282:8	144:16 147:23	washed 256:2	Wayne 6:8	195:3 208:10
volleyball 38:24	148:1,16 154:20	wasn't 13:2 21:7	ways 19:11 258:23	211:6,10,11,24
volunteer 196:16 217:23 230:21,22 231:3,16	156:22,25 160:3 166:12 167:23,23 169:16 170:24,24	37:22 66:12,13 68:13,17 70:11	wealth 266:25	212:17 222:10
volunteered 216:11 217:24 236:6	172:6 174:23 178:3 185:19 191:10 201:17	71:3 72:7 74:4 85:4,16 100:13 104:9 132:9	wealthy 87:22	254:2 255:14
volunteers 236:18	217:11 221:6	143:15 151:10	weapon 201:7	273:12 293:1,23
vote 113:2 150:11	224:24 225:7	153:5,9 156:25	weren't 17:22	
voted 108:13,14 150:13	236:18 239:21	170:15 173:19,21	19:24,25 23:17	
vs 1:5 304:6	242:24 244:14,18	193:8 196:22	25:13 35:16 38:8	
vu 280:23	248:1 253:1,6	199:21,23 204:14	206:9,11 207:6	
<hr/>				
W				
W 1:11,14 2:16 3:4 6:1 302:1 303:1,6 303:12 304:12,18	255:11 256:21	207:10 208:5	Wednesday 206:6	71:8 73:20 80:7
wait 200:22 240:7	257:25 263:3,11	211:18 217:16	207:13 237:20,21	81:16 90:25 91:6
waited 153:4	263:15 264:13,18	245:1 257:25	288:22	93:9 104:19
waiting 160:4 167:11 220:14	266:22 267:10	296:21 298:3	Wednesdays 181:4	117:9 121:10
wake 54:9 235:3,4	269:12,16 270:24	waste 77:12	week 10:15 30:10	129:23 132:12
walk 49:18 234:25	273:19 274:5	was/was 306:3	78:8 144:1,12	142:24 151:17
walked 83:23 282:23 297:3	275:21 279:18	watch 27:2,5 254:8	weekend 208:25	166:7 173:17
walking 51:18,19 157:15 201:8,9 271:21	284:23 286:13,23	256:3	weekly 233:3,3,7	180:8 185:12
	287:22 289:6,6	watching 256:12	weeks 10:15 11:18	187:6 204:2
	297:7	water 63:11 143:5	152:20 167:14	289:8
	wanted 57:7,8	143:6,10,15	168:3,12,12	Western 1:1 5:4
	67:20 70:21,22	159:1 189:18	170:12,12,13	304:1
	72:3 74:7,21	way 9:16 17:6	180:12 181:23	we'll 140:21,21
	79:16 88:16	20:23 25:7 26:12	220:4	we're 32:19,19
	100:14 104:3,17	47:10,14 54:12	Weiner 35:6	204:7,7 266:21
	110:5 129:11	57:20 58:9 63:7	welcome 55:9	266:21
	131:9 149:21	67:11 75:10	went 17:6,9 19:11	we've 165:7,20
			20:14 26:8,13	whatsoever 271:18
			27:18 37:25	Whitworth 2:4 3:5
				5:10,10 34:8
				59:14,17 62:18
				94:16 95:6,9
				114:3,22 125:15
				132:18 133:21,24
				136:10,13,19
				140:21 147:23

148:1 169:10	142:16 143:18	53:22 91:8	Wow 156:18	114:24 117:14
174:6 176:23	158:11 178:10	116:23 127:13	write 98:1 183:10	130:9 147:23,25
177:3 189:13	195:2,4,14,15	174:11 213:15	211:14 216:1	162:14,15 173:20
191:24 198:5,11	217:25	218:12 232:24	298:5	192:7 195:16
198:15,19 205:2	wish 47:18	251:17 258:22	writing 138:2	198:18 199:16
205:15 213:2	witness 1:15 2:16	261:3	185:22 191:11	209:9,11 212:24
215:24 216:3	5:22 28:15 34:6,9	words 283:2,6	276:10	213:4 219:2
223:12,15 224:25	55:12,21,23	wordy 42:25	written 3:14 136:8	226:12 238:17,19
230:24 236:16	59:18 62:20	work 20:22 28:4	137:16 140:5,24	239:5 242:3,8
239:3 249:3,7,24	79:11 92:4 94:22	35:10 40:10 41:2	141:4 186:2	244:23 246:13
252:15,22 253:1	95:10 96:16 99:4	54:10 65:15 72:4	200:13 272:15,19	263:23 273:7,11
257:22 258:14,19	105:21 114:5	77:22 117:1	286:7	274:11 277:12
259:12,15,17	119:18 120:23	122:20,23 164:17	wrong 43:6 53:2	282:15 289:5
260:10 263:18	125:12,12 133:23	209:7,15,16,20	103:8 116:20	290:16 292:1
266:5 272:25	133:25 136:11	214:16,22 215:7	117:8 130:3,10	year 16:8 18:1
273:3,9,13,16	141:5 147:20	215:11 216:8,12	130:11 140:10	20:24 21:4,21,21
274:9,14,17	148:13 169:11	216:20,25 218:3	154:16 168:1	35:2 38:18 40:19
275:14 276:10	171:6 174:9	218:6,11,18,22	217:8 244:20	40:20 41:6 48:25
281:18 282:12	176:19 189:5,14	219:3,5 222:20	245:10 247:14	49:1,1 77:17,18
284:19 290:5,7,9	198:17,21 205:4	230:21,22 231:4	249:11 254:8	127:20 190:9,16
290:14 294:10	205:16 213:4	236:19 243:19	267:13 269:1	190:24 219:21
299:19,24 300:4	216:6 223:13	267:10,16	wrongly 49:20	230:8 297:19
301:11 305:5	225:3 231:1	workable 196:20	197:22	years 7:2 11:1,2
Whitworth's	249:6,9 252:16	worked 20:5 43:18	wrote 95:11	16:3 18:18 25:23
272:10	253:4,8 257:24	43:18 58:1 184:9	100:17 154:5	27:6 30:13 34:3
whopping 41:3	258:21 259:22	workers 217:16,18	186:1 200:1	34:24 37:17
wife 11:6,9,22,24	263:20 266:3,6	working 100:9	211:16 283:13	40:17 43:11
11:25 12:11	270:2 272:24	142:14 161:3	284:17 298:14	44:15 50:20,23
13:17 28:7 80:16	273:15,18 274:13	167:10 196:20,23	Wurzbach/Evers	63:20,22 72:24
88:5,9 211:12,21	275:16 276:12	216:15 288:7	126:14	72:25 124:22
235:5,9,11	280:13,14,17,19	works 25:7 31:3	W.J 12:12	126:7,8 143:13
wife's 10:20	281:21 282:15	110:15 196:8	<hr/> X <hr/>	179:11 182:4,22
willing 40:18	284:22 285:22	223:1	X 101:25 102:2	183:1 184:18,22
135:11 242:7	291:17 294:11	world 201:15	126:8 140:14	185:21 191:13,14
270:16 271:4	299:21 300:1,2	worry 89:4 134:9	278:24	221:14 229:18
290:2	301:16 304:18,20	worship 181:1	Xerox 3:20,21,22	242:5 245:16
win 149:9 154:2,2	304:22,23	254:9	3:23 4:14	291:4 293:6,7
winded 205:23	witnessed 293:24	worth 243:19	<hr/> Y <hr/>	294:20
window 25:22	woman 12:12	wouldn't 23:15	Y 278:24	young 28:7 30:23
157:15 159:7	174:24 299:11	39:15 75:4 94:7	yeah 21:17 25:8,8	86:24
161:16,16,23	women 174:9	100:14 124:4	41:12,13 45:11	younger 44:1
181:7	233:24 234:2,11	125:22 128:9	46:13,15 58:12	youth 34:15 35:19
windows 93:20	234:17 257:8	139:1 140:1	59:16 62:18	51:25 75:19
157:7	won 18:22 56:17	201:14 203:15	78:23 85:5,20,23	233:24 234:3,11
wire 142:11	88:12 89:7 92:14	217:18 240:19	92:2 94:16,22	234:18 237:22
wires 142:6 195:9	98:10,11 229:21	242:24 244:9,16	95:9 109:17	<hr/> Z <hr/>
216:12	wonderful 235:6	244:25,25 245:12	110:18 111:22	ZC 4:5
wiring 91:24 92:1	word 21:13,14	265:7,17 268:16	zero 88:24 89:5	
92:2,9,18,21 93:3	34:18 43:3,7	271:4 282:2		

98:5	zoomed 61:2	03h07m 305:6	44:1 72:18 103:5	2,300 29:9,11
Zoe 11:17	Zorro's 255:9,11	05 24:5 293:8	103:10 163:25	2,500 29:17
zone 128:20,21,24	\$	06 26:19 27:11	164:1,3,7 245:16	2/11/09 4:12
129:1,7,10,12	\$1,800 297:17	28:19 293:8,8	12/31/10 305:23	2:54 223:20,22
131:7,7,11 198:8	\$1.3 77:2	07 89:11 94:2	306:21	20 25:24 30:10
239:22,23 240:1	\$1.33 88:14	158:18 275:8	12:00 235:17 236:1	56:16,18 244:12
241:16 244:20,22	\$100,000 77:7,17	08 105:25 106:6	12:17 148:5,6	259:5 271:3
249:20 250:15,22	78:24 141:16	119:14 120:2	12:30 235:18	288:13
251:9,9 252:18	\$130,000 77:7	158:5,19,20	120 37:23	20,000 22:22
257:21 258:8	\$15,000 56:23,23	160:14,15 161:8	13 1:12 4:12 127:1	200 17:9
259:11 260:13,18	\$150,000 56:18	162:14 167:6	138:6 185:3,5	200,000 243:25
262:11,11,20,22	57:4 268:9	186:14,15 199:11	284:21 302:2	2000 16:8 26:3,4
264:3 265:2	\$18,000 247:5	284:3 296:9	304:13	41:6
280:22,24	\$190,000 57:14	09 193:9 283:22	13th 1:17 5:6	2004 16:10
zoned 104:9	\$2,000 95:12,13	1	132 4:6	2004-2005 73:9
197:16 245:9	\$2,250 188:18	13:10,20 59:8,9,11	136 4:7	2005 17:11 21:9
247:16 249:1	\$2,500 209:11	174:13	139 3:11	23:4 275:24
263:1 264:7	\$20,000 57:15	1st 186:9 187:19	14 4:13 11:16	2005-2006 21:10
265:19 281:23	\$200 195:25	187:21	127:1 191:23,25	2006 21:9 24:22,22
zones 248:10	\$200,000 57:6	1,250 189:17	285:21 287:21	238:24
zoning 4:4 89:18	\$250,000 268:16	1.5 243:18	14th 163:22	2007 21:9 68:3
96:1 102:4	\$3 246:8	1:00 147:24 148:3	15 4:14 223:21	73:16,17 82:20
106:21,23 107:2	\$3,000 297:19	236:1 288:24	245:16 258:24	82:24 83:1,2,7,9
107:11 108:4,11	\$3,800 68:11	1:33 148:6,8	259:4 287:2,22	84:12,13 276:21
108:15,17 110:3	\$30 30:10	10 4:8 97:17,18	297:17	276:22
111:11,18,21,22	\$30,000 77:8	162:2,4 166:3	15,500 47:3,4	2008 41:7 66:17
111:24 112:14,15	\$325,000 77:18	170:25 284:21	150 233:4 259:20	69:17 74:12
112:18 115:19	\$350 40:12	285:17	259:24,25 260:1	82:22 99:13
118:25 119:19,20	\$4,000 68:6	10,000 22:25	150,000 31:23	104:24 105:17
120:21 121:10,13	\$5,000 56:24,25	10:22 55:14,15	151 72:17	133:13 135:6
122:19 124:5	76:23,24	10:30 235:17	16 60:8 285:23	158:2,3 275:18
125:19,20 126:5	\$50,000 77:8	10:32 55:15,17	288:13	275:19,25
126:19 127:9,10	195:19	100 3:10 17:9	1604 72:17 232:15	2009 1:12,17 5:7
127:11,12 128:1	\$500 41:3 67:7	37:23 202:11	243:12	186:9 187:19,21
128:8,16 129:24	236:8	245:11 259:20	162 4:8	289:12,18 302:2
130:1,4,17 131:3	\$60 183:16	100,000 243:24	163 4:10	304:13 305:19
148:18 149:5,16	\$60,000 87:21 88:1	102 23:21	164 4:11	306:16
150:3,10 151:12	88:24 89:3 95:11	105 4:3	18 90:23 287:3	2009-2010 38:18
152:7,13,20	98:4 266:7	10815 9:16 276:18	185 4:12	203.3 306:13
153:3,5,25 154:7	\$600 169:9	11 4:10 163:8,10	192 4:13	210)225-4481 2:12
160:10,11 197:23	\$65,000 142:16	176:6 236:1	1987 48:7	210)227-3243 2:12
198:15 247:14	\$8,000 66:24	11th 97:6	1995 130:12	210)231-0004 2:7
249:4,5 250:19	\$80,000 127:20	11,000 247:3	2	210)231-0919 2:7
250:20 254:25	230:8,8	11:33 115:2,3	2 3:11,21 60:20,21	216 3:12
260:23 261:15,20	\$9,000 247:10	11:43 115:3,5	60:23 96:12	22 105:17
261:25 262:5,13	0	112 2:6	115:4 174:12	223 4:14
262:16 264:10,10	00h02m 305:5	113 4:4	289:12	23,000 47:5 247:3
285:13 300:25		12 4:11 11:16 27:6	2,000 100:17	24-month 137:10
301:2,3				242 3:13

25 78:20 126:7
 270:17
250 23:25,25 24:1
250,000 247:11
251 7 1:21 2:11
26th 305:19
273 3:14
276 3:15
281 123:4

3

3 3:12,22 64:13,14
 64:23 223:24
 274:25 289:17
3,000 29:17
3,300 29:9
3:03 223:22,24
30 56:16 57:18,20
 58:7,10 111:14
 142:10 195:4
 237:17 259:5
 265:7 305:17
 306:1
30,000 243:25
300 3:5 77:18,18
302 3:6
304 3:6
3299 305:22
 306:20
350,000 190:16

4

4 3:13,23 64:13,17
 64:23 274:25
 275:3 277:15
4th 99:13,18
 289:12,18
4:12 290:18,19
4:22 290:19,21
4:34 1:18 301:18
 301:19
40 10:14 67:11
 70:5 126:25
 205:19 237:17
410 60:11,11 72:17
 247:2 254:23
410/Jim's 241:1
44 27:9
45 104:4

5
5 3:14,24 95:5,15
 95:18 106:12
 118:10 133:4,9
 134:12 274:24
 276:9
5:00 288:18
50 17:10 19:16
 21:25 38:19 43:9
 69:11,14,15,15
 237:17 266:6
59 3:20 101:20

6
6 3:5,15 4:3 105:3
 105:5 118:8
6:00 239:16
6:30 239:16
60 3:21 74:1 89:5
 98:5 194:8
 229:13,18
60-dollar 237:1
 64 3:22,23
6401 18:20,21
 36:21 45:22 59:2
59:22 60:4 61:7
 74:1 129:7
 213:21 275:4

7
7 4:4 113:24 114:1
 115:7 274:22,23
700 2:6
75 69:20 127:20
 230:8
78023 9:16
78205 2:6
78212 1:22 2:11
78251 23:23
79 305:23

8
8 4:6 102:9 103:7
 105:5 132:19,21
 133:4,8,8,10
 136:1
8,000 23:10
8,500 46:17
8:30 288:18

8:45 235:10
80 69:20 244:4,4
8323 3:15 23:21
 275:7
87 48:9,10

9
9 4:7 136:17,21
 162:14
9th 162:12,16
9-millimeter
 202:22
9/9/08 162:13
9:00 288:23
9:15 235:10
9:33 1:18 5:20
90 69:20,23 194:11
 235:14 282:7
900 297:18
95 3:24
96 130:12
99 241:2